



STATE COLLEGE OF FLORIDASM
MANATEE - SARASOTA

DISTRICT BOARD OF TRUSTEES

SCF Mission Statement

State College of Florida, Manatee-Sarasota guided by measurable standards of institutional excellence, provides engaging and accessible learning environments that result in student success and community prosperity.

AGENDA

The District Board of Trustees
State College of Florida, Manatee - Sarasota
Regular Meeting
SCF Bradenton – Board of Trustee Room 7/160
AND Virtual Meeting via TEAMS
January 31, 2023 5:30 pm

- 1. Meeting Call to Order – Mr. DiMaio**
- 2. Invocation and Pledge of Allegiance**
- 3. Public Comment - Mr. DiMaio**
- 4. President’s Report - Dr. Probstfeld**
- 5. Meet the Mission: SCF Athletics - Dr. Brittany Nielsen
SCF Students – Dr. Brittany Nielsen**
- 6. Approval of Non-Financial Consent Agenda Items (“Consent Agenda A”)**

Exhibit A:	Minutes of December 13, 2022 BOT Meeting - Page 5
Exhibit B:	Minutes of December 13, 2022 TSI Advisory Committee Meeting - Page 9
Exhibit C:	Amended Spring 2023 Lifelong Learning & Workforce Development Schedule - Page 11
Exhibit D:	HR Personnel Actions Report December 2022 - Page 18
Exhibit E:	2023-2024 SCFCS Articulation Agreement - Page 19
Exhibit F:	SCF 2021-2022 Athletic Annual Report - Page 36

7. Approval of Financial Consent Agenda Items (“Consent Agenda B”)

Exhibit G:	Monthly Financial Report November 2022 - Page 70
Exhibit H:	Budget Amendment FY 2022-23 November 2022 #14-19 - Page 75
Exhibit I:	2022-23 Technology Upgrade Budget Amendment - Page 81
Exhibit J:	SCFCS Financial Report(s) November 2022 - Page 83
Exhibit K:	Acceptance of Gifts and Grants November 2022 - Page 85
Exhibit L:	Property Disposals - Page 86
Exhibit M:	SCFF 2021-2022 Annual Audit and 990 - Page 89

- 8. Facilities Project List (Informational Only) - Julie Jakway**
Exhibit N: Project List - Page 167

9. Facilities

Construction Projects & Updates - Chris Wellman

Exhibit O: Hurricane Ian Repairs, Venice Campus - Page 168

Exhibit P: Hurricane Ian Repairs, Bradenton & Venice Campuses - Page 169

Exhibit Q: Collegewide Elevator Upgrades - Page 170

Exhibit R: Collegewide Restrooms / ADA Doors - Page 171

Exhibit S: 26 West EDC Offices Budget - Page 172

Exhibit T: 26 West EDC Office Construction Project - Page 172

10. Synopsis of Pending Rule Revision - Steve Prouty

Exhibit U: Procurement Rule #6HX14-5.18 - Page 173

11. President's 2022-2023 Mid-Term Goals Report - Dr. Probstfeld

12. Old Business

13. New Business

14. Board Comments/Updates & Adjournment

MINUTES**THE DISTRICT BOARD OF TRUSTEES -- STATE COLLEGE OF FLORIDA, MANATEE – SARASOTA
REGULAR MEETING**

Date: December 13, 2022 5:30 p.m.**Location:** SCF Bradenton / TEAMS**Proceedings:**

The District Board of Trustees of State College of Florida, Manatee – Sarasota held a Regular Meeting on December 13, 2022 at SCF Bradenton and virtually via TEAMS.

Board Members Present: Dominic DiMaio, Jaymie Carter, Mark Goodson, Tracy Knight, Ryan Moore, and Rod Thomson. **Absent:** Taylor Collins and Mike Fuller

Administrators Present: President Carol Probstfeld, Vice Presidents Todd Fritch, Ryan Hale, and Julie Jakway and General Counsel Steve Prouty. **Absent:** Brittany Nielsen

1. Meeting Call to Order - Mr. DiMaio

Mr. DiMaio called the meeting to order at 5:30 pm.

2. Invocation and Pledge of Alliance

Dr. Fritch delivered the invocation and led the pledge.

3. Public Comment

None

4. President's Report

Dr. Probstfeld referred the Trustees to her December Board Report and highlighted SCF's recent commencement ceremonies and the more than 1000 degrees and certificates awarded.

5. Meet the Mission: State College of Florida Foundation Update - Cassandra Holmes

Ms. Holmes introduced SCF student Fred Stewart, who shared his story and his SCF experience with the Board. Ms. Holmes provided the Board with an update on the SCF Foundation and ways for the Trustees to engage and support SCF / SCFF.

Employee Survey Results - Dr. Bryce Pride

Dr. Pride reviewed the employee feedback from current employees regarding the flexible, remote, and work-life balance policies of SCF implemented for July 2022 and June 2023.

6. Approval of Non-Financial Consent Agenda Items (Consent Agenda A)

Exhibit A:	Minutes of October 25, 2022 BOT Meeting - Page 5
Exhibit B:	Amended Fall 2022 Lifelong Learning & Workforce Development Schedule - Page 9
Exhibit C:	Curriculum Development and Review Report - Page 17
Exhibit D:	HR Personnel Actions Report September 2022 - Page 19
Exhibit E:	2023 - 24 Revised Academic Calendar - Page 20
Exhibit F:	Grant No. 22-09 SW Florida Workforce Education Recovery Plan - Page 21

After due discussion and consideration, Mr. Thomson motioned to approve the Non-Financial Consent Agenda, Mr. Goodson seconded, and the Board unanimously approved.

7. Approval of Financial Consent Agenda Items (Consent Agenda B)

Exhibit G:	Monthly Financial Report September 2022 - Page 23
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Exhibit H:	Budget Amendment FY 2022-23 September 2022 #7-9 - Page 28
Exhibit I:	SCFCS Financial Report(s) September 2022 - Page 31
Exhibit J:	Acceptance of Gifts and Grants September 2022 - Page 33
Exhibit K:	Monthly Financial Report October 2022 - Page 34
Exhibit L:	Budget Amendment FY 2022-23 October 2022 #10-13 - Page 39
Exhibit M:	SCFCS Financial Report(s) October 2022 - Page 43
Exhibit N:	Acceptance of Gifts and Grants October 2022 - Page 45
Exhibit O:	Property Disposals - Page 46
Exhibit P:	Revised Purchase Orders - Page 49
Exhibit Q:	Annual SCFCS BC Audit, Year Ended 6/30/2022 - Page 50
Exhibit R:	Annual SCFCS VC Audit, Year Ended 6/30/2022 - Page 92
Exhibit S:	Ratification of Revision to Collective Bargaining Agreement for FY 2021-22 - page 133

After due discussion and consideration, Mr. Thomson motioned to approve the Financial Consent Agenda, Mr. Goodson seconded, and the Board unanimously approved.

8. Facilities Project List (informational Only) - Julie Jakway

Exhibit T: Project List - Page 157

9. Facilities: Construction Projects & Updates - Chris Wellman

Mr. Wellman reviewed the capital projects list highlighting four new projects as a result of hurricane damage and five projects that are utilizing State CARES funding.

Exhibit U: Venice Science Building, Audio/Visual Contract Approval - Page 158

Mr. Wellman requested Board approval to contract with Howard Industries in the amount of \$85,009.05 for the Venice Science Building Audio/Visual Project. After due discussion and consideration, Ms. Knight motioned to approve Exhibit U, Mr. Thomson seconded, and the Board unanimously approved.

Exhibit V: SCFCS BC Flooring Replacement Project & Contract Approval - Page 159

Mr. Wellman requested Board approval of the Bradenton Collegiate School Floor Replacement Project utilizing SCFCS Grant and PECO funds. After due discussion and consideration, Mr. Goodson motioned to approve the project, Ms. Carter seconded, and the Board unanimously approved.

Mr. Wellman requested Board approval to contract with Tandem Construction in the amount of \$317,843.52 for the SCFCS BC Floor Replacement Project. After due discussion and consideration, Ms. Knight motioned to approve the contract with Tandem Construction, Mr. Thomson seconded, and the Board unanimously approved.

Mr. Wellman reviewed Exhibit P: Revised Purchase Orders with the Trustees. Mr. Wellman highlighted the emergency Purchase Orders issued under rule 6HX14-1.16 in response to Hurricane Ian. Mr. Wellman explained that Fund Balance was used and will be reimbursed from the hurricane insurance claim.

10. Public Notice, Public Hearing and Final Action for Revised Rules - Mr. DiMaio, Board Chair

Exhibit W: 6HX14-1.07 Responsibility and Authority of President - Page 161

Mr. Prouty provided the board with a synopsis of the rule revisions for Board action.

Mr. DiMaio opened and closed the public hearing. After due discussion and consideration of the board, Mr. Moore motioned to approve Exhibit W, Mr. Thomson seconded, and the Board unanimously approved.

Exhibit X: 6HX14-1.181 Grant Application - Page 163

Mr. Prouty provided the board with a synopsis of the rule revisions for Board action.

Mr. DiMaio opened and closed the public hearing. After due discussion and consideration of the board, Mr. Goodson motioned to approve Exhibit X, Ms. Knight seconded, and the Board unanimously approved

Exhibit Y: 6HX14-5.02 Student Fees - Page 165

Mr. Prouty provided the board with a synopsis of the new rule for Board action.

Mr. DiMaio opened and closed the public hearing. After due discussion and consideration of the board, Mr. Thomson motioned to approve Exhibit Y, Mr. Moore seconded, and the Board unanimously approved

11. Old Business

Ms. Carter advised the Trustees that future audits will be sent to them electronically, eliminating the need to print and mail hard copies.

12. New Business

Mr. Thomson suggested evaluating the President's purchase order approval limit, the other Trustees agreed. Mr. Prouty will propose a revision at the January Board meeting based on Florida statute and an assessment of the limits at the other Colleges in the FCS.

Mr. Goodson requested regular enrollment updates.

Mr. Moore requested a presentation regarding the facilities projects process: hard bid vs. construction management.

13. Board Comments/Updates & Adjournment

Ms. Carter commended Julie Jakway and her team for another successful audit.

Ms. Knight applauded the partnership of SCF and FleetForce to respond to the trucking industry needs.

Mr. Thomson echoed Ms. Knight's comments and praised SCF's ability to quickly respond to market needs. Mr. Thomson shared that he enjoyed the graduation being back on the SCF Bradenton campus. Mr. Thomson asked Mr. Prouty if it might be beneficial to the Trustees to review Robert Rules of Order?

Mr. Moore shared that he appreciated his recent tour of the SCF Venice Campus.

Mr. Goodson inquired regarding the College's legislative requests for funding to enhance the College's ability to accept and educate additional nursing students.

Mr. DiMaio congratulated Chris Wellman and his team on the groundbreaking of the new Venice Campus Science Building.

The meeting adjourned at 6:41 p.m.

Chair, Board of Trustees

Carol Probstfeld, Secretary, Board of Trustees

State College of Florida, Manatee-Sarasota | Traffic Safety Institute

Advisory Committee Quarterly Meeting – 12/13/22

ATTENDING: Dana McMahon, Manatee County Probation; Jennifer Burgh, Manatee County Probation; Celeste Bilodeau, State Attorney’s Office; Michael Miranda, Citizen; Sgt. William Coleman, Manatee County Sheriff’s Office; Andrew Saputo, TSI Clinical Supervisor/Evaluator; Vicki Gillerin, TSI Director

The meeting was called to order by TSI Director Gillerin at 12:03 pm.

OLD BUSINESS: Jennifer Burgh made a motion to approve the minutes of the 6/28/2022 TSI Advisory Committee meeting and was seconded by Dana McMahon. Motion passed.

OUTPUT-TSI Report:

- A.** Director Gillerin presented TSI’s student enrollment numbers/contacts since the last meeting. Enrollments began to slow down in September compared to the previous year. Total revenue from 7/1/2022 to 11/30/2022 is down \$29,665.67 compared to the same dates in 2021. Almost 90% of TSI revenue comes from the Level I and Level II DUI programming. It is suspected that the slowdown in DUI registrations has occurred because the backlog of court cases from the COVID-19 pandemic has abated.

TSI Student Enrollments/Contacts	9/7/2022 – 12/12/2022
BDI	79
IDI	13
DUI Level One	374
DUI Level Two	154
DUI Evaluations	506
DUI Victim Panel	215
IID Updates	83
SSS Periodic Updates	226
Totals:	1,650

- B.** Director Gillerin provided an update on utilizing Judicial Innovations for payment processing. Both World’s Software has not yet been able to come into compliance with the necessary IT upgrades and continues to work on satisfying those requirements.
- C.** Director Gillerin provided the members of the Advisory Committee with a copy of the final report of the DUI Program financial audit which is conducted annually as required by Florida Administrative Code (F.A.C) 15A-10-.012. The audit was completed by Mauldin & Jenkins on 10/27/2022. The independent accountant’s report indicated that the State College of Florida Traffic Safety Institute DUI program complied, in all material respects, with Section 218.415, Florida Statutes, regarding the investment of public funds during the year ended June 30, 2022. On 11/7/2022 the Florida Department of Highway Safety and Motor Vehicles sent correspondence that they had completed their review of the audit and that based on the review, no deficiencies were identified. Of note was that the program ended the year with a change in net position of \$ (35,877).

State College of Florida, Manatee-Sarasota | Traffic Safety Institute

Advisory Committee Quarterly Meeting – 12/13/22

- D. In light of the revenue comparison to last year showing a shortfall of almost \$30,000 and the result of the financial audit that indicated an annual operating deficit of almost \$36,000 the committee members initiated a discussion about possible ways to address these shortfalls in the FY 2023-2024 budget. Suggestions included keeping the Venice office closed since the workload has been absorbed in the Sarasota office staff, thereby getting savings of a part-time staff person; reviewing the feasibility of having a full-time DUI Instructor/Evaluator and determining if it would be more favorable from a fiscal standpoint to return to utilizing contract employees for those services; and reorganizing the Director's role to be more of a hybrid position with a certain number of hours paid for directorial duties and the other hours paid as a certified evaluator, ultimately resulting in a lower salary. Of the three, the Advisory Committee unanimously agreed that keeping the Venice office closed was the best place to start when considering budget cuts. Director Gillerin advised the members that all ideas would be discussed with the Dean of Lifelong Learning and Workforce Development as the next budget is being prepared.
- E. Director Gillerin distributed the Florida Department of Highway Safety and Motor Vehicles safety education and consumer awareness campaign calendar for December as well as information about the DHSMV Driver Safety Education Program targeting the holiday travel season.

INPUT

Law Enforcement: Sgt. Coleman reported the Manatee County Sheriff's Office reported that he received a call from the Florida Department of Transportation and of the 13 deadly intersections in this area, 8 of them are in Manatee County.

Misdemeanor Probation: Dana McMahon reports that caseloads are holding steady and they remain fully staffed. She requested 2023 TSI DUI Victim Program dates, so their probationers have a choice of which program to attend.

State Attorney's Office: Celeste Bilodeau appreciates having the Intermediate Driver Improvement class as an option for her TPTI defendants and hopes the program will continue.

Clinical Supervisor/Treatment Representative: Andrew Saputo discussed possibly resuming PTI and Probation evaluations as requested by Probation at the last meeting. Due to TSI losing two part-time evaluators as of 1/1/23, PTI evaluations cannot be considered right now, but possibly in the future. Andrew asked if there was a way to track how many PTI clients have been referred to treatment since TSI stopped providing those evaluations, as the majority of those who came here previously were not referred for treatment. Dana will see if that information is tracked and report back.

Citizen/Business Representative: Nothing to report to the group.

With no further business the meeting adjourned at 1:08 pm.

NEXT MEETING: Tuesday, March 14, 2023 at 12:00 pm (Lunch will be provided)

Traffic Safety Institute

5840 26th St W, Bldg. 18, Room 112

Bradenton, FL 34207

SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
14401	Python Coding Specialist with Industry Certification	3/7/23	4/27/23	\$3,000.00	SCF Bradenton (26 West Center)	Bagley
14717	Manatee Community Concert Band (February Concert)	1/10/23	2/18/23	\$0.00	SCF Bradenton (Building 11)	Cleary
14718	Manatee Community Concert Band (April Concert)	2/21/23	4/1/23	\$0.00	SCF Bradenton (Building 11)	Cleary
14734	General Knowledge Test - Math Prep Workshop - Hybrid	1/14/23	2/4/23	\$119.00	SCF Lakewood Ranch (CIT)	Rowe
14735	General Knowledge Test - Essay Writing Workshop	2/18/23	3/4/23	\$89.00	SCF Lakewood Ranch (CIT)	Gonzalez
14739	TOP - Active Threat	1/26/23	1/26/23	\$0.00	SCF Lakewood Ranch (CIT)	Patten
14740	TOP - Active Threat	2/23/23	2/23/23	\$0.00	SCF Venice (Building 800)	Patten
14741	TOP - Active Threat	3/15/23	3/15/23	\$0.00	SCF Bradenton (Building 3)	Patten
14745	TOP - CPR	1/18/23	1/18/23	\$0.00	SCF Lakewood Ranch (CIT)	Wardman
14747	TOP - CPR	3/7/23	3/7/23	\$0.00	SCF Bradenton (Building 3)	Wardman
14751	TOP - Stop the Bleed	1/26/23	1/26/23	\$0.00	SCF Lakewood Ranch (CIT)	Patten
14752	TOP - Stop the Bleed	2/23/23	2/23/23	\$0.00	SCF Venice (Building 800)	Patten
14753	TOP - Stop the Bleed	3/9/23	3/9/23	\$0.00	SCF Bradenton (Building 3)	Wardman
14855	TOP - An Introduction to Student Veteran/Military Population	3/15/23	3/15/23	\$0.00	Microsoft Teams	Graydon
14857	TOP-Acronyms Abound! What They Mean and How They Aid Students NEW!	3/15/23	3/15/23	\$0.00	SCF Bradenton (Building 18)	Anderson
14998	TOP - Do You Hear What I Hear?	1/19/23	1/19/23	\$0.00	SCF Bradenton (Building 18)	Williams
15026	TOP - Priorities and Time Management Supervisor's, Leadership Track	1/25/23	1/25/23	\$0.00	SCF Bradenton (Building 18)	Froman
15027	TOP - How to Maintain a Positive Attitude	1/31/23	1/31/23	\$0.00	Zoom	Roth
15028	TOP - Purchasing Guidelines and Bid Requirements for the College	2/2/23	2/2/23	\$0.00	Microsoft Teams	Ferda
15029	TOP - Excel - Formulas	2/3/23	2/3/23	\$0.00	Microsoft Teams	Miscik
15030	TOP - Excel - Filtering	2/3/23	2/3/23	\$0.00	Microsoft Teams	Miscik
15032	TOP - Intersectionality Matters	2/8/23	2/8/23	\$0.00	Microsoft Teams	Pinkney
15033	TOP - Positive Intelligence	2/9/23	2/9/23	\$0.00	Zoom	Roth
15034	TOP - Disability 101	2/14/23	2/14/23	\$0.00	SCF Lakewood Ranch (CIT)	Hoffman
15036	TOP - Excel 2019- Level 3	2/16/23	2/16/23	\$0.00	SCF Lakewood Ranch (CIT)	Miscik
15037	TOP - Conflict Resolution Supervisor's, Leadership Track	2/22/23	2/22/23	\$0.00	SCF Bradenton (Building 3)	Caskey
15038	TOP - Diving into Degree Works	3/3/23	3/3/23	\$0.00	Microsoft Teams	Dinn
15039	TOP - Service Animals 101	3/7/23	3/7/23	\$0.00	Microsoft Teams	Lakey
15040	TOP - Netiquette	3/9/23	3/9/23	\$0.00	SCF Lakewood Ranch (CIT)	Smith
15042	TOP- Excel Level 4	3/10/23	3/10/23	\$0.00	SCF Bradenton (Building 18)	Miscik
15043	TOP- Excel Level 4	3/21/23	3/21/23	\$0.00	SCF Venice (Building 300)	Devine

(\$0 denotes paid by corporate.)

SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15048	TOP - Argos User Training	3/17/23	3/17/23	\$0.00	Microsoft Teams	O'Donovan
15049	TOP - Motivating the Team You Lead Supervisor's, Leadership Track	3/22/23	3/22/23	\$0.00	SCF Bradenton (Building 18)	Roth
15050	TOP - Shattering Typical Customer Service	4/6/23	4/6/23	\$0.00	Zoom	Roth
15051	TOP - Coaching for Performance and Promotion Supervisor's, Leadership Track	4/5/23	4/5/23	\$0.00	SCF Bradenton (Building 18)	Jakway
15052	TOP - Achieving Institutional Effectiveness: A Step-by-Step Approach	4/11/23	4/11/23	\$0.00	Microsoft Teams	Pride
15059	Family Guardianship In Person	4/20/23	4/20/23	\$110.00	SCF Lakewood Ranch (MTSC)	TBD
15095	Excel - Level 1	1/6/23	1/6/23	\$129.00	SCF Venice (Building 300)	Devine
15096	Excel - Level 1	1/12/23	1/12/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15097	Outlook	1/11/23	1/11/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15098	Excel - Level 2	1/20/23	1/20/23	\$129.00	SCF Venice (Building 300)	Devine
15099	Excel - Level 2	1/26/23	1/26/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15100	Excel - Level 3	2/3/23	2/3/23	\$129.00	SCF Venice (Building 300)	Devine
15101	Excel - Level 3	2/9/23	2/9/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15102	Excel - Level 4	2/17/23	2/17/23	\$129.00	SCF Venice (Building 300)	Devine
15103	Excel - Level 4	2/23/23	2/23/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15104	Word - Level 1	1/24/23	1/24/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15105	Word - Level 2	2/14/23	2/14/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15107	Computer Basics	1/14/23	1/14/23	\$129.00	SCF Venice (Building 300)	Miscik
15108	Computer Basics	1/25/23	1/25/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15109	Computer Basics	2/18/23	2/18/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15111	Power Point - Level 1	1/31/23	1/31/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15112	Power Point - Level 2	2/28/23	2/28/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15114	TOP-Excel Level 4	3/10/23	3/10/23	\$0.00	SCF Bradenton (Building 18)	Miscik
15115	Retirement Planning Today - Lakewood Ranch Campus	1/26/23	2/2/23	\$49.00	SCF Lakewood Ranch (MTSC)	Pope
15116	Retirement Planning Today - Lakewood Ranch Campus	1/31/23	2/7/23	\$49.00	SCF Lakewood Ranch (MTSC)	Pope
15133	Children & Divorce	1/7/23	1/7/23	\$55.00	SCF Lakewood Ranch (CIT)	Doran
15134	Children & Divorce	1/31/23	1/31/23	\$55.00	SCF Bradenton (Building 18)	Doran
15138	Children & Divorce	1/17/23	1/17/23	\$55.00	Zoom	Doran
15141	Children & Divorce (Spanish)	1/21/23	1/21/23	\$55.00	SCF Lakewood Ranch (CIT)	Cestero
15142	Financial Strategies for Successful Retirement - Venice Campus	2/1/23	2/15/23	\$89.00	SCF Venice (Building 800)	Dunlap
15143	In Person Real Estate Sales Associate Pre-Licensing	1/23/23	4/3/23	\$369.00	SCF Lakewood Ranch (CIT)	Repassy

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SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15144	English for College and Communication	1/23/23	4/20/23	\$750.00	SCF Lakewood Ranch (CIT)	Carr
15146	Financial Strategies for Successful Retirement - Venice Campus	2/23/23	3/9/23	\$89.00	SCF Venice (Building 800)	Dunlap
15147	Stage Movement for the Actor	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 14)	Schlachter
15148	Acting II	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 14)	Schlachter
15149	Social Security 101 - Lakewood Ranch Campus	1/24/23	1/24/23	\$0.00	SCF Lakewood Ranch (CIT)	Cornell
15150	Social Security 101 - Lakewood Ranch Campus	1/26/23	1/26/23	\$0.00	SCF Lakewood Ranch (CIT)	Cornell
15151	Private Investigator 40-Hour Course	1/28/23	2/5/23	\$395.00	SCF Venice (Building 800)	Jones
15152	Private Investigator 40-Hour Course	2/17/23	2/26/23	\$395.00	SCF Bradenton (Building 18)	Jones
15153	Certified Personal Trainer (Hybrid)	2/11/23	3/25/23	\$899.00	Off-site Bradenton (contract training), Zoom	W.I.T.S.
15154	Introduction to Dance	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 14)	Burnette
15155	Theatre Production Involvement	4/14/23	4/23/23	\$25.00	SCF Bradenton (Building 11)	Smith
15156	Theatre Appreciation	2/6/23	5/4/23	\$50.00	SCF Bradenton (Building 11)	Schlachter
15157	Leadership Boot Camp	1/27/23	1/27/23	\$249.00	Zoom	Van Dyke
15161	Leadership Boot Camp	3/17/23	3/17/23	\$299.00	SCF Lakewood Ranch (CIT)	Van Dyke
15163	Medical Fitness Specialist (Hybrid)	3/28/23	5/13/23	\$599.00	Off-site Bradenton (contract training)	W.I.T.S.
15165	Excel - Level 1	3/1/23	3/1/23	\$129.00	SCF Venice (Building 300)	Devine
15166	Excel - Level 1	3/14/23	3/14/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15167	Power Point - Level 1	3/9/23	3/9/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15168	Outlook	3/16/23	3/16/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15169	Excel - Level 2	3/22/23	3/22/23	\$129.00	SCF Venice (Building 300)	Devine
15170	Excel - Level 2	3/28/23	3/28/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15171	Computer Basics	3/24/23	3/24/23	\$129.00	SCF Venice (Building 300)	Miscik
15172	Word - Level 1	3/30/23	3/30/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15173	Excel - Level 3	4/5/23	4/5/23	\$129.00	SCF Venice (Building 300)	Devine
15174	Excel - Level 3	4/11/23	4/11/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15175	Excel - Level 4	4/19/23	4/19/23	\$129.00	SCF Venice (Building 300)	Devine
15176	Excel - Level 4	4/25/23	4/25/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15177	Computer Basics	4/8/23	4/8/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15178	Power Point - Level 2	4/13/23	4/13/23	\$129.00	SCF Lakewood Ranch (CIT)	Devine
15179	Word - Level 2	4/27/23	4/27/23	\$129.00	SCF Lakewood Ranch (CIT)	Miscik
15181	Bradenton Symphony Orchestra	1/11/23	4/26/23	\$50.00	SCF Bradenton (Building 11)	Willis
15182	Chamber Choir	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 11)	Dickerson

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SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15183	Concert Choir	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 11)	Dickerson
15184	Guitar Ensemble	1/9/23	4/26/23	\$50.00	SCF Bradenton (Building 11)	Godfrey
15185	Jazz Combo	1/9/23	4/26/23	\$50.00	SCF Bradenton (Building 11)	Carney
15186	Jazz Ensemble	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 11)	Carney
15187	Music Theatre Ensemble	1/9/23	4/26/23	\$50.00	SCF Bradenton (Building 11)	Dickerson
15189	Symphonic Band	1/10/23	4/27/23	\$50.00	SCF Bradenton (Building 11)	Nix
15191	FIRST LEGO League - Qualifying Tournament	1/7/23	1/21/23	\$75.00		Bagley
15197	Super Cyber Camp	1/2/23	1/6/23	\$299.00	SCF Bradenton (26 West Center)	Link
15198	Super Cyber Camp - Early and Late drop off	1/2/23	1/6/23	\$50.00	SCF Bradenton (26 West Center)	Link
15200	Crafts	1/9/23	5/15/23	\$50.00	SCF Bradenton (Building 19)	Miceli
15201	Guitar	1/9/23	5/15/23	\$50.00	SCF Bradenton (Building 19)	Eck
15202	Magic	1/9/23	5/15/23	\$50.00	SCF Bradenton (Building 19)	Fuhrmeister
15203	Gardening	1/10/23	5/16/23	\$50.00	SCF Bradenton (Building 19)	Dougherty
15205	Animation	1/10/23	5/16/23	\$50.00	SCF Bradenton (Building 19)	Grzymala
15208	Anime	1/11/23	5/17/23	\$50.00	SCF Bradenton (Building 19)	Brown
15209	Cooking	1/11/23	5/17/23	\$50.00	SCF Bradenton (Building 19)	Miceli
15210	Group Fitness	1/11/23	5/17/23	\$50.00	SCF Bradenton (Building 19)	Evans
15213	Poetry	1/12/23	5/18/23	\$50.00	SCF Bradenton (Building 19)	Brown
15214	Musical Theatre	1/12/23	5/18/23	\$50.00	SCF Bradenton (Building 19)	Orta
15215	Ballet	1/12/23	5/18/23	\$50.00	SCF Bradenton (Building 19)	Hathaway
15216	Painting	1/13/23	5/19/23	\$50.00	SCF Bradenton (Building 19)	Coker
15217	Illustration	1/13/23	5/19/23	\$50.00	SCF Bradenton (Building 19)	Brown
15218	Sign Language	1/13/23	5/19/23	\$50.00	SCF Bradenton (Building 19)	Coker
15219	Collegiate Hour Study Hall (Mondays)	1/9/23	5/15/23	\$0.00	SCF Bradenton (Building 19)	TBD
15220	Collegiate Hour Study Hall (Tuesdays)	1/10/23	5/16/23	\$0.00	SCF Bradenton (Building 19)	TBD
15221	Collegiate Hour Study Hall (Wednesdays)	1/11/23	5/17/23	\$0.00	SCF Bradenton (Building 19)	TBD
15222	Collegiate Hour Study Hall (Thursdays)	1/12/23	5/18/23	\$0.00	SCF Bradenton (Building 19)	TBD
15223	Collegiate Hour Study Hall (Fridays)	1/13/23	5/19/23	\$0.00	SCF Bradenton (Building 19)	TBD
15224	CompTIA A+ Certification	1/16/23	3/20/23	\$3,250.00	SCF Bradenton (26 West Center)	Askeri
15225	CompTIA A+ Certification	4/17/23	5/29/23	\$1,875.00	SCF Bradenton (26 West Center)	Routhier
15227	CompTIA Cloud Essentials+ Certification	1/16/23	3/20/23	\$3,250.00	SCF Bradenton (26 West Center)	Askeri
15228	CompTIA Cloud Essentials+ Certification	4/17/23	5/29/23	\$1,875.00	SCF Bradenton (26 West Center)	*
15229	Intro to Cybersecurity	1/16/23	3/13/23	\$299.00		Bagley
15230	Intro to Cybersecurity	4/17/23	6/12/23	\$499.00		Routhier
15232	Python Coding Specialist with Industry Certification	1/17/23	3/14/23	\$3,250.00	SCF Bradenton (26 West Center)	Bagley

(\$0 denotes paid by corporate.)

SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15233	Python Coding Specialist with Industry Certification	3/21/23	5/16/23	\$2,500.00	SCF Bradenton (26 West Center)	Bagley
15235	FAA REMOTE PILOT - DRONE SAFETY	1/14/23	1/14/23	\$399.00	SCF Bradenton (26 West Center)	Bagley
15236	FAA REMOTE PILOT - DRONE SAFETY	2/18/23	2/18/23	\$399.00	SCF Bradenton (26 West Center)	Bagley
15237	FAA REMOTE PILOT - DRONE SAFETY	3/18/23	3/18/23	\$399.00	SCF Bradenton (26 West Center)	Bagley
15238	Retirement Planning Today - Bradenton Campus	2/22/23	3/1/23	\$49.00	SCF Bradenton (Building 3)	Carota
15239	Retirement Planning Today - Bradenton Campus	2/28/23	3/7/23	\$49.00	SCF Bradenton (Building 3)	Carota
15240	CompTIA Network+ Certification	1/16/23	3/13/23	\$3,250.00	SCF Bradenton (26 West Center)	Askeri
15241	CompTIA Network+ Certification	4/17/23	6/12/23	\$3,250.00	SCF Bradenton (26 West Center)	Routhier
15242	01 How to Start Your Business	1/18/23	2/1/23	\$99.00	SCF Bradenton (26 West Center)	Standridge
15243	01 How to Start Your Non-Profit	2/16/23	3/2/23	\$99.00	SCF Bradenton (26 West Center)	Faucy
15244	BOOTCAMP: CYBERSECURITY FEBRUARY COHORT	2/6/23	8/3/23	\$7,500.00	SCF Bradenton (26 West Center)	Askeri
15245	How to Grow Your Business	3/16/23	4/13/23	\$199.00	SCF Bradenton (26 West Center)	Bello
15246	How to Grow Your Business (SATURDAY SESSION)	3/18/23	3/18/23	\$199.00	SCF Bradenton (26 West Center)	Bello
15248	AWS Cloud Practitioner	2/8/23	3/20/23	\$3,250.00	SCF Bradenton (26 West Center)	*
15251	BOOTCAMP: Software Engineering March Cohort	3/21/23	8/31/23	\$7,500.00	SCF Bradenton (26 West Center)	Balderas
15254	1: JANUARY 19th — 26 West Center Tours	1/19/23	1/19/23	\$0.00	SCF Bradenton (26 West Center)	Rodgers-Misliyan
15255	2: FEBRUARY 16th — 26 West Center Tours	2/16/23	2/16/23	\$0.00	SCF Bradenton (26 West Center)	Rodgers-Misliyan
15256	3: MARCH 16th — 26 West Center Tours	3/16/23	3/16/23	\$0.00	SCF Bradenton (26 West Center)	Rodgers-Misliyan
15258	4: APRIL 20th — 26 West Center Tours	4/20/23	4/20/23	\$0.00	SCF Bradenton (26 West Center)	Rodgers-Misliyan
15262	10 Online Hacks to Help You Run Your Business	3/16/23	3/16/23	\$0.00	SCF Bradenton (26 West Center)	Bello
15263	Cultivating Positivity	1/18/23	1/18/23	\$0.00	SCF Bradenton (Building 3)	Johnson
15264	Improving Team Dynamics Through Trust and An Outward Mindset	1/19/23	1/19/23	\$0.00	SCF Lakewood Ranch (CIT)	Johnson
15265	Meeting Facilitation	1/25/23	1/25/23	\$0.00	SCF Lakewood Ranch (CIT)	*
15266	Connection is Your Superpower	1/31/23	1/31/23	\$0.00	Off-site Sarasota (contract training)	Marco
15267	Five Things You Should Know Before You Start Your Non-Profit Organization	2/16/23	2/16/23	\$0.00	SCF Bradenton (26 West Center)	Faucy
15268	Free and Cheap Design Tools to Help You Attract More Customers	2/9/23	2/9/23	\$0.00	SCF Bradenton (26 West Center)	Meier

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SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15270	Networking Made Easy - How to Fearlessly Meet People and Be Even More Effective at Your Job	3/13/23	4/3/23	\$99.00	SCF Bradenton (26 West Center)	Graber
15271	Microsoft Power Fundamentals	2/6/23	8/16/23	\$499.00	SCF Bradenton (26 West Center)	*
15272	Microsoft Power Fundamentals	4/10/23	5/22/23	\$499.00	SCF Bradenton (26 West Center)	*
15273	OCA Java Programming	3/21/23	5/16/23	\$3,250.00	SCF Bradenton (26 West Center)	Bagley
15275	5 Secrets to Reduce Your Fear of Networking	3/13/23	3/13/23	\$0.00	SCF Bradenton (26 West Center)	Graber
15277	Social Media Marketing for Small Businesses	4/12/23	5/3/23	\$199.00	SCF Bradenton (26 West Center)	McNulty
15278	How to Ask for What You Want...and Get It: Negotiating Skills for Women	3/22/23	3/22/23	\$49.00	SCF Bradenton (26 West Center)	TBD
15279	Job Search Masterclass	4/27/23	5/18/23	\$99.00	SCF Bradenton (26 West Center)	Butulis
15280	3 Secrets to Using Social Media to Grow Your Business	4/12/23	4/12/23	\$0.00	SCF Bradenton (26 West Center)	McNulty
15282	(BLS/CPR) Basic Life Support	1/6/23	1/6/23	\$60.00	SCF Lakewood Ranch (CIT)	Landes
15283	(BLS/CPR) Basic Life Support	1/27/23	1/27/23	\$60.00	SCF Lakewood Ranch (CIT)	Landes
15284	UX/UI Web Developer	1/17/23	3/14/23	\$3,250.00	SCF Bradenton (26 West Center)	Link
15285	UX/UI Web Developer	3/21/23	5/16/23	\$2,250.00	SCF Bradenton (26 West Center)	Link
15287	CompTIA Security+ Certification	1/16/23	3/13/23	\$3,250.00	SCF Bradenton (26 West Center)	Routhier
15288	CompTIA Security+ Certification	4/17/23	6/12/23	\$3,250.00	SCF Bradenton (26 West Center)	Routhier
15289	Health Professionals Career Expo Spring '23 - Employer Registration	2/27/23	2/27/23	\$100.00	SCF Bradenton (Building 3)	*
15290	Community Emergency Response Team (CERT) Basic Training (Hybrid)	2/18/23	2/25/23	\$0.00	SCF Venice (Building 800)	Garcia
15291	SCF #gethired Career Fair Spring '23 Employer Registration	4/19/23	4/19/23	\$35.00	SCF Bradenton (Building 3)	*
15292	Meeting Facilitation	1/25/23	1/25/23	\$0.00	SCF Lakewood Ranch (CIT)	*
15293	WordPress Web Developer	2/14/23	8/10/23	\$1,250.00		Link
15295	FIRST LEGO League - Explore Festival	1/14/23	2/4/23	\$35.00	Off-site Bradenton (contract training)	Bagley
15296	CompTIA ITF+ Certification	1/16/23	3/15/23	\$1,250.00	SCF Bradenton (26 West Center)	Askeri
15297	BOOTCAMP: SOFTWARE ENGINEERING AND CYBER SECURITY	1/1/23	7/1/23	\$7,500.00		Bagley
15299	SLP Kick Off	2/2/23	2/2/23	\$0.00	SCF Lakewood Ranch (CIT)	Marco
15300	Power BI	2/7/23	2/14/23	\$0.00		Bagley
15301	SLP- Recruiting a Multi-Generational Workforce	2/9/23	2/9/23	\$0.00	SCF Lakewood Ranch (CIT)	Hamilton
15302	Foundations of Leadership	2/14/23	2/14/23	\$0.00	Zoom	Marco
15303	Connection is Your Superpower	2/14/23	2/14/23	\$0.00	SCF Bradenton (Building 3)	Nierenberg
15304	SLP Foundations of Leadership	2/16/23	2/16/23	\$0.00	SCF Bradenton (Building 3)	Marco

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SCHEDULE OF NON-CREDIT COURSES, LIFELONG LEARNING AND WORKFORCE DEVELOPMENT, SPRING 2023

Class ID	Class Name	Start Date	End Date	Tuition Fee	Location	Instructor
15305	Reframing Conflict and Leveraging it to Strengthen Relationships	2/16/23	2/16/23	\$0.00	SCF Lakewood Ranch (CIT)	Johnson
15306	State Childcare Testing	2/25/23	2/25/23	\$0.00	SCF Lakewood Ranch (CIT)	*
15307	Understanding you Leadership Style	2/28/23	2/28/23	\$0.00	Zoom	Marco
15308	SLP Understanding you Leadership Style	3/2/23	3/2/23	\$0.00	SCF Lakewood Ranch (CIT)	Marco
15309	Interpersonal Skills	3/7/23	3/7/23	\$0.00	Zoom	Connell
15310	ELP Understanding you Leadership Style	3/9/23	3/9/23	\$0.00	SCF Bradenton (Building 3)	Marco
15311	SLP- Managing a Multi-Generational Workforce	3/16/23	3/16/23	\$0.00	SCF Bradenton (Building 3)	Hamilton
15312	The Relationship Between Expectations and Accountability	3/21/23	3/21/23	\$0.00	Zoom	Marco
15313	Courageous Conversations: Communicating with Conviction, Clarity, and Kindness	3/22/23	3/22/23	\$0.00	SCF Lakewood Ranch (CIT)	Johnson
15314	ELP- Coaching vs Managing	3/23/23	3/23/23	\$0.00	SCF Bradenton (Building 3)	Marco
15315	SLP - The Relationship Between Expectations and Accountability	3/30/23	3/30/23	\$0.00	SCF Bradenton (Building 3)	Marco
15316	Motivating and Engaging the Team You Lead	4/4/23	4/4/23	\$0.00	Zoom	Marco
15317	ELP - The Relationship Between Expectations and Accountability	4/5/23	4/5/23	\$0.00	SCF Bradenton (Building 3)	Marco
15318	Project Management	4/6/23	4/6/23	\$0.00	SCF Lakewood Ranch (CIT)	Gander
15319	SLP- Leading Through Strengths	4/13/23	4/13/23	\$0.00	SCF Bradenton (Building 3)	Marco
15320	Navigating Difficult Conversations	4/18/23	4/18/23	\$0.00	Zoom	Marco
15321	Operationalizing Core Values	4/20/23	4/20/23	\$0.00	SCF Lakewood Ranch (CIT)	Johnson
15322	SLP Motivating the Team You Lead	4/20/23	4/20/23	\$0.00	SCF Bradenton (Building 3)	Marco
15323	Navigating Difficult Situations	4/26/23	4/26/23	\$0.00	SCF Bradenton (Building 3)	Marco
15324	Managing Difficult Conversations	4/27/23	4/27/23	\$0.00	SCF Bradenton (Building 3)	Marco
15330	Time Management	1/20/23	1/20/23	\$0.00	Off-site Lakewood Ranch (contract training)	Nierenberg
15331	Children & Divorce	2/18/23	2/18/23	\$55.00	SCF Lakewood Ranch (CIT)	Doran
15332	Children & Divorce	3/18/23	3/18/23	\$55.00	SCF Bradenton (Building 18)	Doran
15333	Children & Divorce	4/29/23	4/29/23	\$55.00	SCF Lakewood Ranch (CIT)	Doran
15334	Children & Divorce	2/7/23	2/7/23	\$55.00	Zoom	Doran
15336	Social Security 101 - Lakewood Ranch Campus	2/21/23	2/21/23	\$0.00	SCF Lakewood Ranch (CIT)	Cornell
15337	Social Security 101 - Lakewood Ranch Campus	2/23/23	2/23/23	\$0.00	SCF Lakewood Ranch (CIT)	Cornell
15338	Contract Risk Transfer and Management	1/20/23	1/20/23	\$0.00	SCF Lakewood Ranch (CIT)	Owen

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Human Resources Office Personnel Actions Board Exhibits: December 2022

<u>Name</u>	<u>Effective Date</u>	<u>Classification</u>	<u>Classification Title</u>	<u>Department</u>	<u>Site</u>
<u>Appointments</u>					
Joseph Parent	12/3/2022	Faculty	Instructor, Collegiate School Social Studies	Collegiate School	Bradenton
Nikki Francisco	12/5/2022	Career	Specialist, Scholarship - Institutional Development	Foundation	Bradenton
Melissa Warthen	12/5/2022	Career	Executive Assistant III	Foundation	Bradenton
Neil Keith	12/5/2022	Professional	Coordinator, IT/Coding Academy	Center for Advanced Technology and Innovation	Bradenton
Sascha Boeckel	12/12/2022	Career	College and Career Success Coach	Office of College and Career Success	Bradenton
Deborah Hobson	12/12/2022	Career	College and Career Success Coach	Office of College and Career Success	Bradenton
Meredith Ok	12/12/2022	Career	Executive Assistant II	Human Resources	Bradenton
<u>Changes</u>					
Whitley Bolden	12/3/2022	Career	Staff Assistant II	Nursing	Bradenton
		Professional	Interim, Compliance Coordinator and Clinical Liaison	Nursing	Bradenton
Andrea Inman	12/5/2022	Career	Executive Assistant III	Finance and Administrative Services	Bradenton
		Professional	Manager, HRIS	Human Resources	Bradenton
<u>Separations</u>					
Erica Hampson	12/2/2022	Career	College and Career Success Coach	Office of College and Career Success	Bradenton
Tracy Abrahamson	12/9/2022	Faculty	ASN/BSN Instructor	Nursing	Bradenton
Yi Liu	12/7/2022	Career	Supplemental Instruction Specialist	Tutoring and Academic Success Center	Bradenton
Tiffany Kammerer	12/14/2022	Career	Assistant, Student Services (Call Center)	Student Services (Call Center)	Bradenton
<u>Retirements</u>					
Deborah Tucker	12/8/2022	Career	Lab Instructor	Tutoring and Academic Success Center	Venice

State College of Florida Collegiate Schools College Program

Bradenton and Venice



**STATE COLLEGE OF FLORIDA,
MANATEE-SARASOTA**

2023-2024

INTRODUCTION

The State College of Florida Collegiate Schools (SCFCS Bradenton and SCFCS Venice campuses) charter defines the mission and goals for the school as follows:

The mission of the Collegiate Schools is to equip students to concurrently earn a high school diploma and an Associate of Arts Degree upon graduation through a cooperative agreement with the **State College of Florida, Manatee-Sarasota**.

The goal of the collegiate program is to provide a nurturing and supportive accelerated academic environment. Student needs are met by implementation of an innovative collegiate school model that individualizes student academic paths, promotes academic excellence, removes traditional transition barriers and infuses technology into an integrated curriculum. With a recruitment focus on first generation college students and families the college process, SCFCS reaches into the community to bring awareness and opportunity to families.

The purpose of this articulation document is to define eligibility requirements, program expectations, and SCF/SCFCSs College Program policies and operating procedures.

Table of Contents

INTRODUCTION	2
Qualifying Test Scores.....	5
Eligibility Criteria for SCFCS Dual Enrollment.....	6
Qualifications	6
Academic Impact	6
Student Responsibilities.....	6
College Advisor Responsibilities.....	6
Costs Associated with the SCFCS Dual Enrollment Program.....	7
Textbook Policies and Procedures	7
General Procedures for SCFCS	7
Application Process	7
Testing Procedures.....	8
Course Registration Process	8
SCFCS Dual Enrollment Program Guidelines and Policies	9
Student Information	10
Campus Resources	10
Transportation.....	10
Parking Decals	10
SCF Student I.D.....	10
Maximum Age Enrollment Eligibility	10
Maximum Course Load and Enrollment Policy	11
Repeat Policy	11
Withdraw Policy	11
Grading Policy	11
Transcripts.....	12
Student Code of Conduct.....	12
Collegiate Environment	12
Impact on Future College/University Admissions and Scholarships	12
Administrative Policies and Procedures	13
Assurance of Transfer and Credit Policies.....	13
Assurance of High School Credit	13
Relationship of Responsibilities	13

College Credit Dual Enrollment Rule.....	13
Student Complaint/Conflict Resolution.....	13
Statement of Nondiscrimination	13
SCF Courses not Approved for Dual Enrollment.....	14
APPENDIX A.....	15
DUAL ENROLLMENT/ACCLERATED COLLEGE COURSE EQUIVALENCY INFORMATION.....	15
APPENDIX B	16
CALCULATING COURSE CREDIT EQUIVALENCY FOR DUAL CREDIT AT THE HIGH SCHOOL AND COMMUNITY COLLEGE.....	16

Qualifying Test Scores

College Level Reading

Required for all courses excluding Math

PERT: 106+

ACT: 19+

SAT: 24+

Accuplacer: 245+

College Level Writing

PERT: 103+

ACT: 17+ (English)

SAT: 24+ (Read)

Accuplacer 237+ (Reading)

College Level Math

PERT: 114+

ACT: 19+

SAT: 460+

Accuplacer: 242+ (QAS)

**Please note math scores above meet the minimum college-level math requirement—higher scores are required for upper level math courses*

SCF Placement Test Retake Policy

SCFCS and SCFCS-Venice applicants may take the PERT Test only one time per term not to exceed a maximum of two attempts per calendar year.

SCF Test Score Acceptance Policy

SCF will accept SAT, ACT, and PERT test scores for eligibility into the college program. Test score reports must have the student's full name (first and last), test date, and test score results in order to be accepted. These test score reports will be accepted via e-mail, mail, fax, or hand delivery for processing.

Eligibility Criteria for SCFCS and SCFCS-Venice College Program

Qualifications

SCFCS and SCFCSV charter high school students must:

1. Have a minimum high school unweighted 3.0 cumulative grade point average (GPA).
2. Achieve a qualifying score on the SAT, ACT, or PERT. SAT and ACT test scores are valid for 2 years from the date of testing. PERT Reading and Writing scores do not expire.
3. The student must meet all SCFCS and SCFCSV published deadlines.

Academic Impact

In the collegiate program the student receives both high school and college credit upon successful completion of the course(s). For the high school academic record, SCFCS and SCFCSV College Program courses are weighted +1 point in the student's GPA per class.

Student Responsibilities

During program planning, the student is expected to:

1. Meet with the SCFCS or SCFCSV college advisor regarding the selection of SCF college courses.
2. Follow the process to receive and return textbooks and supplies.
3. Maintain required attendance in all courses.
4. Work with the SCFCS or SCFCSV college advisor to complete the scheduling process for the approved SCF courses by the registration deadline.
5. Follow the drop/add and grading policies outlined in the current SCF catalog, with the approval of the college advisor and head of school.
6. Seek permission from the SCFCS or SCFCSV college advisor for any schedule changes. Students may not withdraw from a course without approval of the SCFCS or SCFCSV administration.
7. Students on academic probation [s.1007.271(3)] after one semester and/or have not received credit for a course will sign an academic contract to remediate during the following semester, with conditional continuation of enrollment, agreeing to meet with the advisor weekly.

College Advisor Responsibilities

During program planning, the SCFCS or SCFCSV college advisor will:

1. Assist the student with the SCF application process.
2. Assist the student in making SCF course selections and enter course registration numbers.
3. Share important enrollment deadlines and academic calendar information.
4. Share information as permitted with parents regarding the progress of the student and set up parent conferences when necessary.

5. Enroll students in a high school junior and senior seminar to communicate college readiness and life skills and to monitor student progress.
6. Outline articulations for scholarships with the charter's articulations to higher education institutions.

Costs Associated with the SCFCS Dual Enrollment Program

SCF will invoice SCFCS after each semester, and Sarasota County Schools, per their invoicing process for SCFCSV, prior to fiscal year end. SCFCS and SCFCSV adheres to the SCF Standard Tuition Fee - \$71.98/hr. All withdrawals and refunds shall be according to SCF policy as provided in the College Catalog.

Textbook Policies and Procedures

SCFCS and SCFCSV will provide its dual enrolled students with all required textbooks and materials throughout their enrollment at the Collegiate Schools.

The procedure for acquiring textbooks each semester will be communicated by the college advisor. Books and materials, such as lab coats, goggles, and calculators must be returned within one week after the last final exam day of each semester listed in the SCF academic calendar. Textbooks for successive terms will not be issued until all textbook materials from previous semesters have been returned.

Students will be responsible for the full replacement cost for any textbook or other purchased materials not returned or deemed in unacceptable condition by the SCF bookstore.

General Procedures for SCFCS and SCFCS-Venice

Application Process

All students interested in the SCFCS and SCFCS-Venice College Programs must complete an application. Information sessions are held in the spring and will continue on an as-needed basis through the summer. Applicants will be issued SCF college identification numbers so that they may complete the PERT at SCF. Applicants qualify with a 3.0 unweighted GPA and a passing score on the SAT, ACT, PERT or Accuplacer when appropriate. After testing, scores and transcripts will be reviewed by SCFCS or SCFCSV in order to determine eligibility for the program. The qualified candidates' applications will be entered into a lottery drawing run on March 1 annually. Students will be contacted by the Lotterease.com online third party program

by email and text regarding status. Selected candidates meeting all criteria will then be notified and asked to schedule a face-to-face advising session with the SCFCS or SCFCSV counselor.

Testing Procedures

SCFCS college advisor will recommend early test dates for group testing of SCFCS students for the PERT in 9th and 10th grade, to facilitate a timely completion of the registration process. Should students test independently, they must report scores to the counselor.

Course Registration Process

Students are required to meet with the SCFCS or SCFCSV college advisor to complete course selection and online registration. Students will be registered on the campus on which their school is located. Students who enroll in an online course or at another campus will be approved on a case-by-case basis, or as part of the implementation of the SCFCS or SCFCSV Instructional Continuity Plan. Students must register with the assistance of the SCFCS or SCFCSV college advisor as they will not have access to the online registration.

The SCFCS or SCFCSV college advisor will work with students who need to make schedule changes and will have final approval for a student withdrawing from or adding courses.

SCFCS College Program Guidelines and Policies

1. To receive high school and college course credit in the SCFCS or SCFCSV College Program, students must earn a “C” or better in core college courses. Students who do not earn a C may be required to remediate by taking the same course or a course substitution. The initial attempted grade will remain on the student transcript.
2. Students must maintain a 2.0 SCF GPA and a 3.0 SCFCS (high school) unweighted GPA. Those who earn below a 2.0 SCF GPA and/or a 3.0 SCFCS unweighted GPA will be advised by the SCFCS or SCFCSV college advisor and administration regarding required remediation and/or 2nd attempt course enrollment requirements and eligibility, per Florida State Statute 100.271(3). Students who do not maintain the required GPA for high school and college may not be permitted to continue in the College Program, nor to transfer to, or enroll in, any other SCF dual enrollment or Early College program.
3. Students who must repeat a course due to failure or withdrawal must pay full tuition and fees to retake the class.
4. SCFCS or SCFCSV reserves the right to follow SCF student academic standing procedures as a whole or with modifications that serve in the best interest of the student.
5. Students who wish to withdraw or are withdrawn from an SCF course must notify the SCFCS or SCFCSV college advisor immediately. The college advisor must approve any schedule change and/or withdrawal.
6. Not all college courses offered by State College of Florida, Manatee-Sarasota are available through the SCFCS or SCFCSV College Program.

Restrictions include, but are not limited to:

- a. Remedial level and enrichment courses are not available for credit. This includes applied art and music courses, which carry special fees—please see restricted course list.
- b. Flex start classes may be approved, but on an individual basis.
- c. Upper-level baccalaureate courses will not be available as part of SCFCS or SCFCSV college programs.
- d. Certain nursing and health science courses will not be available due to age restrictions. These courses will be clarified by the appropriate Provost when necessary.
- e. All college courses should carry transfer (Associate in Arts degree) credit and must meet guidelines from the Florida Department of Education secondary schools accelerated credit agreement.

8. Students who qualify for the SCFCS or SCFCSV College Program before 11th grade may take up to two additional courses, one course per semester, or 6 credit hours. Any student qualified to attend must have all permissions and scheduling completed by the SCFCS or SCFCSV college advisor.

9. Students beginning in their junior year are scheduled 60 credit hours over the course of four semesters to earn the AA degree. Additional courses, such as during the summer, must not conflict with the student's academic plan.

10. A student's academic plan must allow them to graduate simultaneously with a high school and Associate of Arts degree.

Student Information

Campus Resources

SCFCS and SCFCSV College Program students are entitled and encouraged to use SCF resources including libraries, computer labs, and tutorial labs.

Transportation

Transportation to the SCF campus, via the Collegiate Schools charter transportation contracts, is provided with the k12 students.

Parking Decals

SCFCS and SCFCSV students are issued one parking decal per academic year free of charge. All students must go to the Security Office with a photo ID and copy of their class schedule in order to obtain their parking decal.

SCF Student I.D.

SCFCS and SCFCSV College Program students must obtain an SCF Student I.D. with a photo ID and another form of photo identification at the Security Office. This SCF Student I.D. will also act as a library card for the student.

Maximum Age Enrollment Eligibility

In order to participate in the SCFCS or SCFCSV College Program, eligible students must be enrolled in SCFCS or SCFCSV no later than fall semester of grade 12 provided they meet criteria.

Maximum Course Load and Enrollment Policy

Students in grades 11 and 12 follow SCF guidelines related to maximum course load and enrollment policies.

Repeat Policy

Students needing to repeat a course due to failing grades are required to conference with the SCFCS or SCFCSV college advisor and request permission to re-take a required course. Participating students may be eligible for SCF's grade forgiveness policy (see SCF catalog for grade forgiveness policy). However, the original grade will continue to appear on the student's high school and college transcripts.

Repeat policy with the third course attempt follows SCF procedures:

Should students not successfully complete a course on the 2nd attempt during the SCFCS or SCFCSV College Program, students may not be enrolled in a 3rd attempt. Students and parents must appeal for the permission to enroll for a 3rd attempt and to participate in the request for in-state tuition. The committee reviews the student history and reasons for wanting to continue in the program. SCF guidelines outline the consequences of failing the third course attempt.

Withdraw Policy

As stated previously, a student may withdraw, with SCFCS or SCFCSV college advisor approval, from any course without academic penalty prior to the withdraw_deadline as listed in the State College of Florida, Manatee-Sarasota Academic Calendar. The SCFCS or SCFCSV college advisor will advise the student of the consequences of the 2nd and 3rd attempt law. This action may result in required credit recovery during the summer.

It is the responsibility of the student to initiate the withdraw procedure with the SCFCS counselor. Prior to withdrawing from a college course, the collegiate school student must speak with the SCFCS or SCFCSV college advisor. Failure to follow procedure could result in a grade of "WF" being recorded for the student and "F" calculated in the grade point average. Courses mandatory for AA credits that are marked with a WF must be taken again. SCFCS or SCFCSV students follow the SCF procedure to appeal withdraws.

Grading Policy

In accordance with F.S. 1007.235, it is the responsibility of SCF for assigning letter grades for courses and the responsibility of SCFCS or SCFCSV for posting dual enrollment course grades to the high school transcript as assigned by the postsecondary institution awarding the credit. Grades earned while a student is in the SCFCS or SCFCSV College program will become part of the student's permanent college and high school transcript and GPA.

Transcripts

Students may request an official transcript from the SCF Educational Records Office for a fee of \$7.00 USD. Students may print out their unofficial transcript from the SCF website and FLVC.org. A high school transcript will be provided upon request by the SCFCS or SCFCSV registrar.

Student Code of Conduct

Students taking dual enrollment courses are subject to the rules and regulations of State College of Florida, Manatee-Sarasota as established in the SCF Catalog and the Student Handbook Planner. SCFCS or SCFCSV adheres to additional requirements established and distributed to students by the Manatee County School District's Code of Conduct or the Sarasota County Schools Code of Conduct.

Collegiate Environment

While in college courses, students are subjected to a learning environment that promotes an open exchange of ideas. Course content is presented on an adult level, and class discussions require a mature understanding of diverse viewpoints and the ability to think critically on controversial issues. Students are expected to, and will assume, a more independent role as mature college students.

Juniors and seniors are welcome in the SCF Collegiate Schools building during the school day as volunteers and during school functions, and are welcome to and highly encouraged to embrace the clubs, organizations, activities, and support services on the SCF campus. Students who are interested in volunteer hours may work with the SCFCS or SCFCSV certified school counselors and instructors as tutors and/or during events with pre-collegiate students.

Impact on Future College/University Admissions and Scholarships

SCFCS or SCFCSV collegiate students who receive a failing grade in a college course may have difficulty remaining in the SCFCS or SCFCSV College Program. Furthermore, they may not meet future admission requirements at colleges and universities, including financial aid and scholarship opportunities.

Administrative Policies and Procedures

Assurance of Transfer and Credit Policies

Associate in Arts (A.A.) received upon satisfactory completion of college courses offered through this agreement shall be transferable in the State of Florida as described in Rule 6A-10.024, FAC. [Articulation between Universities, Community Colleges and School Districts] Associate in Applied Science (A.A.S.) credits are not included in this rule and are not intended for transfer in the State University System.

Assurance of High School Credit

Upon satisfactory completion of accelerated college courses, students will be awarded high school credit. Credit will be noted on high school transcript as well as official SCF transcript. Students may need to fulfill high school requirements not offered as college courses at SCFCS or SCFCSV pre-collegiate program, or online utilizing Florida Virtual School.

Relationship of Responsibilities

Due to the parallel nature of enrollment, administrative and procedural responsibilities must be shared between SCFCS or SCFCSV and SCF. Students must adhere to registration, attendance, and withdraw policies as determined by SCFCS or SCFCSV and State College of Florida, Manatee-Sarasota.

College Credit Dual Enrollment Rule

Pursuant to Rule 6A-14.064, the College Credit Dual Enrollment Rule clarifies the responsibility of the colleges in providing rigorous academic oversight for all dual enrollment courses, faculty credentials, exams, grades, and the awarding of postsecondary credit. This rule is in keeping with the Southern Association of Colleges and Schools accreditation requirements. The policies and procedures outlined in this agreement reflect the provisions of Rule 6A-14.064

Student Complaint/Conflict Resolution

SCF provides students an appropriate means to resolve conflicts or complaints concerning college rules, procedures, and/or course policies at the lowest level possible. The complete process can be found at:

http://scf.edu/content/PDF/Rules/6HX14_4_14_VPSA_StudentComplaintConflictResolution.pdf

Statement of Nondiscrimination

SCF is an equal opportunity and access institution that does not discriminate on the basis of sex, race, religion, age, national origin/ethnicity, color, marital status, disability, genetic information, sexual orientation, and any other factor prohibited under applicable federal, state, and local civil rights laws, rules, and regulations in any of its educational programs, services, or activities, including admission and employment. To report or discuss equity concerns, contact the SCF Equity Officer at 941-752-5323.

State College of Florida, Manatee-Sarasota conforms to the Family Educational Rights and Privacy Act of 1974 (FERPA). No student grades are posted in any public manner; no grades are provided by telephone. Students obtain their grades by conferring in person with their instructors or by accessing them online via SCF Connect.

SCF Courses not Approved for Dual Enrollment

MUC1211	MVB 1311	MVB 1312
MVS1313	MVB 1313	MVB 1314
MVS1314	MVB 1315	MVB 2321
MVS1316	MVB 2322	MVB 2323
MVS2321	MVB 2324	MVB 2325
MVS2321	MVK 1011A	MVK 1011B
MVS2322	MVK 1013A	MVK 1013B
MVS2323	MVK 1311	MVK 1313
MVS2324	MVK 2321	MVP 1011A
MVS2326	MVP 1011B	MVP 1311
MVV1011A	MVP 2321	MVS 1011A
MVV1011B	MVS 1011B	MVS 1012A
MVV1311	MVS 1012B	MVS 1013A
MVV2321	MVS 1013B	MVS 1014A
MVW1011A	MVS 1014B	MVS 1016A
MVW1011B	MVS 1016B	MVS 1311
MVW1012A	MVS 1312	MVS 1313
MVW1012B	MVB 1011A	MUC 2221
MVW1013A	MVB 1011B	MVW1314
MVW1013B	MVB 1012A	MVW 1315
MVW1014A	MVB 1012B	MVW 2321
MVW1014B	MVB 1013A	MVW 2322
MVW1015A	MVB 1013B	MVW 2324
MVW1015B	MVB 1014A	MVW 2325
MVW1311	MVB 1014B	
MVW1312	MVB 1015A	
MVW1313	MVB 1015B	

*****Physical education is approved for the SCFCS or SCFCSV College Program .***

***** Remedial courses are not applicable for SCFCS or SCFCSV College Program without SCF review and approval of specific requests.***

APPENDIX A
DUAL ENROLLMENT/ACCELERATED COLLEGE COURSE EQUIVALENCY
INFORMATION

Please refer to the Dual Enrollment Course Equivalency List for the latest information on high school credit awarded for dual enrollment courses.

For the most up to date list, please go to

<https://www.fldoe.org/core/fileparse.php/5421/urlt/AcademicList.pdf>

This list should not be interpreted as the total number of dual enrollment courses available. Current law allows for any course in the Statewide Course Numbering System, with the exception of remedial courses and Physical Education skills courses, to be offered as dual enrollment.

Three-credit (or equivalent) postsecondary courses taken through dual enrollment shall be awarded at least 0.5 high school credits (postsecondary courses offered for fewer than three (3) credits may earn less than 0.5 high school credit), either as an elective or subject area credit as designated in the local inter-institutional articulation agreement.

APPENDIX B

CALCULATING COURSE CREDIT EQUIVALENCE FOR DUAL CREDIT AT THE HIGH SCHOOL AND COMMUNITY COLLEGE

The Dual Enrollment Course Equivalency List is an annually updated list of dual enrollment courses that meet high school graduation requirements and the amount of credit that must be awarded on students' transcripts. While the list identifies commonly taken dual enrollment courses that satisfy subject area requirements, current law allows for any course in the Statewide Course Numbering System (SCNS) with the exception of physical education and remedial courses to be available for dual enrollment. This list can be found at www.facts.org.

According to the list, all three-credit (or equivalent) postsecondary courses taken through dual enrollment that are part of a postsecondary career / technical program of study (PSAV Certificate, Technical Certificate, Advanced Technical Certificate, ATD, AAS, AS) shall be awarded 0.5 elective credits toward high school graduation.

Three (3) college credits equal 0.5 high school credits or 1 high school credit for academic dual enrollment courses.

Community college certificate programs are separated into courses, which makes transfer and articulation easier. As a guideline, 135 instructional hours is equivalent to one secondary credit (120 with block scheduling), however, the determination of equivalency should be based on content, not "seat time." Instructional hours in career education programs are also known as "clock hours." Career certificate programs are broken into discrete sets of competencies called occupational completion points (OCPs). Most OCPs are divisible by 75 clock hours, so, for example, **a 150-clock hour OCP (or community college career-technical course) should be equivalent to one high school credit.**

Bright Futures Eligibility

The Bright Futures Comprehensive Course Table (CCT) lists the secondary and dual enrollment postsecondary courses and programs used to determine Bright Futures eligibility. If there is a program or course specified in an inter-institutional articulation agreement that is not in the CCT, one should contact the Standards, Benchmarks, and Frameworks Section at 850-245-9020 for review and approval of the equivalency.

**STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA AND
STATE COLLEGE OF FLORIDA COLLEGIATE SCHOOL
DUAL ENROLLMENT PROGRAM
AGREEMENT
2023-2024**

The purpose of this agreement is to define the acceleration mechanisms available between State College of Florida Collegiate Schools and State College of Florida, Manatee-Sarasota and to specify the details of the day-to-day operations of Dual Enrollment/Early Admission programs.

This agreement is pursuant to and in furtherance of the provisions of F.S. 1007.235 and 1007.271.

The term of this agreement shall remain in effect for the 2023-2024 academic year, which includes Fall 2023, Spring 2024, and Summer 2024 terms. An executed and signed letter of intent will constitute annual renewal.

STATE COLLEGE COLLEGIATE SCHOOL APPROVAL:

SCFCS Sr. Head of Collegiate Schools	Date
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SCF Executive Vice President and Provost	Date
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STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA APPROVAL:

President State College of Florida, Manatee-Sarasota	Date
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Chairman, District Board of Trustees State College of Florida, Manatee-Sarasota	Date
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State College of Florida,
Manatee – Sarasota
2021 – 2022
Final Athletic Report

Manatees Athletics 2021-2022 Year in Review

It was incredible to witness a group of students so excited to get back to “normal” in terms of a traditional academic and athletic semester. One of the biggest challenges for SCF Athletics revolves around sustained excellence. No one wants to be good one year but not the next. This is a challenge we face every year in Junior College Athletics. We try to embrace a level of championship competitiveness across all our programs, putting ourselves both individually and collectively in the hunt every year. The 2021-22 season was a very competitive year, even amidst persistent challenges with COVID. Our teams did excellent in the classroom with a 3.11 GPA, we won on the courts, on the fields, and we won in the community through leadership and service.

Indoor Volleyball kicked off the 2021-22 season sadly with a bunch of Covid Cancellations. Five out of their first six matches were canceled. The young team struggled in the beginning of the season but showed some grit battling deep into each match the second half of the season.

Men’s Basketball started off strong with a 11-7 record for the first half of the season. Bitten by the injury bug, the team finished the year with only having seven to eight players able to play. The Southern Conference had three top ranked teams during conference play. The Manatees battled in each game, losing to the top ranked teams by only three points each time! For the first time under Coach Parks, the team received a GPA over 3.0, ending the year with a 3.02 GPA

January of 2022 the Hall of Fame Ceremony was held in person for the first time since the pandemic started. We were honored to bring an outstanding class of five amazing individuals back to campus. The Hall of Fame Class of 2022 was Randy Beam (Baseball Player), Paul Susce (Baseball friend of the Program), Randy Gailey (Baseball Player), Maja Ristic (Indoor Volleyball), and Betsy Nagelsen McCormack (Tennis Coach). That night we also honored Coach Robert C. Wynn. SCF Hall of Fame coach, who started the baseball program at Manatee Junior College in 1959, who passed away in the spring of 2021. More information on the Hall of Fame Class of 2022 can be found on the last page of the report.

Baseball had an up and down season. They started out playing average baseball. Finding the right formula for pitching was a big challenge. Coach Hill decided to follow the trend in MLB and do an opener and then bring in their starting pitcher around the fourth or fifth inning. That move was very successful since the Manatees had no problem scoring runs. They came on strong in March and April and battled for the last playoff spot until the end of conference play.

Softball started the season off strong with a 6-1 start. They struggled to find some consistency in their line-up after a few key players suffered season ending injuries. The Suncoast conference is a very competitive conference and has the two-time back-to-back national champions FSW as a regular opponent. Softball continues to be impressive in the classroom with a team overall GPA of 3.27. Allison Bloski and Shantel Schurr both earned a 4.0 GPA for the year.

Tennis punched their ticket to Nationals with a strong showing in the State Tournament. Freshman Sakurako Suzki won the Singles State Championship in Flight 5. The team had a very strong showing in the National Tournament finishing 6th in the Nation. The team was named the

2021-22 FCSAA Female Academic Team of the Year (small roster) with an impressive 3.47 team GPA.

Beach Volleyball had a very strong season capping it off by winning the first AVCA Small College Two Year Championship. Manatees #1 pair Ana Broadhead and Yeva Serdiuk were named AVCA Two Year College All-Americans. This is the last year Beach Volleyball will be classified as an emerging sport. 2022-23 will be the first year a state and national tournament will be held for Beach Volleyball, and we are excited to see our team compete.

The 2021-22 Annual Report is a testament to some incredible moments, created by our amazing scholar-athletes and cultivated by our dedicated coaches, faculty, and staff. It is a testament to the passion, generosity and support exhibited by the faithful Manatee community. It is also a testament to the sustained excellence of SCF athletics and this special community.

Academic Honors

Suncoast Conference All-Academic Team

3.0 GPA or above with a minimum of 24 hours passed during the current year

Baseball

Gavin Adams	3.06	Kevin Karstetter	3.56
Nick Cosentino	3.85	Miguel Larreal	3.07
Brandon Fields	3.00	Ryan Stefiuk	3.05
John Gordon	3.10	Joel Thurmond	3.33
Lucas Ismaili	3.01	Gabriel Wright	3.11
Colin Jackson	3.66		

Basketball

Pierre-Gabriel Gouffran	3.16	Darik Tannis-Harriet	3.74
Cobey Harraway	3.56	Ronnail Tape	3.33
Christian Nieto	3.87	James “Pop” Weathers	3.50
Zachary Smith	3.28		

Softball

Samantha Carlin	3.58	Gracie Mullett	3.25
Tori Copeland	3.73	Madelyn Murray	3.52
Mikayla Desantis	3.54	Jordan O’Brien	3.89
Renee Dixon	3.27	Chantel Schurr	4
Remi Hebert	3.33	Molly Starinsky	3.89

Tennis

Jessican Bustamante	3.90	Carlota Martinez	3.44
Kia Carvalho-Landell	3.77	Jenna Gusto	3.17

Kathrin Didovich	3.24	Luna Mouton	3.87
Sarah Forysth	3.90		

Volleyball

Faith Blaise (indoor)	3.26	Giulia Rodrigues (beach/indoor)	3.39
Ana Broadhead (beach)	3.20	Jazmin Spencer (indoor)	3.03
Kayla David (beach)	3.53	Lison Stoffel (beach/indoor)	3.83
Kaylee Forman (beach/indoor)	3.57	Jadyn Wallen (indoor)	3.35
Carolina Moffatt (beach/indoor)	3.84	Taryn Wright (beach/indoor)	3.50

Total: 45 of 99 = 45%



FCSAA All-Academic Team

3.3 GPA or above in current year or accumulation of multiple years

Baseball

Nick Cosentino	3.85	Kevin Karstetter	3.56
		Joel Thurmond	3.33

Basketball

Cobey Harraway	3.56	Darik Tannis-Harriet	3.74
Christian Nieto	3.87	Ronnail Tape	3.33
		James "Pop" Weathers	3.50

Softball

Samantha Carlin	3.58	Madelyn Murray	3.52
Tori Copeland	3.73	Jordan O'Brien	3.89
Mikayla Desantis	3.54	Chantel Schurr	4.00
Remi Hebert	3.33	Molly Starnisky	3.89

Tennis

Jessican Bustamante	3.90	Jenna Gusto	3.17
Kia Cavalho-Landell	3.77	Luna Mouton	3.87

Sarah Forysth 3.90

Volleyball

Kayla David (beach)	3.53	Jadyn Wallen (indoor)	3.35
Kaylee Forman (beach/indoor)	3.57	Taryn Wright (beach/indoor)	3.50
Carolina Moffatt (beach/indoor)	3.84	Lison Stoffel (beach/indoor)	3.83
Giulia Rodrigues (beach/indoor)	3.39		

Total: 28 of 99 = 38%

NJCAA All-Academic Team

All-Academic Third Team – Cumulative GPA 3.60-3.79

Kia Carvalho-Landell – Tennis
Tori Copeland – Softball
Colin Jackson - Baseball
Lison Stoffel – Volleyball & Beach
Darik Tannis-Harriet – Basketball
Taryn Wright – Volleyball & Beach



All-Academic Second Team – Cumulative GPA of 3.80-3.99

Nick Cosentino - Baseball
Jessia Bustamante – Tennis
Sarah Forsyth – Tennis
Jordan O’Brien - Softball
Carolina Moffett – Volleyball & Beach
Christian Nieto - Basketball
Molly Starinsky - Softball

All-Academic First Team – Cumulative 4.00 GPA

Allison Bloski - Softball
Luna Mouton - Tennis
Chantel Schurr - Softball

Honorable Mention NJCAA Academic Teams of the Year

Tennis	3.48 – Highest GPA of teams in Florida
Softball	3.28 – 6th highest GPA of teams in Florida
Basketball	3.03 – 2nd highest GPA of teams in Florida

Student-Athlete End of Year Awards

Female Athlete of the Year



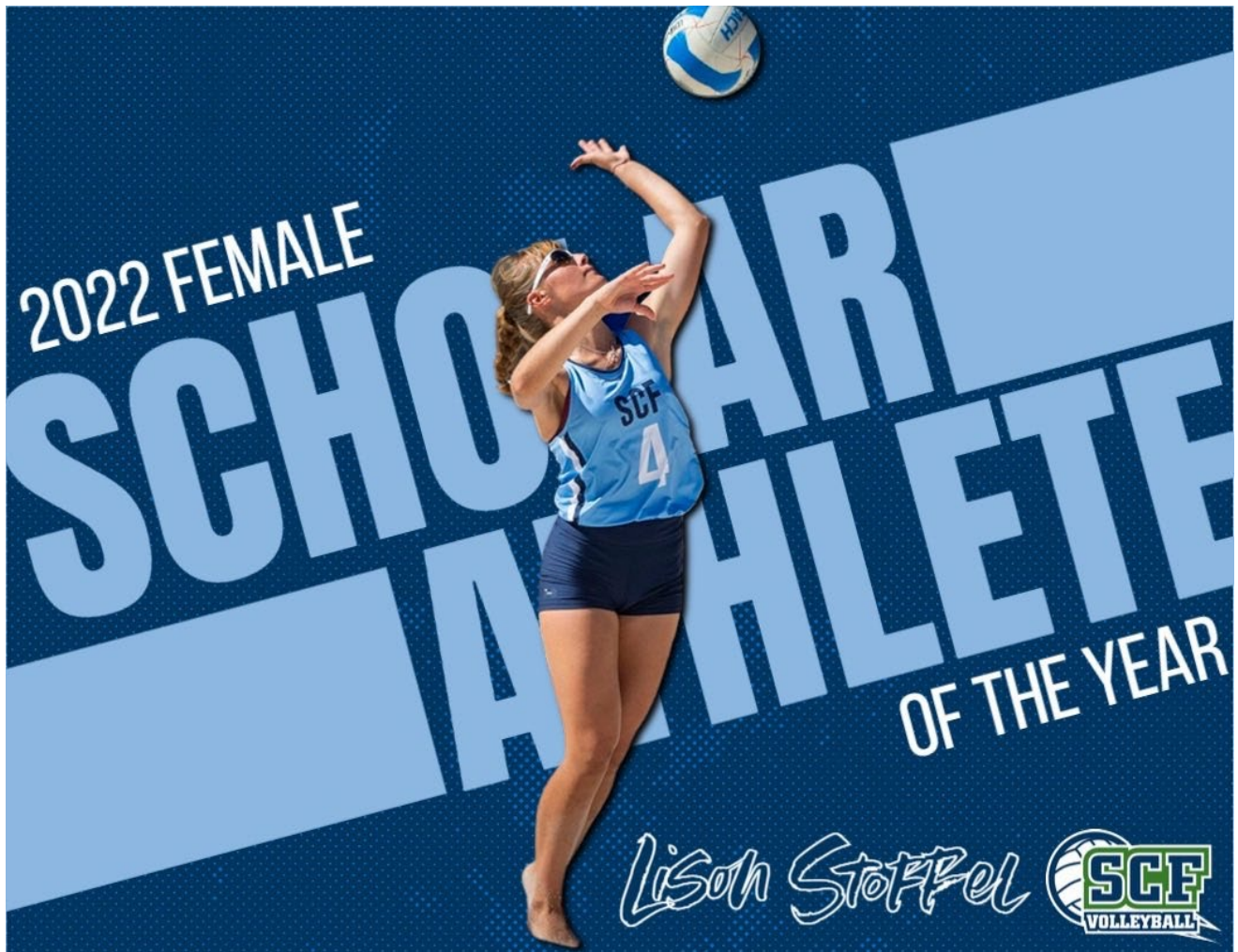
Sakurako Suzuki - State Champion #5 Singles and State Runner up #2 doubles with partner Lou De Freitas Bonet. Saku has posted an impressive record in her freshman semester with the Manatees, 9-4 in Singles play and 11-3 record in Doubles.

Male Athlete of the Year



James "Pop" Weathers - Pop was named to the All-FCSAA/All-Region team for the second straight year. He was the only player in the country to average 15 points, 6 rebounds, 4 assists, and two steals. Pop was ranked the #62 best player in the country during the 2022-23 season, according to Jucorecruiting.com. For the season, Weathers averaged 18.2 points, 6.0 rebounds, 4.9 assists, and 2.1 steals per game

Female Scholar Athlete of the Year



Lison Stoffel - 3.93 GPA-she has a few hours left to take and is able to graduate over the summer. Walking and receiving her degree in person is a very high priority to her as an international athlete so she is electing to return in the fall to take 2 of the classes so that she can walk and have all of her family here to see her receive her degree in person. Lison has maintained the highest GPA in all of athletics these past two years - WHILE being a dual sport athlete.

Male Scholar Athlete of the Year

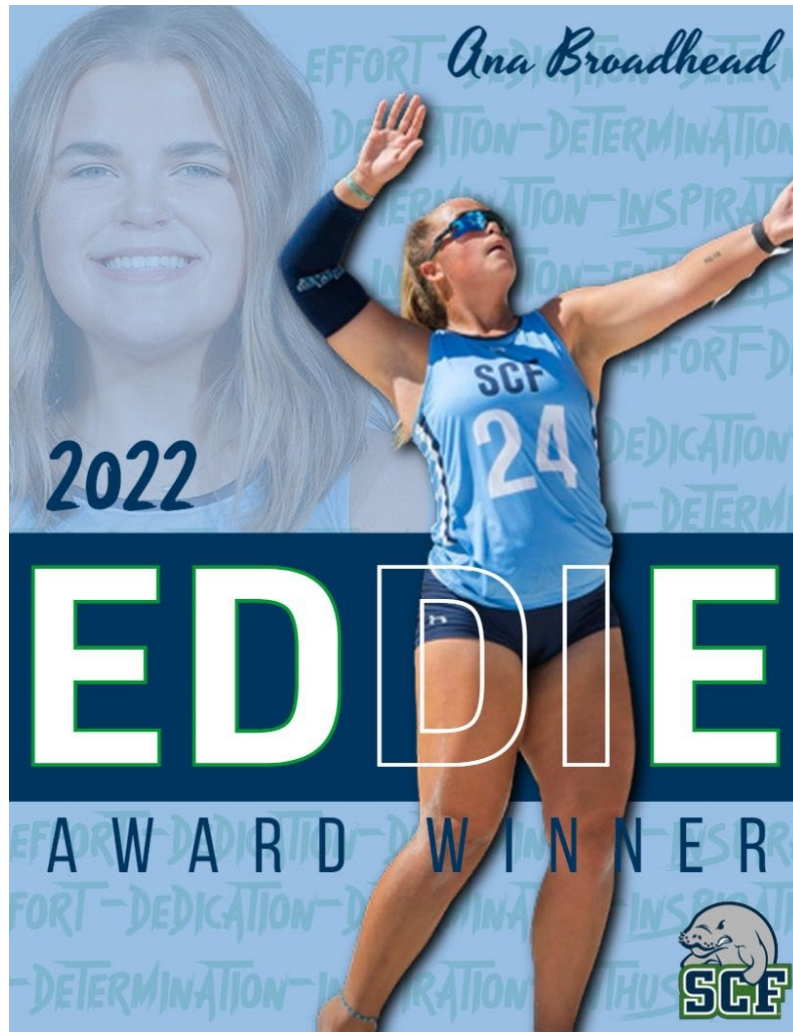


Darik Tannis-Harriet for Male Scholar-Athlete of the Year. Darik takes unbelievable pride in his academics, and he has taken extremely challenging courses during his time here at SCF. Recently, Darik won the Most Outstanding Math Student Award, presented to one student each year after a round of nominations and a comprehensive math test. Currently, Darik is deciding what his next step is, and he has been accepted in to some of the best engineering schools in the country. Darik was an academic All-American coming into this year, and he should receive those same honors for this academic year.

E.D.D.I.E Award Winner

The EDDIE Award is named in honor of a very special member of the Manatees Athletic Family. The Reverend E.L. “Fast Eddie” Williams drove the Manatee Community College bus from June 1970 until his retirement in April 1998. But he was so much more than just a bus driver. Eddie was our most noticeable fan, our team captain, our loyal supporter, a teacher in life’s lessons, our counselor, and our friend. It is the only award given by the Athletic Department. Each year one sophomore student/athlete from each sport is nominated for the award based on Effort, Dedication, Determination, Inspiration and Enthusiasm. This year’s nominees were:

Baseball	Eli Thurmond
Basketball	Christian Nieto
Softball	Gracie Mullet
Tennis	Luna Mouton
Volleyball	Ana Broadhead



Ana Broadhead Beach Volleyball- This year we found ourselves considering a tremendous class of E.D.D.I.E. Award nominees from each of the sports. The overall winner of the EDDIE award for the 2021-22 school year was Ana Broadhead of the Manatees beach volleyball team. Ana is a wonderful representation of Manatees athletics and the traits of the E.D.D.I.E. award. Her attitude and willingness to do anything needed to help the team stands out as significant traits. She consistently showed leadership, positive attitude and helpfulness to coaches and her teammates. She was First Team All-Academic last year (Conference, Region, District and NJCAA). She led her beach team as captain this year with strength and determination, self-control, and calm leadership. She is AVCA All-American for her athletic performance. Ana continued her student-athlete journey transferring to Vanguard University.

Community Service Projects

As a department, Manatees Athletics participated in several community service projects in the 21–22 academic year. Service to the community included projects on campus, with local charities, in services of the Florida College System Activities Association, and in support of State College of Florida initiatives. Commitment to giving back to the community is a priority for our student-athletes and staff.

1. Concession and Gate for SCF Sports
2. Softball Skills Camps
3. Tutoring and reading to kids
4. SCF Hall of Fame Volunteers
5. Mother's helping Mothers
6. Osprey Community Church clean up
7. Trunk or Treat
8. Keep Manatee Beautiful beach clean up
9. Easter Seals Happiness House clean up
10. Adams and Rogers Cemetery clean up
11. Hope Family Services clean up and sanitization
12. Youth Softball Clinics
13. Youth Basketball Clinic
14. SCFCS Tennis Clinics
15. American Family Day
16. Salvation Army Food Service
17. SCF Admissions Tours and Visits
18. Volleyball YMCA Clinics
19. Unstuff the Bus
20. Focus Group at SCF
21. Manatee vs Sarasota All Star Game

Athletic Honors

All-Conference Team

Baseball– 1st Team

Tayden Hall
Brandon Fields
Owen Ayers

Baseball – 2nd Team

Kevin Karstetter
Kyle Harbison
Miguel Larreal
Harrison Long

Basketball – 1st Team

James ‘Pop’ Weathers
Jacari White
Clarence Cummings III

Basketball – 2nd Team

Ametri Moss
Honorable Mention: Cobey Harraway

Softball – 1st Team

Mya Achenbach

Softball – 2nd Team

Tori Copeland
Olivia Seibert

Honorable Mention: Mikayla DeSantis

Tennis – FCSAA All-State Team

Sakurako Suzuki

FSCAA All State & NJCAA Region VIII All – Region Team

Baseball-

Tayden Hall

Basketball-

James ‘Pop’ Weathers

Tennis-

Sakurako Suzuki

FCSAA Player of the Week Awards

Baseball-

Week 9: Brandon Fields

Week 10: Owen Ayers

Basketball-

Week 6: Kwo Agwa

Volleyball –

Week 6: Adlene Jideofor – Defensive Player of the Week

NJCAA Player of the Week Awards

Baseball –

Week 9: Brandon Fields

Team Win/Loss Record

(Includes Post Season)

Team	Suncoast Conference	Overall
Baseball	13-15	29-25
Basketball	N-A*	14-16
Beach Volleyball	N/A	13-7
Softball	6-13	25-25
Tennis	N/A**	7-4
Volleyball	2-14	2-16

*Basketball play in Southern Conference record 3-9

**All of the tennis teams in the FCSAA play record 2-4

*** Beach Volleyball still emerging sport only 1 conference record 6-1

FSCAA/Region VIII Tournament Appearances

Tennis - Participated in the FCSAA State/Region 8 Tournament and qualified for NJCAA National Tournament.

Overall Winning Percentage 2021-2022

Overall Win/Loss	Overall Conference Win/Loss	Teams Qualified for State Tournament Appearance
88/93	32/56	1
49%	36%	20%

Four – Year Scholarship & Matriculation Information

	Baseball	Basketball	Softball	Tennis	Volleyball	Beach Volleyball	Total
Total # Participants	27	14	18	9	17	14	99
# 2nd Year Participants	4	1	0	0	2	0	7
# 2nd Year Graduates	4	0	0	0	2	0	6
# 2nd Year Transfers to 4-yr Colleges or Signed Pro	7	2	0	1	0	3	13
# 1st Year Transfers to 4-yr Colleges	6	2	2	4	3	3	20

Cumulative Graduation Rate: 96%

Baseball

Owen Ayers	Marshall University
Nick Consentino	UNC Charlotte
Brandon Fields	University of Texas
Jakob Jackson	Liberty University
Christian Gordon	Virginia Commonwealth University
Nick Gottilla	University of Iowa
Kyle Harbison	Western Carolina University
Miguel Larreal	Eastern Kentucky University
Harrison Long	Virginia Commonwealth University
Eli Thrumond	University of Tampa

Basketball

Clarence Cummings III	University of Wisconsin-Green Bay
Christian Nieto	University of Central Florida- Academics only
Darik Tannis-Harriet	Penn State University-Berks
James “Pop” Weathers	Bradley University

Softball

Allison Bloskie	Florida State University-Academics only
Gracie Mullett	Palm Beach Atlantic University

Tennis

Kia Carvalho-Landell	Holy Cross College
Luna Mouton	University of West Georgia
Carlota Gascon Martinez	Blue Mountain College
Sarah Forsyth	Florida State University-Academics only
Jessica Bustamante	Florida State University-Academics only

Volleyball

Ann Broadhead-Beach	Vanguard University
Kayla David- Beach	St. Leo University
Adlene Jideofor-Indoor	Norfolk University
Carolina Moffett-Beach	Erskine College
Giulia Rodrigues-Indoor	UNC Asheville

Intercollegiate Athletics Annual Summary

Current year and 11 previous years

Baseball

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
2008-2009	11	14	10	13	3.32*
2009-2010	14	10	4	10	3.06
2010-2011	13	12	8	11	3.04
2011-2012	18	8	6	7	2.93
2012-2013	10	16	13	14	3.22
2013-2014	9	13	10	11	3.15
2014-2015	13	12	7	11	3.19
2015-2016	11	14	9	12	3.10
2016-2017	17	9	6	9	3.27
2017-2018	12	13	9	13	3.19
2018-2019	10	15	13	14	2.83
2019-2020*	16	8	8	7	2.92
2020-2021*	21	5	4	9	3.13
2021-2022	23	4	4	4	2.85

* COVID-19 impacted eligibility for many student athletes. This changed how they were counted as a participant. NJCAA gave all Spring 2020 sports a year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.

Basketball

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
2008-2009	9	6	1	5	2.62
2009-2010	9	4	0	2	2.11
2010-2011	9	5	4	4	2.49
2011-2012	7	7	5	4	2.72
2012-2013	6	5	3	3	2.72
2013-2014	9	5	2	4	2.50
2014-2015	12	1	1	1	2.69
2015-2016	7	6	2	6	2.93
2016-2017	6	5	3	5	2.48
2017-2018	10	3	2	2	2.59
2018-2019	6	9	5	9	2.99
2019-2020*	9	5	5	5	2.91
2020-2021*	10	3	2	2	2.85
2021-2022	13	1	0	1	3.02

** COVID-19 impacted eligibility for many student athletes. This changed how they were counted as a participant. NJCAA gave all Spring 2020 sports a year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.*

Softball

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
2008-2009	11	10	9	9	2.99
2009-2010	17	8	7	11	3.26
2010-2011	13	9	8	10	3.17
2011-2012	11	14	10	10	2.97
2012-2013	17	9	7	7	3.40
2013-2014	11	12	9	10	3.28
2014-2015	13	9	6	6	3.24
2015-2016	10	9	6	9	3.38
2016-2017	15	7	4	6	3.30
2017-2018	16	8	3	8	3.31
2018-2019	14	8	7	6	3.09
2019-2020*	20	3	2	3	3.18
2020-2021*	21	0	0	0	3.2
2021-2022	18	0	0	0	3.27

* COVID-19 impacted eligibility for many student athletes. This changed how they were counted as a participant. NJCAA gave all Spring 2020 sports a year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.

Tennis

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
~2010-2011	9	0	0	0	3.43
2011-2012	8	4	3	2	3.35
2012-2013	6	3	2	2	3.07
2013-2014	2	5	3	4	3.17
2014-2015	6	2	1	1	3.02
2015-2016	9	3	2	2	3.24
2016-2017	3	6	2	3	3.19
2017-2018	7	1	1	1	3.79
2018-2019	6	4	3	4	3.30
2019-2020*	9	1	1	1	3.23
2020-2021*	8	1	1	1	3.48
2021-2022	9	0	0	0	3.35

* COVID-19 impacted eligibility for many student athletes. This changed how they were counted as a participant. NJCAA gave all Spring 2020 sports a year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.

~Inaugural year of program

Volleyball

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
2008-2009	12	4	0	4	3.04
2009-2010	5	9	4	8	3.44
2010-2011	5	9	7	9	3.51
2011-2012	11	14	10	14	3.17
2012-2013	9	6	4	4	3.40
2013-2014	6	7	3	4	3.35
2014-2015	6	7	5	4	3.25
2015-2016	10	5	3	4	2.96
2016-2017	5	8	8	7	3.63
2017-2018	9	4	2	3	3.19
2018-2019	2	11	1	0	3.00
2019-2020*	7	6	6	5	3.19
2020-2021*	9	6	4	3	3.48
2021-2022	15	2	2	2	3.35

* COVID-19 impacted eligibility for many student athletes. This changed how they were counted. NJCAA gave all Spring 2020 sports the year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.

Beach Volleyball

Seasons	1 st Year Athletes	2 nd Year Athletes	2 nd Year Athletes Graduating	2 nd Year Athletes, Graduation, Transferred, or Signed	TEAM GPA
2019-2020~	11	0	0	0	3.22
2020-2021*	15	0	0	0	3.27
2021-2022*	14	0	0	0	3.48

~NJCAA has identified beach volleyball as a separate sport. It has been provided “emerging sport” status. This means championships will not be played for at least three years. SCF has participated in beach volleyball as part of volleyball program for over a decade. With the shift to emerging status, we have separated reporting to reflect the direction of the national governing body

** COVID-19 impacted eligibility for many student athletes. This changed how they were counted as a participant. NJCAA gave all Spring 2020 sports a year back of eligibility. The NJCAA decided that 2020-21 would not count towards eligibility. A student athlete from SCF could have graduated from SCF and transferred to a Division I school without exhausting any of their eligibility while at SCF.*

**GPA Analysis
2021– 2022**

Sport	Hours Attempted	Hours Passed	% of Hours Passed	QP	GPA
Baseball	659	625	94%	1882	2.85
Basketball	374	358	95%	1132	3.02
Softball	469	450	95%	1538	3.27
Tennis	256	253	98%	890	3.48
Volleyball	393	355	90%	1319	3.35
Beach Volleyball	352	327	92%	1006	2.85
Total	2503	2368	94%	7767	3.10

**GPA of 3.0 or Above
2021-2022**

Team	Participants	3.0 or Above	Percentage
Baseball	27	11	40%
Basketball	14	7	50%
Softball	18	11	61%
Tennis	9	7	77%
Volleyball	17	10	58%
Beach Volleyball	14	7	50%
Total	99	53	53%

**Intercollegiate Athletic Annual Summary
Historical Program Academic Achievements**

Season	# Athletes Academic All – Conference 3.0 or Above	# Athletes Academic All – State 3.3 or Above	Load Hours Attempted by All Teams	Total Hours Successfully Complete by All Teams	Cumulative GPA All Teams
2009-2010	30/74 41%	23/74 31%	2,069	1920 93%	2.88
2010-2011	48/82 59%	35/82 43%	2,297	2,216 96%	3.09
2011-2012	46/89 52%	29/89 33%	2532	2436 96%	3.00
2012-2013	56/86 65%	39/86 45%	2355	2298 98%	3.22
2013-2014	52/79 66%	35/79 44%	2004	1951 97%	3.13
2014-2015	45/81 56%	27/81 33%	2260	2188 97%	3.14
2015-2016	42/81 52%	30/81 37%	2154	2088 97%	3.13
2016-2017	49/81 60%	38/81 47%	2243	2185 97%	3.19
2017-2018	50/83 60%	29/83 34%	2020	2185 96%	3.14
2018-2019	39/85 46%	22/85 26%	2231	2115 95%	3.01
2019-2020	46/97 47%	30/97 31%	2486	2369 95%	3.05
2020-2021	63/100	42/100	2639	2351	3.10

	63%	42%			
2021-2022	45/99	28/99	2503	2368	3.10
	45%	28%		94%	

**SCF Intercollegiate Athletics 2021 – 2022 Season
Athletic Home Residence**

	Manatee County	Sarasota County	Florida (excluding M/S)	Out-of- state	Total
Baseball	7	5	5	10	27
Basketball	1	0	6	7	14
Softball	1	1	12	4	18
Tennis	0	2	2	5	9
Volleyball	3	1	9	5	17
Beach Volleyball	0	1	6	6	14
Total	12	10	40	37	99

22/99 from two-county area = 22%

40/99 from Florida (excluding Manatee and Sarasota County) = 40%

62/99 Florida residents = 62%

37/99 Out-of-State = 37%

Team Record History

Baseball

Season	Overall Record Win/Loss	Conference Record Win/Loss	State Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2008-2009	34/16/1	19/6	0/2	9	3	6
2009-2010	37/15	19/6	4/1	6	2	3
2010-2011	33/20	12/9	0/2	7	2	5
2011-2012	33/17/1	14/7	1/2	8	3	4
2012-2013	41/11	23/5	4/2	7	3	6
2013-2014	32/20	15/13	2/2	8	2	3
2014-2015	39/18	15/9	2/2	7	2	5
2015-2016	31/22	16/14	0/1	6	4	6
2016-2017	34/22/1	18/12	2/2	3	6	8
2017-2018	44/14/1	24/6	2/2	3	2	9
2018-2019	38/20	20/11	2/2	3	4	8
2019- 2020*	16/11	5/1	N/A	7	5	10
2020-2021	34/21	18/12	0/0	3	4	13
2021-2022	29/25	13/15	0/0	2	3	9

* Season cancelled due to COVID-19

Baseball

Head Coach: Tim Hill II
 Assistant Coaches: Barry Batson, David Moates, and Don Robinson
 Athletic Trainer: Kylee Bernthisel

Basketball

Season	Overall Record Win/Loss	Conference Record Win/Loss	State Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2008-2009	16/14	7/5	0/1	2	1	4
2009-2010	12/14	2/10	0/0	1	3	3
2010-2011	10/15	3/6	0/0	1	3	6
2011-2012	8/20	2/7	0/0	3	4	4
2012-2013	6/25	5/4	0/1	1	2	6
2013-2014	6/25	2/7	0/0	2	1	4
2014-2015	9/22	1/8	0/0	1	1	5
2015-2016	12/19	3/6	0/0	1	2	5
2016-2017	6/25	3/9	0/0	1	1	3
2017-2018	13/17	2/10	0/0	1	1	5
2018-2019	18/15	6/6	0/1	3	1	7
2019-2020	21/12	5/7	0/1	0	2	7
2020-2021	11/8	7/5	0/1	0	1	7
2021-2022	14/16	3/9	0/0	1	0	7

Basketball

Head Coach: Tom Parks
Assistant Coaches: Travis Nesby and Christopher Reeves
Athletic Trainer: Kylee Bernthisel

Softball

Season	Overall Record Win/Loss	Conference Record Win/Loss	State Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2008-2009	29/26	13/7	2/2	3	4	4
2009-2010	33/24/1	15/5	3/2	5	5	1
2010-2011	30/26	10/6	1/2	4	4	0
2011-2012	50/13	13/3	4/1	5	4	1
2012-2013	34/18	7/9	0/2	4	5	1
2013-2014	27/23	10/6	0/2	5	1	0
2014-2015	28/19	12/4	2/2	4	1	0
2015-2016	34/18	14/5	2/2	2	1	2
2016-2017	35/25	13/7	2/2	6	1	3
2017-2018	35/21	10/10	0/0	5	1	1
2018-2019	45/16	18/4	1/2	4	0	1
2019-2020*	22/12	0/0	N/A	6	0	0
2020-2021	17/18	10/10	0/0	4	1	2
2021-2022	25/25	6/13	0/0	1	1	4

* Season cancelled due to COVID-19

Softball

Head Coach: Mandy Schuerman
Assistant Coaches: Tony Cummins and DJ Bennett
Athletic Trainer: Kylee Bernthisel

Tennis

Season	Overall Record Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2010-2011	8/3	2	0	5
2011-2012	11/5	2	0	5
2012-2013	5/5	4	0	2
2013-2014	11/1	2	0	3
2014-2015	12/2	3	0	3
2015-2016	8/5	4	1	3
2016-2017	7/9	4	1	3
2017-2018	0/12	3	0	4
2018-2019	6/7	2	1	5
2019-2020*	2/7	3	1	4
2020-2021	1-8	1	2	4
2021-2022	7/4	0	2	5

* Season cancelled due to COVID-19

Tennis

Head Coach: Chloe Murphy
Assistant Coaches: Erin Bryce
Athletic Trainer: Kylee Bernthisel

Volleyball

Season	Overall Record Win/Loss	Conference Record Win/Loss	State Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2008-2009	17/18	2/8	0/0	7	2	4
2009-2010	6/29	1/9	0/0	7	1	2
2010-2011	35-7	8-0	3-2	5	1	2
2011-2012	12/17	2/6	0/0	3	1	5
2012-2013	24/8	5/3	2/2	3	0	6
2013-2014	21/11	5/3	3/2	3	0	6
2014-2015	28/7	7/1	2/1	2	1	7
2015-2016	7/13	2/6	0/0	2	1	6
2016-2017	9/19	3/5	0/0	3	0	6
2017-2018	12/22	3/3	0/0	1	0	3
2018-2019	7/25	0/6	0/0	2	1	5
2019-20	5/19	2/4	0/0	2	1	4
2020-2021	4/20	2/6	0/0	2	0	4
2021-2022	2/16	2/14	0/0	3	1	5

Volleyball

Head Coach: Lynn Burnett
Assistant Coaches: Jorge Garby
Athletic Trainer: Kylee Bernthisel

Beach Volleyball

Season	Overall Record Win/Loss	Conference Record Win/Loss	State Win/Loss	Athletic Home Residence Manatee	Athletic Home Residence Sarasota	Out of State
2019-20*	3/0	N/A	N/A	3	1	5
2020-2021	6/4	N/A	N/A	2	1	4
2021-2022	13/7	6/1	N/A	0	0	6

**NJCAA has identified beach volleyball as a separate sport. It has been provided “emerging sport” status. This means championships will not be played for at least three years. SCF has participated in beach volleyball as part of volleyball program for over a decade. With the shift to emerging status, we have separated reporting to reflect the direction of the national governing body. 2019-20 season cancelled due to COVID-19*

Beach Volleyball

Head Coach: Lynn Burnett
Assistant Coaches: Bree Scarborough
Athletic Trainer: Kylee Bernthisel

**State College of Florida Intercollegiate Athletics 2021-2022
Substance Abuse Education and Testing Program**

Test Dates	Total Tested	Baseball	Basketball	Softball	Tennis	Volleyball	Positive Results
10/05/21	10	2	4	1	1	2	1
11/16/21	9	3	1	4	1	0	1
11/30/21	5	2	3	0	0	0	0
1/10/22	2	1	1	0	0	0	0
2/28/22	10	4	2	1	2	1	1
4/7/22	6	2	1	0	0	3	1
Totals	32	14	12	6	4	6	4

In summary of our testing year, we tested thirty-two student-athletes. We had four true confirmed positives out of the thirty-two student-athletes tested. Of the total tested performed, 12.5 percent of tests were confirmed positive.

Overall Drug Education is presented to the student-athletes at the beginning of the year. A mid-year additional education session or mini orientation for anyone who misses orientation has been implemented. Drug Free Sport continues to be an excellent resource for our staff as well as our student-athletes. The use the Resource Exchange Center (REC), continues to be a key avenue for student-athletes to gain information in a safe environment. Additionally, students have access to consulting with team physician and the athletic trainer to assist them in their decision-making process.

Gender Equity in Athletics

- Title IX of the Education Amendments of 1972 as amended
- Florida Education Equity Act of 1993

State College of Florida

Title IX Fall 2021

Gender Equity in Athletics

	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21
	Male/Female	Male/Female	Male/Female	Male/Female	Male/Female	Male/Female	Male/Female	Male/Female
Total	36/43	38/43	38/43	37/44	38/45	40/45	40/48	39/57
%	45.6% / 54.4%	46.9% / 53.1%	46.9% / 53.1%	45.7% / 4.3%	45.8% / 4.2%	47% / 53%	45.5% / 54.5%	40% / 59%
SA's	(79)	(81)	(81)	(81)	(83)	(85)	(88)	(96)

SA's= # of Student Athletes

Full – Time Fall Enrollment

	Fall 2015		Fall 2016		Fall 2017		Fall 2018		Fall 2019		Fall 2020	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
Total	1793	2304	1643	2217	1674	2358	1615	2224	1781	2420	1545	2353
%	43.8%	56.2%	42.6%	57.4%	41.5%	58.5%	42.1%	57.9%	42.4%	57.6%	39.6%	60.4%

Compliance Variance

2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	2019/2020	2020/21	
4%	3.1%	3.1%	4.3%	4.9%	3.1%	1.4%	

Compliance of Title IX gender equity ratio requires the ratio of male/female student-athletes be within 5% of the male/female ratio of the full-time enrollment. During the 2020/2021 school year, the compliance variance between student-athletes and full-time enrollment was 1.4%.

Hall of Fame Class of 2022

Randy Beam - *nominated as a student* - played baseball for the College from 2000-2002. A pitcher, Beam earned the 2001 Suncoast Conference Fireman of the Year award. In 2002, he was named first-team All-Conference and All-State. He earned All-Tournament honors at the FCSAA State Tournament and the NJCAA JUCO World Series. He was also named the JUCO World Series Outstanding Pitcher. He led his team to a win at the 2002 FCSAA State Championship and a runner-up finish at the JUCO World Series. Beam went on to play at Florida Atlantic University before being drafted by the Boston Red Sox in the 18th round of the 2004 draft. He played three years in the Red Sox minor leagues. Beam still holds three SCF records for single-season innings pitched (154), single-season strikeouts (169) and single-season wins (16).

Paul Susce - *nominated as a friend of the program* - was a graduate from Sarasota High School who later became a high school teacher in Sarasota and Richmond, Virginia. He built a bond with legendary Manatee Coach Robert C. Wynn. Coach Susce became a champion for Coach Wynn and the Manatee Junior College (MJC, now SCF) baseball program. He encouraged baseball players to consider MJC and worked with Coach Wynn to recruit from the Sarasota and Richmond areas. He was an influential voice to students who loved baseball and had the skills to play college baseball but lacked the finances to attend college. Between 1964 and 1971, Coach Susce assisted Coach Wynn with recruiting over 25 baseball players. These student-athletes include six SCF Hall of Fame members—Harry Saferight, Mac Scarce, John Grubb, Rick Langford, Nick Cafaro and Pat Osburn—and numerous other players on the 1968 and 1972 National Runner-up teams. His recruits helped MJC reach three JUCO World Series.

Randy Gailey - *nominated as a student* - played baseball for Hall of Fame coach Bob Wynn during the 1969 and 1970 seasons. As an outfielder, he started for the 1969 state championship team and had three hits in the championship game. After his sophomore season, he was selected for All-Conference, All-State and All-South honors. He was drafted in 1969 and 1970 but chose to attend Florida State University (FSU). After FSU, Gailey played semi-pro and international baseball. He became a coach for high schools, junior college and NCAA Division I levels, earning many accolades at each level.

Maja Ristic - *nominated as a student* - played volleyball and was a dominant outside hitter as well as an influential all-around player. She played for the College from 2013-2015. Ristic led her team to an NJCAA District championship, runner-up in the region, and a berth in the NJCAA National Tournament. In her freshman campaign, she was named first-team All-Conference and All-State, as the team finished as district runner-up. During her sophomore season, she was a force to be reckoned with—ranked 6th in the nation in kills per set and 5th in the nation for points per set. She led her team on a 24-match win streak as they earned the College's first qualification to the NJCAA National Tournament in 26 years. Maja earned first team All-Conference, All-State and All-American. She was also named Suncoast Conference Player of the Year. Ristic earned All-Conference and All-State academic honors during both years at the College and completed her education and athletic competition at Florida Atlantic University, where she earned Conference USA first team All-Conference honors for indoor volleyball. She also played one season of beach volleyball at Florida Atlantic University.

Betsy Nagelsen McCormack - *nominated as a coach* - was the first tennis coach for the College's women's tennis program and is credited with launching the college to national prominence in the sport. She coached tennis from its inception in 2010 through the 2014 season. McCormack's teams finished as state champion or runner-up in each of those four seasons. The 2012 team delivered the College's first state championship in women's tennis and highest finish at nationals (runner up). During her final year at the helm, the Manatees delivered a remarkable state championship victory. Each of her teams qualified for the NJCAA national tournament and finished in the top 20.

**OFFICE OF THE VICE PRESIDENT OF
FINANCE AND ADMINISTRATIVE SERVICES**

Julie Martin Jakway, Vice President

TO: State College of Florida, Manatee – Sarasota
District Board of Trustees

FROM: Julie Martin Jakway
Vice President of Finance and Administrative Services

SUBJECT: *Monthly Financial Report – November 2022*

Two Year Programs

The report for Two Year Programs presents the Budget and Year-To-Date Revenue and Expense for this fiscal year and last fiscal year as of November 30, 2022.

Student Fees revenue for the current year is 4% less than the same as the same period last year. This decrease is the result of lower overall student enrollments and timing differences related to student fee billings. Other Student Fees revenue decreased by 2% over Other Student Fees reported through November of last year. Support from Local Government increased by 3% over Support from Local Government through November of last year. State Support increased by 13% over State Support through November of last year due to increased appropriations for the current fiscal year.

In the category of Expenses, overall Personnel costs are 3% higher as compared to last November, a result of staff raises effective July 1. Services expense increased 6% and Materials and Supplies expense increased 28% compared to November of last year. Materials and Supplies expense increase is due to the purchase of specialized software. Other Current Charges decreased 13% compared to the same category through November of last year. This drop is due to fewer fee waivers as a result of decreased enrollment. Capital Outlay in November was \$32,022 compared to \$103,027 last November, which included the purchase of new passenger and cargo vans.

With this fiscal year 42% complete, personnel costs are at 29% of the amount budgeted for the current year, less than the three-year average of 32% for this time of year. Current expenses represent 30% of the amount budgeted equal to the three-year average of 31% this time of year.

In summary, with the year 42% complete:

- Year-To-Date Actual Revenue is 47% of the Adjusted Budget, less than the three-year average of 51% for this time of year.
- Year-To-Date Actual Expense is 29% of the Adjusted Budget, less than the three-year average of 31% for this time of year.
- Revenues are greater and expenses are less than what would be expected as a percentage of budget basis.

Baccalaureate Programs

Total Revenue for Baccalaureate Programs consists of Student Fees, Other Student Fees, and Other Revenue. Total Revenue as of November 30, 2022, totaled \$967,952, compared to the three-year average of \$1,007,336. Student Fees revenue is \$856,609 and Other Student Fees is \$80,417, compared to the three-year average of \$911,719 and \$89,792, respectively, for this time of year. Other Revenue is \$30,926 compared to the three-year average of \$5,825 for this time of year. This increase is largely due to higher interest rates in the current year.

Total Expense for Baccalaureate Programs consists of Personnel and Current expenses. Total Expense is \$370,872, with Personnel totaling \$335,036 and Current Expense totaling \$35,836, compared to the three-year average of \$397,669, \$379,526, and \$18,143, respectively, for this time of year.

On a percentage basis, Total Revenue is 59% of that budgeted compared to the three-year average of 61% for this time of year. Total Expense is 23% of that budgeted compared to the three-year average of 24% for this time of year.

Collegiate School – Bradenton Campus

Total Revenue for Collegiate School – Bradenton Campus consists of Support from Local Government, State Support, Federal Support, and Other Revenue. Total Revenue as of November 30, 2022, totaled \$1,888,212 compared to the three-year average of \$1,670,308. Support from Local Government is \$1,760,760 compared to the three-year average of \$1,557,159 for this time of year. State Support is \$92,098 compared to the three-year average of \$97,361 for this time of year. Federal Support is \$6,687 compared to the three-year average of \$5,964 for this time of year. Other Revenue is \$28,667 compared to the three-year average of \$9,824 for this time of year. This increase is driven by the rise in interest rates in the current fiscal year.

Total Expense for Collegiate School – Bradenton Campus consists of Personnel, Current and Capital Outlay expenses. Total Expense is \$1,366,294, with Personnel totaling \$894,890, Current Expense totaling \$359,431 and Capital Outlay expenses totaling \$111,973 during the period. These figures compare to the three-year averages of \$1,288,462, \$712,486, \$453,348, and \$122,629, respectively, for this time of year.

On a percentage basis, Total Revenue is 41% of that budgeted, equal to the three-year average for this time of year. Likewise, Total Expense is 29% of that budgeted, equal to the three-year average for this time of year.

Collegiate School – Venice Campus

Total Revenue for Collegiate School – Venice Campus consists of Support from Local Government, State Support, Other Revenue, and Transfers from Other Funds. Total Revenue as of November 30, 2022, was \$644,341 compared to \$546,970 during the same period last year. Through November 30, 2022, Support from Local Government is \$613,569, State Support is \$23,048, Federal Support is \$1,801 and Other Revenue is \$5,923. Last year's figures were \$493,887, \$16,345, \$35,029, and \$1,709 respectively.

Total Expense for Collegiate School – Venice Campus consists of Personnel, Current and Capital Outlay expenses. Total Expense are \$1,100,844, with Personnel totaling \$400,635 and Current Expense totaling \$196,272. Capital Outlay expenses totaled \$503,937 during the period, largely a result of moving portable classroom buildings from the Bradenton to the Venice campus. These figures compare to \$548,514, \$256,374, \$134,440 and \$157,700, respectively, during the same period last year.

On a percentage basis, Total Revenue is 33% of that budgeted, prior year Total Revenue was 34% for this time of year. Total Expense is 43% of that budgeted, prior year was 20% for this time of year.

State College of Florida
Two Year Revenue and Expense Comparison Report
FY 2022-23 vs. FY 2021-22
Lower Level Programs - Fund 11000

AC Type Description	November 30, 2022				November 30, 2021				Percent YTD Actual / Adj Budget	Percent YTD Actual / Adj Budget	Percent Change CY YTD Actual/ PY YTD Actual
	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget			
Revenue											
41 Student Fees	13,334,618	13,334,618	9,826,305	74%	14,900,550	14,900,550	10,212,637	69%	69%	-4%	
42 Other Student Fees	3,039,243	3,073,393	1,887,655	61%	2,800,718	2,825,718	1,928,632	68%	68%	-2%	
43 Support From Local Government [1]	1,789,423	1,789,423	1,294,704	72%	1,879,686	1,879,686	1,261,306	67%	67%	3%	
44 State Support	32,334,055	32,334,055	10,627,468	33%	26,325,874	26,325,874	9,412,688	36%	36%	13%	
45 Federal Support	0	11,000	10,761	98%	3,900,000	3,900,000	984,180				
46 Gifts, Private Grants & Contracts	0	510,000	510,000	100%	0	0	0				
47 Sales and Services Department	555,362	630,750	446,059	71%	456,972	456,972	193,741	44%	44%	123%	
49 Other Revenue [2]	141,817	241,817	174,436	72%	110,455	110,455	63,515	58%	58%	175%	
4A Non-Revenue Receipts [3]	298,548	298,548	0	0%	1,255,548	1,257,048	29,526	2%	2%	-100%	
Total : Revenue	51,493,066	52,223,604	24,777,389	47%	51,629,803	51,656,303	24,092,224	47%	47%	3%	
Grand Total : Revenue	51,493,066	52,223,604	24,777,389	47%	51,629,803	51,656,303	24,092,224	47%	47%	3%	
Expense											
Personnel											
51 Salaries-Full Time & Perm Part Time	23,727,397	25,029,136	7,720,143	31%	24,527,543	24,529,393	7,576,467	31%	31%	2%	
52 Other Personnel Exp P/T (Non-Perm)	3,743,109	3,748,359	1,115,308	30%	3,809,109	3,812,609	959,830	25%	25%	16%	
53 Personnel Benefits	12,357,008	11,057,119	2,839,672	26%	11,556,591	11,556,591	2,841,628	25%	25%	0%	
Total : Personnel	39,827,514	39,834,614	11,675,123	29%	39,893,243	39,898,593	11,377,925	29%	29%	3%	
Current Expense											
61 Services [4]	10,182,279	10,313,770	3,888,873	38%	10,251,215	10,191,552	3,669,243	36%	36%	6%	
62 Materials and Supplies	3,689,740	3,763,272	1,294,966	34%	3,776,456	3,767,871	1,013,689	27%	27%	28%	
63 Other Current Charges [5]	4,472,369	4,422,828	442,796	10%	3,012,667	2,992,287	511,575	17%	17%	-13%	
Total : Current Expense	18,344,388	18,499,869	5,626,635	30%	17,040,338	16,951,710	5,194,507	31%	31%	8%	
Capital											
71 Capital Outlay	1,029,246	995,146	32,022	3%	26,845	136,623	103,027	75%	75%	-69%	
Total : Capital	1,029,246	995,146	32,022	3%	26,845	136,623	103,027	75%	75%	-69%	
Grand Total : Expense	59,201,148	59,329,629	17,333,779	29%	56,960,426	56,986,926	16,675,458	29%	29%	4%	

[1] Dual enrollment revenue
[2] Includes interest and dividends, fines and penalties, bad debt recoveries and miscellaneous revenue
[3] Includes non-mandatory transfers in, proceeds from fixed asset sales, over and short, lost revenue recovery from CARES
[4] Includes travel, postage, phone, printing, repairs, service agreements, utilities, advertising, temp svcs, consultants and professional fees, and contractors
[5] Includes central store, scholarships, fee waivers, bad debt expense, unemployment comp and uninsured losses

State College of Florida
Two Year Revenue and Expense Comparison Report
FY 2022-23 vs. FY 2021-22
Upper Level Programs - Fund 12000

AC Type Description	November 30, 2022					November 30, 2021					Percent Change CY YTD Actual/ PY YTD Actual
	Revenue		Percent			Revenue		Percent			
	Orig Budget	Adj Budget	YTD Actual	Adj Budget	YTD Actual / Adj Budget	Orig Budget	Adj Budget	YTD Actual	Adj Budget	YTD Actual / Adj Budget	
41 Student Fees	1,283,737	1,283,737	856,609	67%	1,368,210	1,368,210	919,274	67%	67%	-7%	
42 Other Student Fees	123,689	123,689	80,417	65%	126,173	126,173	84,451	67%	67%	-5%	
44 State Support	178,164	178,164	0	0%	178,164	178,164	0	0%	0%	0%	
49 Other Revenue [1]	3,767	48,767	30,926	63%	2,897	2,897	1,092	38%	38%	-4%	
Total : Revenue	1,589,357	1,634,357	967,952	59%	1,675,444	1,675,444	1,004,817	60%	60%	-4%	
Grand Total : Revenue	1,589,357	1,634,357	967,952	59%	1,675,444	1,675,444	1,004,817	60%	60%	-4%	
Expense											
Personnel											
51 Salaries-Full Time & Perm Part Time	728,407	728,407	112,795	15%	826,011	826,011	117,532	14%	14%	-4%	
52 Other Personnel Exp P/T (Non-Perm)	367,000	367,000	191,074	52%	367,000	367,000	160,319	44%	44%	19%	
53 Personnel Benefits	275,679	275,679	31,168	11%	305,502	305,502	32,592	11%	11%	-4%	
Total : Personnel	1,371,086	1,371,086	335,036	24%	1,498,513	1,498,513	310,443	21%	21%	8%	
Current Expense											
61 Services [2]	25,070	25,070	5,769	23%	30,650	30,650	3,439	11%	11%	68%	
62 Materials and Supplies	77,765	83,627	6,713	8%	83,545	83,545	3,068	4%	4%	56%	
63 Other Current Charges [3]	115,601	115,601	23,356	20%	62,736	62,736	15,009	24%	24%	67%	
Total : Current Expense	218,436	224,298	35,836	16%	176,931	176,931	21,515	12%	12%	12%	
Grand Total : Expense	1,589,522	1,595,384	370,872	23%	1,675,444	1,675,444	331,958	20%	20%	12%	

[1] Includes interest and dividends, fines and penalties, bad debt recoveries and miscellaneous revenue
[2] Includes travel, postage, phone, printing, repairs, service agreements, utilities, advertising, temp svcs, consultants and professional fees, and contractors
[3] Includes central store, scholarships, fee waivers and bad debt expense

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

**RESOLUTION NUMBER: Fourteen (14)
AMENDMENT NUMBER: Fourteen (14)**

**FISCAL YEAR: 2022-23
November 2022**

FUND NAME: CURRENT UNRESTRICTED

FUND NUMBER: 11000

CATEGORY	PRESENT BUDGET	INCREASE	DECREASE	REVISED BUDGET
Beginning Fund Balance	\$ 11,417,698	\$	\$	\$ 11,417,698
REVENUE	51,494,566	729,038 <a>		52,223,604
TOTAL TO BE ACCOUNTED FOR	\$ 62,912,264	\$ 729,038	\$ 0	\$ 63,641,302
SALARIES	\$ 39,834,614	\$ 0	\$	\$ 39,834,614
CURRENT EXPENSE	18,391,831	108,038 		18,499,869
CAPITAL OUTLAY	995,146			995,146
ENDING FUND BALANCE	3,690,673	621,000 <c>		4,311,673
TOTAL ACCOUNTED FOR	\$ 62,912,264	\$ 729,038	\$ 0	\$ 63,641,302

JUSTIFICATION:

<a> The \$729,038 increase in Revenue is due to:

Align Coding Academy budget with anticipated revenue and expenses	\$ 34,150
Align 26 West Digital Collective with anticipated revenue and expenses	73,888
Increase Interest and Dividends budget	111,000
Establish budget for Nursing program grant from the Foundation	510,000
	<u>\$ 729,038</u>

 The \$108,038 increase in Current Expense is due to:

Align Coding Academy budget with anticipated revenue and expenses	\$ 34,150
Align 26 West Digital Collective with anticipated revenue and expenses	73,888
	<u>\$ 108,038</u>

<c> The \$621,000 increase in Fund Balance is due to:

Increase Interest and Dividends budget	\$ 111,000
Establish budget for Nursing program grant from the Foundation	510,000
	<u>\$ 621,000</u>

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

RESOLUTION NUMBER: Fifteen (15)
AMENDMENT NUMBER: Fifteen (15)

FISCAL YEAR: 2022-23
November 2022

FUND NAME: Upper Division Fund

FUND NUMBER: 12000

CATEGORY	PRESENT BUDGET	INCREASE	DECREASE	REVISED BUDGET
Beginning Fund Balance	\$ 2,155,230	\$	\$	\$ 2,155,230
REVENUE	1,589,357	45,000 <a>		1,634,357
TOTAL TO BE ACCOUNTED FOR	\$ 3,744,587	\$ 45,000	\$ 0	\$ 3,789,587
SALARIES	\$ 1,371,086	\$	\$	\$ 1,371,086
CURRENT EXPENSE	224,298			224,298
CAPITAL OUTLAY	0			0
ENDING FUND BALANCE	2,155,065	45,000 <a>		2,200,065
TOTAL ACCOUNTED FOR	\$ 3,750,449	\$ 45,000	\$ 0	\$ 3,795,449

JUSTIFICATION:

<a> The \$45,000 increase in Revenue & Fund Balance is due to:
Increase in expected Interest and Dividends

\$	45,000
\$	<u>45,000</u>

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

RESOLUTION NUMBER: Sixteen (16)
AMENDMENT NUMBER: Sixteen (16)

FISCAL YEAR: 2022-23
November 2022

FUND NAME: GENERAL RESTRICTED

FUND NUMBER: TWO

CATEGORY	PRESENT BUDGET	INCREASE	DECREASE	REVISED BUDGET
Beginning Fund Balance	\$ 1,637,477	\$	\$	\$ 1,637,477
REVENUE	12,595,515	13,036 <a>		12,608,551
TOTAL TO BE ACCOUNTED FOR	\$ 14,232,992	\$ 13,036	\$ 0	\$ 14,246,028
SALARIES	\$ 3,903,829	\$ 8,066 	\$	3,911,895
CURRENT EXPENSE	3,620,768	6,120 <c>		3,626,888
CAPITAL OUTLAY	404,212		1,150 <d>	403,062
ENDING FUND BALANCE	6,304,183			6,304,183
TOTAL ACCOUNTED FOR	\$ 14,232,992	\$ 14,186	\$ 1,150	\$ 14,246,028

JUSTIFICATION:

<a> The \$13,036 increase in Revenue is due to:
Increase in NSF B2B funding allocation
Establish FY23 budget for the Coding Academy

	9,286
	3,750
\$	<u>13,036</u>

 The \$8,066 increase in Salaries Expense is due to:
Increase in NSF B2B funding allocation

	8,066
\$	<u>8,066</u>

<c> The \$6,120 increase in Current Expense is due to:
Increase in NSF B2B funding allocation
Purchase of computer equipment and office supplies
Establish FY23 budget for the Coding Academy

	1,220
	1,150
	3,750
\$	<u>6,120</u>

<d> The \$1,150 decrease in Capital Outlay Expense is due to:
Purchase of computer equipment and office supplies

	(1,150)
\$	<u>(1,150)</u>

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

**RESOLUTION NUMBER: Seventeen (17)
AMENDMENT NUMBER: Seventeen (17)**

**FISCAL YEAR: 2022-23
November 2022**

FUND NAME: COLLEGIATE SCHOOL - BC

FUND NUMBER: 23000

CATEGORY	PRESENT BUDGET	INCREASE	DECREASE	REVISED BUDGET
Beginning Fund Balance	\$ 1,523,122	\$	\$	\$ 1,523,122
REVENUE	4,045,289	55,534 <a>		4,100,823
TOTAL TO BE ACCOUNTED FOR	\$ 5,568,411	\$ 55,534	\$ 0	\$ 5,623,945
SALARIES	\$ 2,627,197	\$ 106,259 		\$ 2,733,456
CURRENT EXPENSE	1,351,695	700 <c>		1,352,395
CAPITAL OUTLAY	102,720		15,800 <d>	86,920
ENDING FUND BALANCE	1,486,799	-	35,625 <e>	1,451,174
TOTAL ACCOUNTED FOR	\$ 5,568,411	\$ 106,959	\$ 51,425	\$ 5,623,945

JUSTIFICATION:

<a> The \$55,534 increase in Revenue is due to: Updated student enrollment counts for SCFCS_BC	\$ 55,534 \$ 55,534
 The \$106,259 increase in Salaries is due to: Updated student enrollment counts for SCFCS_BC	\$ 106,259 \$ 106,259
<c> The \$700 increase in Current Expense is due to: Updated student enrollment counts for SCFCS_BC	\$ 700 \$ 700
<d> The \$15,800 decrease in Capital Outlay is due to: Updated student enrollment counts for SCFCS_BC	\$ (15,800) \$ (15,800)
<e> The \$35,625 decrease in Fund Balance is due to: Updated student enrollment counts for SCFCS_BC	\$ (35,625) \$ (35,625)

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

**RESOLUTION NUMBER: Eighteen (18)
AMENDMENT NUMBER: Eighteen (18)**

**FISCAL YEAR: 2021-22
November 2022**

FUND NAME: COLLEGIATE SCHOOL-VC

FUND NUMBER: 23001

CATEGORY	PRESENT BUDGET	INCREASE	DECREASE	REVISED BUDGET
Beginning Fund Balance	\$ 207,623	\$	\$	\$ 207,623
REVENUE	1,684,103	7,743 <a>		1,691,846
TOTAL TO BE ACCOUNTED FOR	\$ 1,891,726	\$ 7,743	\$ 0	\$ 1,899,469
SALARIES	\$ 1,266,845	\$ 12,948 		\$ 1,279,793
CURRENT EXPENSE	404,558	11,500 <c>		416,058
CAPITAL OUTLAY	0			0
ENDING FUND BALANCE	220,323		16,705 <d>	203,618
TOTAL ACCOUNTED FOR	\$ 1,891,726	\$ 24,448	\$ 16,705	\$ 1,899,469

JUSTIFICATION:

<a> The \$7,743 net increase in Revenue is due to:	
Changes in Manatee County funding distributions	\$ (257)
Increase Interest revenue budget	4,000
Increase Teacher Supply revenue budget	4,000
	<u>\$ 7,743</u>
 The \$12,948 increase in Salaries Expense is due to:	
Changes in enrollment estimates (revenue changes recorded previously)	\$ 12,948
	<u>\$ 12,948</u>
<c> The \$11,500 increase in Current Expense is due to:	
Changes in enrollment estimates (revenue changes recorded previously)	\$ 11,500
	<u>\$ 11,500</u>
<d> The \$16,705 net decrease in Fund Balance is due to:	
Changes in Manatee County funding distributions	\$ (257)
Increase Teacher Supply revenue budget	8,000
Changes in enrollment estimates (revenue changes recorded previously)	(24,448)
	<u>\$ (16,705)</u>

**BUDGET AMENDMENT REQUEST
STATE COLLEGE OF FLORIDA, MANATEE - SARASOTA**

**RESOLUTION NUMBER: Nineteen (19)
AMENDMENT NUMBER: Nineteen (19)**

**FISCAL YEAR: 2022-23
November 2023**

FUND NAME: UNEXPENDED PLANT FUND

FUND NUMBER: SEVEN

	PRESENT			REVISED
CATEGORY	BUDGET	INCREASE	DECREASE	BUDGET
Beginning Fund Balance	\$ 17,965,268	\$	\$	\$ 17,965,268
REVENUE	37,437,178	2,616,891 <a>		40,054,069
TOTAL TO BE ACCOUNTED FOR	\$ 55,402,446	\$ 2,616,891	\$ 0	\$ 58,019,337
SALARIES	\$ 0	\$	\$	0
CURRENT EXPENSE	1,083,022		13,616 	1,069,406
CAPITAL OUTLAY	28,445,482	655,352 <c>		29,100,834
ENDING FUND BALANCE	25,873,942	1,975,155 <d>		27,849,097
TOTAL ACCOUNTED FOR	\$ 55,402,446	\$ 2,630,507	\$ 13,616	\$ 58,019,337

JUSTIFICATION:

<a> The \$2,616,891 increase in Revenue is due to:

Increase SCFCS_BC PECO budget	\$ 150,000
Increase SCFCS_VC PECO budget	58,376
Establish PECO revenue budget	2,408,515
	<u>\$ 2,616,891</u>

 The \$13,616 net decrease in Current Expense is due to:

Close out CIF for SCFCS North Wing project	\$ (115,016)
Increase budget for stage lift renovation	(13,600)
Increase hurricane repair budget	75,000
Establish SMART classroom upgrades CIF	40,000
	<u>\$ (13,616)</u>

<c> The \$655,352 increase in Capital Outlay is due to:

Increase SCFCS_VC PECO budget	\$ 116,752
Increase CIF budget for minor maintenance and repairs	100,000
Increase budget for stage lift renovation	13,600
Increase hurricane repair budget	425,000
	<u>\$ 655,352</u>

<d> The \$1,975,155 net increase in Ending Fund Balance is due to:

Increase SCFCS_BC PECO budget	\$ 150,000
Close out CIF for SCFCS North Wing project	115,016
Establish PECO revenue budget	2,408,515
Increase SCFCS_VC PECO budget	(58,376)
Increase CIF budget for minor maintenance and repairs	(100,000)
Increase hurricane repair budget	(500,000)
Establish SMART classroom upgrades CIF	(40,000)
	<u>\$ 1,975,155</u>

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

2022-23 Technology Upgrade Budget Amendment

RECOMMENDATION:

The College requests approval by the District Board of Trustees to transfer funds previously approved from the unrestricted operating fund (Fund 1) to the plant fund (Fund 7).

STAFF ANALYSIS:

A portion of the FY2022-23 operating budget as adopted by the Board of Trustees is designated for Classroom Technology Upgrades. This amendment request moves \$1M to the Plant Fund for this purpose.

FISCAL IMPACT NO

Funding Source: Unrestricted Operating Budget

Amount: \$1M; See attached

Will this action result in a Budget Amendment? YES

If yes, indicate the dollar amount: \$1M

Attachment

REQUESTED BY: Julia Jakway

Vice President, Business and Administrative Services

BUDGET AMENDMENT REQUEST

COLLEGE: State College of Florida, Manatee-Sarasota

FISCAL YEAR: **2022- 2023**

Be it resolved that the District Board of Trustees, State College of Florida, Manatee-Sarasota, in meeting assembled, pursuant to Section 1011.30, Florida Statutes, and Rule 6A-14.0716(3)(b), Florida Administrative Code, hereby requests the State Board of Education to review amendments to the college budget for the fiscal year as follows:

REASONS FOR BUDGET AMENDMENT: Place an "X" by the applicable reason for amendment.

_____ (1) **JUSTIFICATION:** To budget transfer of funds from Fund I (Current Fund - Unrestricted) to:

<u>Fund</u>	<u>Amount</u>	<u>Explanation</u>
70000	1,000,000	Transfer funds for Classroom Technology Upgrades to Capital Projects account as approved by SCF Board of Trustees on 6/28/2022 and submitted on the Carryforward Spending Plan approved 10/04/2022.

_____ (2) **CHANGE IN FUND BALANCE SPECIFIED IN SECTION 1011.84(3)(E), F.S.:** Notification necessary only if New Fund Balance is less than 5%

New Fund Balance _____ %

CERTIFIED AS APPROVED BY BOARD:

_____ **BOARD APPROVAL DATE:** _____
President (as Secretary of the Board)

Submit this form and a copy of the Board of Trustees meeting minutes, reflecting approval of the transfer to collegereporting@fldoe.org by September 30th of the current year.

State College of Florida
Two Year Revenue and Expense Comparison Report
FY 2022-23 vs. FY 2021-22
Collegiate School - Bradenton Campus

AC Type Description	November 30, 2022				November 30, 2021				Percent YTD Actual / Adj Budget	Percent YTD Actual / PY YTD Actual
	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget		
Revenue										
43 Support From Local Government [1]	3,938,551	3,994,085	1,760,760	44%	3,773,276	3,971,889	1,664,938	42%	6%	
44 State Support [2]	40	150,040	92,098	61%	271,540	271,540	113,803	42%	-19%	
45 Federal Support [3]	27,268	365,308	6,687	2%	11,268	11,268	18,291	162%	-63%	
49 Other Revenue [4]	79,430	79,430	28,667	36%	79,430	79,430	6,974	42%	311%	
Total : Revenue	4,045,289	4,588,863	1,888,212	41%	4,135,514	4,334,127	1,804,006	42%	5%	
Grand Total : Revenue	4,045,289	4,588,863	1,888,212	41%	4,135,514	4,334,127	1,804,006	42%	5%	
Expense										
Personnel										
51 Salaries-Full Time & Perm Part Time	1,834,689	2,210,382	657,200	30%	1,672,826	1,672,826	538,597	32%	22%	
52 Other Personnel Exp P/T (Non-Perm)	59,520	75,520	9,570	13%	74,520	74,520	31,591	42%	-70%	
53 Personnel Benefits	732,988	732,988	228,119	31%	752,885	752,885	194,885	26%	17%	
Total : Personnel	2,627,197	3,018,890	894,890	30%	2,500,231	2,500,231	765,073	31%	17%	
Current Expense										
61 Services [5]	1,082,540	1,099,441	196,440	18%	1,113,477	1,132,977	332,666	29%	-41%	
62 Materials and Supplies	269,155	305,560	162,991	53%	367,342	329,042	175,604	53%	-7%	
Total : Current Expense	1,351,695	1,405,001	359,431	26%	1,480,819	1,462,019	508,270	35%	-29%	
Capital										
71 Capital Outlay	274,508	288,092	111,973	39%	292,241	509,654	292,605	57%		
Total : Capital	274,508	288,092	111,973	39%	292,241	509,654	292,605	57%		
Grand Total : Expense	4,253,400	4,711,983	1,366,294	29%	4,273,290	4,471,903	1,565,948	35%	-13%	

[1] Includes revenue from Manatee County school district
 [2] Includes capital funding from Manatee County school district
 [3] Includes grant revenue
 [4] Includes interest and dividend, teacher supply funds and Best & Brightest Scholarships awarded by Manatee County school board.
 [5] Includes travel, postage, printing, lease, insurance, contracted services (including DE), and professional fees

State College of Florida
Two Year Revenue and Expense Comparison Report
FY 2022-23 vs. FY 2021-22
Collegiate School - Venice Campus

AC Type Description	November 30, 2022						November 30, 2021								
	Orig Budget			Adj Budget			YTD Actual			YTD Actual / Adj Budget			Percent		
	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget	Orig Budget	Adj Budget	YTD Actual	YTD Actual / Adj Budget	Percent	Percent Change YTD Actual / PY YTD Actual	
Revenue															
43 Support From Local Government [1]	1,661,312	1,495,055	613,569	41%	1,408,550	1,408,550	493,887	35%	1,408,550	1,408,550	493,887	35%	24%		
44 State Support [2]	0	58,376	23,048	39%	0	0	16,345	41%	0	0	16,345	41%	-95%		
45 Federal Support [3]	15,000	210,558	1,801	1%	128,674	180,125	35,029	19%	128,674	180,125	35,029	19%	-247%		
49 Other Revenue [4]	1,817	1,817	5,923	326%	0	0	1,709	0%	0	0	1,709	0%	18%		
4A Non-Revenue Receipts	3,274	169,274	0	0%	0	0	0	0%	0	0	0	0%	18%		
Total : Revenue	1,681,403	1,935,080	644,341	33%	1,537,224	1,588,675	546,970	34%	1,537,224	1,588,675	546,970	34%	18%		
Grand Total : Revenue	1,681,403	1,935,080	644,341	33%	1,537,224	1,588,675	546,970	34%	1,537,224	1,588,675	546,970	34%	18%		
Expense															
Personnel															
51 Salaries-Full Time & Perm Part Time	890,246	1,027,392	291,226	28%	620,775	620,775	182,496	29%	620,775	620,775	182,496	29%	60%		
52 Other Personnel Exp P/T (Non-Perm)	25,000	37,960	4,696	12%	6,000	18,000	8,901	49%	6,000	18,000	8,901	49%	-47%		
53 Personnel Benefits	349,599	387,677	104,713	27%	246,162	246,162	64,977	26%	246,162	246,162	64,977	26%	61%		
Total : Personnel	1,264,845	1,453,029	400,635	28%	872,937	884,937	256,374	29%	872,937	884,937	256,374	29%	56%		
Current Expense															
61 Services [5]	312,664	344,176	48,383	14%	400,328	407,953	71,775	18%	400,328	407,953	71,775	18%	-33%		
62 Materials and Supplies	213,138	223,703	147,889	66%	250,478	345,542	62,665	18%	250,478	345,542	62,665	18%	136%		
Total : Current Expense	525,802	567,879	196,272	35%	650,806	753,495	134,440	18%	650,806	753,495	134,440	18%	46%		
Capital															
71 Capital Outlay	516,192	532,317	503,937	95%	240,346	1,048,978	157,700	15%	240,346	1,048,978	157,700	15%	220%		
Total : Capital	516,192	532,317	503,937	95%	240,346	1,048,978	157,700	15%	240,346	1,048,978	157,700	15%	220%		
Grand Total : Expense	2,306,839	2,553,225	1,100,844	43%	1,764,089	2,687,410	548,514	20%	1,764,089	2,687,410	548,514	20%	101%		

[1] Includes revenue from Sarasota County school district
[2] Includes capital funding from Sarasota County school district
[3] Includes grant revenue
[4] Includes interest and dividends revenue
[5] Includes travel, postage, printing, lease, insurance, contracted services (including DE), and professional fees

ACCEPTANCE OF GIFTS AND GRANTS

It is respectfully requested the District Board of Trustees of State College of Florida, Manatee-Sarasota accept and approve the following gifts and grants.

November 2022

<u>DONOR/GRANTOR</u>	<u>AMOUNT</u>	<u>DESCRIPTION</u>
<u>Gifts:</u>		
No gifts received		
<u>Grants:</u>		
United States Department of Education		
November YTD Revenue	648,538	
October YTD Revenue	648,538	
Change for Month of November	(0)	Pell Grant 2021-2022
November YTD Revenue	5,660,883	
October YTD Revenue	5,060,963	
Change for Month of November	599,920	Pell Grant 2022-2023
Total Received - Gifts	-	
Total Received (Returned) - Pell Grant	599,920	

PROPERTY DISPOSAL

(Complete and route to Vice President, Finance & Administrative Services)



Proposed by Nathan Wellman
Name

Date 1/6/2023

Manager, Business Operations
Title

DESCRIPTION OF ITEM	DECAL	PURCHASE PRICE	PURCHASE DATE	REASON FOR DISPOSAL	METHOD OF DISPOSAL
iMac, 21.5"	029038	\$1,149.00	11/1/2010	Obsolete	E-Scrap
OptiPlex 790 Mini	030023	\$5,317.00	3/7/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030068	\$819.00	3/19/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030070	\$819.00	3/19/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030081	\$819.00	3/19/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030119	\$819.00	3/19/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030131	\$819.00	3/19/2012	Obsolete	E-Scrap
iMac, 21.5"	030329	\$1,368.00	5/1/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030427	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030450	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030455	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030464	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030465	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030467	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030470	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030474	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030475	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030480	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030483	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030485	\$796.25	7/24/2012	Obsolete	E-Scrap
OptiPlex 790 Mini	030513	\$986.70	7/24/2012	Obsolete	E-Scrap
OptiPlex 7010	030768	\$931.92	5/21/2013	Obsolete	E-Scrap
OptiPlex 7010	030902	\$793.03	12/5/2013	Obsolete	E-Scrap
OptiPlex 7010	030905	\$793.03	12/5/2013	Obsolete	E-Scrap
OptiPlex 7010	030906	\$793.03	12/5/2013	Obsolete	E-Scrap
OptiPlex 7010	030908	\$793.03	12/5/2013	Obsolete	E-Scrap
OptiPlex 7010	030911	\$793.03	12/5/2013	Obsolete	E-Scrap
OptiPlex 7010	031084	\$1,008.54	4/9/2014	Obsolete	E-Scrap
OptiPlex 7010	031085	\$1,008.54	4/9/2014	Obsolete	E-Scrap
OptiPlex 7010	031093	\$1,008.54	4/9/2014	Obsolete	E-Scrap
Latitude E5540	031248	\$966.78	4/28/2014	Obsolete	E-Scrap
iMac, 21.5"	031400	\$1,313.28	6/8/2014	Obsolete	E-Scrap
MacBook Pro, 15"	031467	\$1,746.35	7/29/2014	Obsolete	E-Scrap
MacBook Pro, 15"	031468	\$1,746.35	7/29/2014	Obsolete	E-Scrap
MacBook Pro, 15"	031469	\$1,746.35	7/29/2014	Obsolete	E-Scrap
MacBook Pro, 15"	031470	\$1,746.35	7/29/2014	Obsolete	E-Scrap

PROPERTY DISPOSAL

(Complete and route to Vice President, Finance & Administrative Services)

MacBook Pro, 15"	031471	\$2,193.23	7/29/2014	Obsolete	E-Scrap
MacBook Pro, 13"	031481	\$1,158.35	7/29/2014	Obsolete	E-Scrap
MacBook Pro 15"	031683	\$1,899.00	2/16/2015	Obsolete	E-Scrap
MacBook Pro 15"	031687	\$1,899.00	2/16/2015	Obsolete	E-Scrap
Latitude E5540	031900	\$1,011.24	5/18/2015	Obsolete	E-Scrap
Latitude E5540	031902	\$1,011.24	5/18/2015	Obsolete	E-Scrap
Latitude E5540	031997	\$1,113.96	8/31/2015	Obsolete	E-Scrap
OptiPlex 9020	032166	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032167	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032168	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032170	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032172	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032173	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032174	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032175	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032176	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032177	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032178	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032179	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032180	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032181	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032182	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032183	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032184	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032185	\$1,232.87	11/16/2015	Obsolete	E-Scrap
OptiPlex 9020	032186	\$1,232.87	11/16/2015	Obsolete	E-Scrap
Latitude E6540	032294	\$1,621.75	3/24/2016	Obsolete	E-Scrap
Latitude E6540	032295	\$1,621.75	3/24/2016	Obsolete	E-Scrap
Optiplex 7020	032307	\$1,041.21	4/11/2016	Obsolete	E-Scrap
Optiplex 7020	032308	\$1,041.21	4/11/2016	Obsolete	E-Scrap
Optiplex 7020	032334	\$932.18	4/26/2016	Obsolete	E-Scrap
Optiplex 7020	032339	\$1,073.71	4/28/2016	Obsolete	E-Scrap
OptiPlex 5040	032340	\$917.33	4/28/2016	Obsolete	E-Scrap
Latitude E5470	032372	\$1,071.72	5/24/2016	Obsolete	E-Scrap
Surface Pro 4	032574	\$1,530.00	10/11/2016	Obsolete	E-Scrap
Latitude 5480	032981	\$1,217.48	6/11/2017	Obsolete	E-Scrap
Latitude 5480	033232	\$1,121.19	7/13/2017	Obsolete	E-Scrap
OptiPlex 3040	033137	\$658.98	7/13/2017	Obsolete	E-Scrap
Latitude 3470	033158	\$666.99	7/13/2017	Obsolete	E-Scrap
Latitude 3470	033161	\$666.99	7/13/2017	Obsolete	E-Scrap
OptiPlex 5050	033679	\$725.00	3/28/2018	Obsolete	E-Scrap
OptiPlex 5050	033767	\$1,555.12	5/28/2018	Obsolete	E-Scrap
Latitude 5580	033775	\$1,233.05	5/30/2018	Obsolete	E-Scrap
OptiPlex 5050	033788	\$850.00	5/30/2018	Obsolete	E-Scrap
iMac, 21.5"	031220	\$1,399.00	5/15/2014	Obsolete	E-Scrap
Latitude 5400	035262	\$1,200.00	6/16/2020	Broken	E-Scrap

PROPERTY DISPOSAL

(Complete and route to Vice President, Finance & Administrative Services)

Nathan Wellman Digitally signed by Nathan Wellman
Date: 2023.01.06 09:40:28 -05'00'

Proposer

Date

Rebecca Ferda Digitally signed by Rebecca Ferda
Date: 2023.01.06 09:49:24 -05'00'

Business Services Administrator

Date

Julia Jakway Digitally signed by Julia Jakway
Date: 2023.01.06 10:02:38
-05'00'

Signature of Vice President, Finance & Administrative Services

Date

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

FINANCIAL STATEMENTS

SEPTEMBER 30, 2022 AND 2021

STATE COLLEGE OF FLORIDA
FOUNDATION, INC.

FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021

TABLE OF CONTENTS

	<u>Page</u>
INDEPENDENT AUDITOR'S REPORT.....	1 and 2
FINANCIAL STATEMENTS	
Statements of Financial Position	3
Statement of Activities, For the Year Ended September 30, 2022	4
Statement of Activities, For the Year Ended September 30, 2021	5
Statement of Functional Expenses, For the Year Ended September 30, 2022.....	6
Statement of Functional Expenses, For the Year Ended September 30, 2021	7
Statements of Cash Flows	8
Notes to Financial Statements	9-22
INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS.....	
	23 and 24
SCHEDULE OF FINDINGS AND RESPONSES.....	25



INDEPENDENT AUDITOR'S REPORT

Board of Directors

**State College of Florida Foundation, Inc.
Bradenton, Florida**

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of State College of Florida Foundation, Inc. (the "Foundation"), a direct support organization and component unit of State College of Florida, Manatee-Sarasota which comprise the statements of financial position as of September 30, 2022 and 2021, and the related statements of activities, functional expenses and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the Foundation as of September 30, 2022 and 2021, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Foundation and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about State College of Florida Foundation, Inc.'s ability to continue as a going concern for 12 months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Foundation's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated January 5, 2023, on our consideration of the Foundation's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, grant agreements, and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Foundation's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Foundation's internal control over financial reporting and compliance.

Mauldin & Jenkins, LLC

Bradenton, Florida
January 5, 2023

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENTS OF FINANCIAL POSITION
SEPTEMBER 30, 2022 AND 2021**

	2022	2021
ASSETS		
Cash	\$ 918,563	\$ 1,322,636
Investments	68,205,471	77,167,337
Accounts receivable, net	4,000	-
Pledges receivable, net	15,100	-
Prepaid expenses and other current assets	44,195	28,377
Beneficial interest in remainder trusts	231,975	360,745
Beneficial interest in perpetual trusts	1,723,935	2,622,157
	1,723,935	2,622,157
TOTAL ASSETS	\$ 71,143,239	\$ 81,501,252
 LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts payable and accrued expenses	\$ 50,479	\$ 47,158
Due to State College of Florida, Manatee-Sarasota	1,146,566	1,013,929
Deferred revenue	42,350	40,239
Annuities payable	17,068	19,768
Total liabilities	1,256,463	1,121,094
 NET ASSETS		
Without donor restrictions		
Undesignated	508,737	1,889,540
Designated by the Board for future projects	10,000,000	5,125,300
	10,508,737	7,014,840
With donor restrictions		
Time or purpose	47,416,259	60,806,198
Perpetual	11,961,780	12,559,120
	59,378,039	73,365,318
TOTAL NET ASSETS	69,886,776	80,380,158
TOTAL LIABILITIES AND NET ASSETS	\$ 71,143,239	\$ 81,501,252

See Notes to Financial Statements.

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED SEPTEMBER 30, 2022**

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total</u>
REVENUES			
Investment income, net	\$ 173,399	\$ 7,098,911	\$ 7,272,310
Net realized and unrealized gains (losses)	370,764	(16,692,647)	(16,321,883)
Special events	322,618	-	322,618
Grants	-	983,540	983,540
Other income	5,560	-	5,560
Total revenues	<u>872,341</u>	<u>(8,610,196)</u>	<u>(7,737,855)</u>
SUPPORT			
Individuals, corporations, and foundations	197,618	1,954,548	2,152,166
In-kind	590,214	-	590,214
Total support	<u>787,832</u>	<u>1,954,548</u>	<u>2,742,380</u>
Net assets released from restriction	<u>6,752,995</u>	<u>(6,752,995)</u>	<u>-</u>
Total revenues and support	<u>8,413,168</u>	<u>(13,408,643)</u>	<u>(4,995,475)</u>
EXPENSES			
Program services	4,132,124	-	4,132,124
General and administrative	389,878	-	389,878
Fundraising	397,269	-	397,269
Total expenses	<u>4,919,271</u>	<u>-</u>	<u>4,919,271</u>
Increase (decrease) in net assets before change in value of annuities payable and value of beneficial interest in remainder and perpetual trusts	3,493,897	(13,408,643)	(9,914,746)
Change in value of beneficial interest in remainder trusts	-	(69,004)	(69,004)
Change in value of beneficial interest in perpetual trusts	-	(509,632)	(509,632)
CHANGE IN NET ASSETS	<u>3,493,897</u>	<u>(13,987,279)</u>	<u>(10,493,382)</u>
Net assets, beginning of the year	<u>7,014,840</u>	<u>73,365,318</u>	<u>80,380,158</u>
Net assets, end of the year	<u>\$ 10,508,737</u>	<u>\$ 59,378,039</u>	<u>\$ 69,886,776</u>

See Notes to Financial Statements.

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED SEPTEMBER 30, 2021**

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUES			
Investment income, net	\$ 2,299	\$ 1,808,864	\$ 1,811,163
Net realized and unrealized gains (losses)	(1,044)	12,923,894	12,922,850
Special events	187,893	-	187,893
Grants	-	683,580	683,580
Other income	250	2,217	2,467
Total revenues	<u>189,398</u>	<u>15,418,555</u>	<u>15,607,953</u>
SUPPORT			
Individuals, corporations, and foundations	36,503	3,755,123	3,791,626
In-kind	528,405	-	528,405
Total support	<u>564,908</u>	<u>3,755,123</u>	<u>4,320,031</u>
Net assets released from restriction	<u>6,756,018</u>	<u>(6,756,018)</u>	<u>-</u>
Total revenues and support	7,510,324	12,417,660	19,927,984
EXPENSES			
Program services	6,592,654	-	6,592,654
General and administrative	430,569	-	430,569
Fundraising	308,773	-	308,773
Total expenses	<u>7,331,996</u>	<u>-</u>	<u>7,331,996</u>
Increase in net assets before change in value of annuities payable and value of beneficial interest in remainder and perpetual trusts	178,328	12,417,660	12,595,988
Change in value of annuities payable	(1,126)	-	(1,126)
Change in value of beneficial interest in remainder trusts	-	34,199	34,199
Change in value of beneficial interest in perpetual trusts	-	351,175	351,175
CHANGE IN NET ASSETS	<u>177,202</u>	<u>12,803,034</u>	<u>12,980,236</u>
Net assets, beginning of the year (as previously reported)	11,094,652	56,305,270	67,399,922
Prior period adjustment for net asset reclassification	(4,257,014)	4,257,014	-
Net assets, beginning of the year (as adjusted)	<u>6,837,638</u>	<u>60,562,284</u>	<u>67,399,922</u>
Net assets, end of the year	<u>\$ 7,014,840</u>	<u>\$ 73,365,318</u>	<u>\$ 80,380,158</u>

See Notes to Financial Statements.

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED SEPTEMBER 30, 2022**

	<u>Program Services</u>	<u>General and Administrative</u>	<u>Fundraising</u>	<u>Total</u>
Alumni/friends magazine	\$ -	\$ 4,002	\$ -	\$ 4,002
Alumni development	-	-	1,457	1,457
Audit and accounting	-	17,250	-	17,250
Bank charges	13	11,046	153	11,212
Community support	57	21,961	-	22,018
Donor recognition	-	1,333	2,693	4,026
Enhancements	1,935,564	-	-	1,935,564
Institutional support	49,962	-	-	49,962
Insurance	-	4,610	934	5,544
Meetings	60	2,794	1,247	4,101
Miscellaneous	43	430	87,696	88,169
Other professional fees	-	-	351	351
Personnel	224,251	282,749	277,191	784,191
Printing	-	1,109	298	1,407
Professional development	421	5,406	-	5,827
Rent/rental equipment	-	30,400	-	30,400
Scholarships	1,891,928	-	-	1,891,928
Software and office equipment	29,501	-	24,696	54,197
Supplies	324	6,477	553	7,354
Travel	-	6	-	6
Web page development	-	305	-	305
 Total expenses	 <u>\$ 4,132,124</u>	 <u>\$ 389,878</u>	 <u>\$ 397,269</u>	 <u>\$ 4,919,271</u>

See Notes to Financial Statements.

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED SEPTEMBER 30, 2021**

	Program Services	General and Administrative	Fundraising	Total
Alumni development	\$ -	\$ -	\$ 2,002	\$ 2,002
Audit and accounting	-	17,250	3	17,253
Bank charges	-	5,390	-	5,390
Community support	-	49,500	-	49,500
Contract services	-	7,392	-	7,392
Donor recognition	-	554	636	1,190
Enhancements	3,754,928	-	-	3,754,928
Facilities and catering	-	-	9,385	9,385
Institutional support	49,779	-	-	49,779
Insurance	-	4,324	709	5,033
Licenses and fees	-	442	-	442
Meetings	-	989	319	1,308
Miscellaneous	-	927	319	1,246
Other professional fees	-	-	8,725	8,725
Personnel	177,511	317,103	259,561	754,175
Printing	-	-	1,441	1,441
Professional development	-	3,297	-	3,297
Rent/rental equipment	-	22,548	-	22,548
Scholarships	2,591,657	-	-	2,591,657
Software and office equipment	18,779	-	23,832	42,611
Supplies	-	-	1,841	1,841
Web page development	-	853	-	853
	<u>\$ 6,592,654</u>	<u>\$ 430,569</u>	<u>\$ 308,773</u>	<u>\$ 7,331,996</u>

See Notes to Financial Statements.

STATE COLLEGE OF FLORIDA FOUNDATION, INC.

**STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED SEPTEMBER 30, 2022 AND 2021**

	<u>2022</u>	<u>2021</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Increase (decrease) in net assets	\$ (10,493,382)	\$ 12,980,236
Adjustments to reconcile increase (decrease) in net assets to net cash provided by operating activities		
Net realized and unrealized (gains) losses on investments	16,321,883	(12,922,850)
Change in value of annuities payable	-	1,126
Change in value of beneficial interest in remainder trusts	69,004	(34,197)
Change in value of beneficial interest in perpetual trusts	509,632	(351,175)
Proceeds from beneficial interest	448,356	-
Changes in operating assets and liabilities		
Accounts receivable	(4,000)	-
Pledges receivable	(15,100)	96,169
Prepaid expenses and other current assets	(15,818)	26,231
Accounts payable and accrued expenses	3,321	33,402
Due to State College of Florida, Manatee-Sarasota	132,637	978,355
Deferred revenue	2,111	(57,925)
Net cash provided by operating activities	<u>6,958,644</u>	<u>749,372</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of investments	(18,444,246)	(12,159,743)
Sales of investments	11,084,229	12,488,767
Net cash provided by (used in) investing activities	<u>(7,360,017)</u>	<u>329,024</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments on annuity agreements	(2,700)	(2,700)
Net cash (used in) financing activities	<u>(2,700)</u>	<u>(2,700)</u>
Net change in cash	(404,073)	1,075,696
Cash, beginning of year	<u>1,322,636</u>	<u>246,940</u>
Cash, end of year	<u>\$ 918,563</u>	<u>\$ 1,322,636</u>

See Notes to Financial Statements.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The State College of Florida Foundation, Inc. (the "Foundation") is a not-for-profit corporation organized in 1978 under the laws of the State of Florida. The Foundation operates exclusively for charitable and educational purposes within the meaning of 501(c)(3) of the Internal Revenue Code. The Foundation's mission is to provide aid in the form of money and other forms of property and services to the State College of Florida, Manatee-Sarasota (the "College"). The Foundation also promotes education and encourages learning and dissemination of information about which the College is involved.

Basis of Accounting and Presentation

The Foundation follows the reporting requirements for not-for-profit organizations under generally accepted accounting principles in the United States of America. Under such principles, the Foundation is required to report information regarding its financial position and activities according to two classes of net assets: (1) net assets without donor restrictions, and (2) net assets with donor restrictions.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Foundation considers amounts on hand, in checking accounts and money market accounts as cash unless held for the purpose of reinvestment.

Investments

Investments in marketable securities with readily determinable fair values and all investments in debt securities are reported at their fair values in the statements of financial position. Realized and unrealized gains and losses are included in the statements of activities. Investment income includes interest and dividend income, net of fees, and is included in the statements of activities separate from gains and losses. Investment fees were \$450,933 and \$369,642 for the years ended September 30, 2022 and 2021, respectively.

Pledges Receivable

Promises to give are recorded at net realizable value. Unconditional promises to give are recognized as contribution revenue in the period received. Conditional promises to give are recognized when the conditions on which they depend are substantially met. An allowance for doubtful accounts is established based on specific assessment of all amounts that remain unpaid following normal payment periods. All amounts deemed to be uncollectible are charged against the allowance for doubtful accounts in the period the determination is made. Management has deemed all pledges as collectible, therefore no allowance is necessary.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

**NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES
(CONTINUED)**

Beneficial Interest in Remainder and Perpetual Trusts

The Foundation has received several donations made directly to third parties which are held either for a certain period of time or in perpetuity for the Foundation's benefit. Annual earnings are provided to the Foundation which may be purpose restricted by the donor. The assets of the trusts are invested in a combination of cash equivalents and marketable debt and equity securities with readily determinable fair values. The Foundation's percentage interest of each trust is reported at their fair values in the statements of financial position. The change in value of these trusts is reported as changes in value in beneficial interest in remainder, or perpetual, trusts and are included in the statements of activities.

Deferred Revenue

Contributions, fees and other revenue sources collected in advance of special events that are held subsequent to year-end are deferred and recognized in the year of the function.

Annuity Liabilities

The Foundation has been named remainderman in an irrevocable charitable gift annuity. An annuity liability has been recorded at the present value of expected future cash flows to be paid to the annuity beneficiary at a discount rate of 5.4%.

Contributions

Contributions received are recorded as net assets without or with donor restrictions depending on the existence and/or nature of any donor restrictions. Support that is restricted by the donor is reported as an increase in net assets without donor restrictions if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted contributions are reported as an increase in net assets with donor restrictions. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the statements of activities as net assets released from restrictions. Revenue from special events is recognized when the event takes place.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

**NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES
(CONTINUED)**

Support from the College

The Foundation recognizes support from the College which creates or enhances non-financial assets or that requires specialized skills that are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation.

Bequests and Trusts

The proceeds of bequests and trusts are recorded as revenue when clear title is established and the proceeds are clearly measurable.

Functional Expenses

The costs of providing the various programs and activities have been summarized on a functional basis in the statements of functional expenses. Accordingly, certain costs have been allocated among the programs and supporting services benefited based on actual time spent.

Net Assets

Net assets, gains, and losses are classified based on the existence or absence of donor or grantor imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets Without Donor Restrictions – Net assets available for use in general operations and not subject to donor (or certain grantor) restrictions. From time to time, the Board designates certain recurring and/or non-recurring items for use on specific future projects. For the years ended September 30, 2022 and 2021, the Board has designated \$10,000,000 and \$5,125,300, respectively, of net assets for future projects and capital needs.

Net Assets With Donor Restrictions – Net Assets subject to donor- (or certain grantor-) imposed restrictions. Some donor-imposed restrictions are temporary in nature, such as those that will be met by the passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature where the donor stipulates that resources be maintained in perpetuity. Gifts of long-lived assets and gifts of cash restricted for the acquisition of long-lived assets are recognized as revenue when the assets are placed in service. Donor-imposed restrictions are released when a restriction expires, that is, when the stipulated time has elapsed, when the stipulated purpose for which the resource was restricted has been fulfilled, or both.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

**NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES
(CONTINUED)**

Tax Status

The Foundation is generally exempt from federal income and state income taxes under Section 501(c)(3) of the Internal Revenue Code and comparable state law. The Foundation is required to pay income taxes on the excess of revenues derived from activities unrelated to the tax exempt purpose of the Foundation over the related expenses.

The Foundation follows Accounting Standard Codification 740 related to accounting for uncertainty in income taxes. This provision requires all tax positions that meet a more-likely-than-not recognition threshold at the effective date are recognized (or continue to be recognized) upon adoption. Management has reviewed their tax positions and concluded no liability or uncertain tax positions, or any interest or penalties related to uncertain tax positions, should be recognized in the Foundation's financial statements.

The Foundation files their income tax returns in the United States of America.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Donated Services

Numerous volunteers have donated significant amount of time to the Foundation's various programs. No amounts have been recognized in the accompanying statements of activities because the criteria for recognition under generally accepted accounting principles have not been satisfied. Management estimates the fair value of those volunteer hours of service to be \$12,871 and 3,263, respectively for the years ended September 30, 2022 and 2021.

Reclassification

Certain amounts relating to the prior year have been reclassified to conform to the current year presentation with no effect on previously reported change in net assets.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

**NOTE 1. ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES
(CONTINUED)**

Recently Adopted Accounting Pronouncements

In September 2020, FASB issued Accounting Standards Update (ASU) 2020-07, *Presentation and Disclosures by Not-for-Profit Entities for Contributed Nonfinancial Assets*, to increase transparency of contributed nonfinancial assets through enhancements to presentation and disclose. For the year ending September 30, 2022, the Foundation adopted ASU 2020-07 and has adjusted the presentation in these financial statements accordingly. This adjustment did not have an effect on total net assets or the change in the total net assets for the year ended September 30, 2022.

Subsequent Events

The Foundation has evaluated all subsequent events through January 5, 2023 the date the financial statements were available to be issued.

NOTE 2. PRIOR PERIOD ADJUSTMENT

The Foundation's net assets as of the beginning of the year ended September 30, 2021 have been adjusted to increase net assets with donor restrictions and decrease net assets without donor restrictions in the amount of \$4,257,014 to properly account for donor restricted endowment funds.

NOTE 3. LIQUIDITY AND AVAILABILITY

The Foundation's working capital and cash flows have seasonal variations during the year attributable to the annual cash receipts for events and contributions. The Foundation manages liquidity during the year by utilizing the following strategies: operating with a balanced budget which assumes collection of sufficient revenue via contributions, grants, and other sources to cover operating expenditures not covered by donor-restricted resources, regular analysis of actual operating results versus budget, timing of annual endowment transfers.

The Foundation's endowment investment policy employs the following principals: preservation of capital, risk aversion, adherence to investment discipline, and maintenance of sufficient liquidity to meet its cash needs.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 3. LIQUIDITY AND AVAILABILITY (CONTINUED)

The following tables reflect the Foundation's total financial assets as of September 30, 2022 and 2021, and the amounts of those financial assets that could be made available within 12 months to meet operating expenditures:

	<u>2022</u>	<u>2021</u>
Financial assets at year-end		
Cash	\$ 918,563	\$ 1,322,636
Accounts and pledges receivable	19,100	-
Investments	68,205,471	77,167,337
Total financial assets at year-end	<u>\$ 69,143,134</u>	<u>\$ 78,489,973</u>
Financial assets available to meet operating expenditures over the next 12 months		
Cash	\$ 918,563	\$ 1,322,636
Accounts and pledges receivable	19,100	-
Payout on donor-restricted endowments for use over next 12 months	1,804,283	1,744,860
Cash encumbered by donor or Board restrictions	(1,172,568)	(1,323,281)
Financial assets available to meet operating expenditures	<u>\$ 1,569,378</u>	<u>\$ 1,744,215</u>

NOTE 4. INVESTMENTS

The Foundation engaged the services of a nationally recognized financial advisor (SEI Investments, Inc.) which specializes in asset management for not-for-profits. Investments are stated at fair value and are comprised of the following as of September 30, 2022 and 2021:

	<u>2022</u>	<u>2021</u>
U.S. equities	\$ 20,957,784	\$ 27,481,255
Alternative investments	20,136,117	14,976,245
Fixed income	13,838,637	16,505,281
International	13,021,981	17,937,757
Cash and cash equivalents	<u>250,952</u>	<u>266,799</u>
Total	<u>\$ 68,205,471</u>	<u>\$ 77,167,337</u>

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 5. PLEDGES RECEIVABLE

Pledges receivable consist of unconditional promises to give. Pledges which are due in excess of one year are discounted to net present value using a discount rate of 4%. Pledges receivable are due to be collected as follows as of September 30, 2022 and 2021:

	2022	2021
Gross amounts due in		
One year	\$ 15,100	\$ -
One to five years	-	-
More than five years	-	-
Total gross pledges	15,100	-
Less allowance	-	-
Less discount to present value	-	-
 Total	\$ 15,100	\$ -

NOTE 6. BENEFICIAL INTEREST IN REMAINDER TRUSTS

Donors have established funds in trust with specified distributions to be made to the Foundation over the trust's term. Upon termination of the trust, the Foundation will receive the remaining assets within the trust, or a percentage of these assets if there are multiple beneficiaries. Beneficial interest in remainder trusts, recorded at fair market value are as follows as of September 30, 2022 and 2021:

	2022	2021
The Foundation is one of four beneficiaries of a trust and will collect 25% of principal in the year 2023. The trust currently pays quarterly distributions of income to the Foundation.	\$ 175,343	\$ 223,706
Upon death of the income beneficiary, the Foundation will receive 50% of the remaining principal of a trust which is donor restricted for nursing scholarships. The trust currently pays distributions of income to the Foundation. Closed out during fiscal year 2022.	-	59,070
Upon death of the income beneficiary, the Foundation will receive 100% of the remaining principal of a trust which is donor restricted for transfer student scholarships.	56,632	77,969
Total beneficial interest in remainder trusts	\$ 231,975	\$ 360,745

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 7. BENEFICIAL INTEREST IN PERPETUAL TRUSTS

Donors have established funds in trust in which the principal is held in perpetuity. Each fund has established its own percentages of principal being held for the benefit of the Foundation. Earning distributions are made to the Foundation as established within the trust agreement. Beneficial interest in perpetual trusts recorded at fair market value, are as follows as of September 30, 2022 and 2021:

	2022	2021
The Foundation receives annual income restricted for scholarships as part of a perpetual trust. Closed out during fiscal year 2022.	\$ -	\$ 388,592
The Foundation is paid 25% of the residuary amount of a perpetual trust that is restricted for music scholarships and equipment.	579,395	732,808
The Foundation is paid 10% of 70% of a perpetual trust assets which is restricted for the arts and library departments.	94,542	112,124
The Foundation is paid an annual income from a perpetual trust that is without restriction.	32,883	44,182
The Foundation is paid an annual income of a perpetual trust that is restricted for enhancements.	1,017,115	1,344,451
	\$ 1,723,935	\$ 2,622,157

NOTE 8. RELATIONSHIP WITH THE COLLEGE

The Foundation recognizes certain support received directly from the College. The fair market values of these donations have been reflected as in-kind contributions without donor restrictions and program services expense in the statements of activities as follows at September 30, 2022 and 2021:

	2022	2021
Donated salaries and contract services	\$ 559,814	\$ 506,025
Donated office space	30,400	22,380
	\$ 590,214	\$ 528,405

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 8. RELATIONSHIP WITH THE COLLEGE (CONTINUED)

The Foundation made contributions and payments for services to the College for the following purposes at September 30, 2022 and 2021:

	2022	2021
Scholarships	\$ 1,700,784	\$ 2,557,736
Enhancements	1,538,527	2,938,535
Salaries, contract services and other	249,885	265,655
	\$ 3,489,196	\$ 5,761,926

Of the amounts above, the Foundation had an outstanding balance payable to the College of \$1,146,566 and \$1,013,929, at September 30, 2022 and 2021, respectively.

The above related party transactions are not necessarily indicative of the terms and amounts that would have been incurred had a comparable transaction been entered into with independent parties.

NOTE 9. NET ASSETS WITH DONOR RESTRICTIONS

Net assets with donor restrictions that are time or purpose restricted are restricted for the following purposes as of September 30, 2022 and 2021:

	2022	2021
Undesignated scholarships	\$ 16,857,552	\$ 19,055,535
AA/College transfers	7,040,032	8,043,465
Instructional equipment	5,795,457	6,483,256
Nursing	5,261,176	5,600,349
High school seniors and articulation	3,008,397	3,608,575
Public services	2,929,519	3,325,244
Other purposes	1,630,491	7,843,662
Health sciences	1,219,544	2,635,042
Arts	810,241	934,962
Minority students	709,983	826,148
Loan programs	527,507	601,521
Awards	352,164	397,421
General memorials	440,133	400,751
Library	167,545	179,147
Cultural	443,977	443,075
Scholarship fund	-	-
Athletics	-	199,897
Business and communication	222,541	228,148
	\$ 47,416,259	\$ 60,806,198

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 9. NET ASSETS WITH DONOR RESTRICTIONS (CONTINUED)

Net assets perpetual in nature as of September 30, 2022 and 2021 consist of:

	2022	2021
Undesignated scholarships	\$ 2,351,422	\$ 2,351,422
AA/College transfers	2,109,684	2,109,684
Health sciences	1,925,000	1,925,000
Nursing	1,908,790	1,908,790
Instructional equipment	1,339,850	1,623,768
High school seniors and articulation	1,250,288	1,250,288
Fine and performing arts	657,749	854,582
Other purposes	124,265	240,854
Public services	150,000	150,000
Minority students	144,732	144,732
	\$ 11,961,780	\$ 12,559,120

All net assets with donor restrictions are included with investments on the accompanying statements of financial position. Net assets released from restrictions due to satisfaction of purpose or time restrictions were \$6,752,995 and \$6,756,018 for the years ended September 30, 2022 and 2021, respectively.

NOTE 10. CONCENTRATION OF CREDIT RISK

The Foundation maintains its cash balances at a financial institution located in Bradenton, Florida. Accounts at this financial institution are secured by the Federal Deposit Insurance Corporation (FDIC), currently up to \$250,000 per customer. The balances of these accounts at times may exceed federally insured limits. At September 30, 2022, the Foundation exceeded the insured limit by approximately \$388,450.

Investments consist primarily of financial instruments including cash, cash equivalents, equity and fixed income securities, international securities, and alternative investments. These financial instruments may subject the Foundation to concentrations of credit risk, as, from time to time, balances may exceed amounts insured by the FDIC or the Securities Investor Protection Corporation (SIPC), the market value of securities are dependent on the ability of the issuer to honor its contractual commitments, and the investments are subject to changes in market values.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 11. FAIR VALUE MEASUREMENTS

Generally accepted accounting principles in the United States of America establishes a hierarchy for which assets and liabilities must be grouped, based on significant levels of inputs (assumptions that market participants would use in pricing an asset or liability) as follows:

Level 1: Quoted prices for identical assets or liabilities in active markets.

Level 2: Quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; and model-driven valuations whose inputs are observable or whose significant value drivers are observable.

Level 3: Significant inputs to the valuation model are unobservable.

The following assets are required to be measured at fair market value on a recurring basis and the classification within the hierarchy as of September 30, 2022 and 2021, is as follows:

	Level 1	Level 2	Level 3	Total at September 30, 2022
Investments				
U.S. equities	\$ 20,957,784	\$ -	\$ -	\$ 20,957,784
Alternative investments	-	-	20,136,117	20,136,117
Fixed income	13,838,637	-	-	13,838,637
International	13,021,981	-	-	13,021,981
Cash and cash equivalents	250,952	-	-	250,952
Total investments	48,069,354	-	20,136,117	68,205,471
Beneficial interest in remainder trusts	231,975	-	-	231,975
Beneficial interest in perpetual trusts	1,615,505	-	108,430	1,723,935
	\$ 49,916,834	\$ -	\$ 20,244,547	\$ 70,161,381
				Total at September 30, 2021
Investments				
U.S. equities	\$ 27,481,255	\$ -	\$ -	\$ 27,481,255
Alternative investments	-	-	14,976,245	14,976,245
Fixed income	16,505,281	-	-	16,505,281
International	17,937,757	-	-	17,937,757
Cash and cash equivalents	266,799	-	-	266,799
Total investments	62,191,092	-	14,976,245	77,167,337
Beneficial interest in remainder trusts	358,269	-	2,476	360,745
Beneficial interest in perpetual trusts	2,494,479	-	127,678	2,622,157
	\$ 65,043,840	\$ -	\$ 15,106,399	\$ 80,150,239

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 11. FAIR VALUE MEASUREMENTS (CONTINUED)

The fair value of the Foundation's Level 1 financial assets is based on quoted market prices of the identical security. The Foundation's Level 3 financial assets consist of an alternative investment in the SEI Core Property Fund LP, SEI Global Private Assets V LP, SEI Gpa III Private Equity Fund, SEI Gpa IV Private Equity Fund, SEI Special Situations Fund, Ltd., SEI Structured Credit Fund, and SEI Vista Fund, Ltd. The value of the Level 3 investments and assets is based on unobservable inputs (assumptions that market participants would use in pricing an asset) that reflect assumptions based on the best information available. As of September 30, 2022 and 2021, the Foundation did not have any liabilities measured at fair value.

The following is a reconciliation of the investments in which significant unobservable inputs (Level 3) were used in determining value as at September 30, 2022 and 2021:

	2022	2021
Fair value, beginning of year	\$ 15,106,399	\$ 11,871,313
Net realized and unrealized gains	5,207,152	3,200,887
Change in value of split-interest agreements	(69,004)	34,199
	\$ 20,244,547	\$ 15,106,399

The inputs or methodology used for valuing securities are not necessarily an indication of the risks associated with investing in those securities.

NOTE 12. ENDOWMENTS

The Foundation holds various endowments which are either donor restricted or Board designated. The Board of Trustees of the Foundation has interpreted the Florida Uniform Prudent Management of Institutional Funds Act (FUPMIFA) as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds, absent explicit donor stipulations to the contrary. As a result of this interpretation, the Foundation classifies as net assets with donor restrictions perpetual: (a) the original value of the gift donated to the perpetual endowment, (b) the original value of subsequent gifts to the perpetual endowment, and (c) accumulations to the perpetual endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. The remaining portion of the donor-restricted endowment fund that is not classified in net assets with donor restrictions perpetual is classified as net assets with donor restrictions time or purpose until those amounts are appropriated for expenditure by the Foundation in a manner consistent with the standard of prudence prescribed by FUPMIFA.

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 12. ENDOWMENTS (CONTINUED)

In accordance with FUPMIFA, the Foundation considers the following factors in making a determination to appropriate or accumulated donor-restricted endowment funds:

1. The duration and preservation of the fund;
2. The purposes of the Foundation and the donor-restricted endowment fund;
3. General economic conditions;
4. The possible effect of inflation and deflation;
5. The expected total return from income and the appreciation of investments;
6. Other resources of the Foundation;
7. The investment policies of the Foundation.

The Foundation has adopted investment and spending policies for endowment assets that attempt to protect the principal of the fund, provide consistent long-term income returns, and protect the Foundation against long-term inflation trends. To satisfy its long-term rate-of-return objectives, the Foundation relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). The Foundation targets a diversified asset allocation that places a greater emphasis on equity-based investments to achieve its long-term return objectives within prudent risk constraints.

From time to time, the fair value of assets associated with individual donor-restricted endowment funds may fall below the level that the donor or FUPMIFA requires the Organization to retain as a fund of perpetual duration. There were no such deficiencies as of September 30, 2022.

The endowment net asset composition is as follows:

	Without Donor Restrictions	With Donor Restrictions		Total at September 30, 2022
		Time & Purpose	Perpetuity	
Donor-restricted endowment funds	\$ 9,252,948	\$ 45,182,012	\$ 11,961,780	\$ 66,396,740
	Without Donor Restrictions	With Donor Restrictions		Total at September 30, 2021
		Time & Purpose	Perpetuity	
Donor-restricted endowment funds	\$ 6,010,861	\$ 55,395,360	\$ 12,559,120	\$ 73,965,341

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**NOTES TO FINANCIAL STATEMENTS
SEPTEMBER 30, 2022 AND 2021**

NOTE 12. ENDOWMENTS (CONTINUED)

The changes in the Foundation's endowment net assets are as follows:

	Without Donor Restrictions	With Donor Restrictions		Total
		Time & Purpose	Perpetuity	
Endowment net assets, September 30, 2020	\$ 6,229,243	\$ 40,805,928	\$ 12,207,945	\$ 59,243,116
Investment return				
Investment income	2,299	1,736,032	-	1,738,331
Net appreciation (depreciation) (realized and unrealized)	(2,170)	12,414,855	-	12,412,685
Total investment return	129	14,150,887	-	14,151,016
Contributions	49,867	1,663,970	-	1,713,837
Change in value of split interest agreements	-	34,199	351,175	385,374
Transfers	1,198,130	(1,259,624)	-	(61,494)
Amounts appropriated for expenditure	(1,466,508)	-	-	(1,466,508)
Endowment net assets, September 30, 2021	6,010,861	55,395,360	12,559,120	73,965,341
Investment return				
Investment income	173,399	7,263,274	-	7,436,673
Net appreciation (depreciation) (realized and unrealized)	370,764	(16,308,152)	(87,708)	(16,025,096)
Total investment return	544,163	(9,044,878)	(87,708)	(8,588,423)
Contributions	98,674	368,700	-	467,374
Misc revenue	88,480	2,500	-	90,980
Change in value of split interest agreements	-	(26,085)	(509,632)	(535,717)
Transfers	3,933,257	(1,513,585)	-	2,419,672
Amounts appropriated for expenditure	(1,422,487)	-	-	(1,422,487)
Endowment net assets, September 30, 2022	<u>\$ 9,252,948</u>	<u>\$ 45,182,012</u>	<u>\$ 11,961,780</u>	<u>\$ 66,396,740</u>

OTHER INDEPENDENT AUDITOR'S REPORT



**INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF
FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS**

**Board of Directors
State College of Florida Foundation, Inc.
Bradenton, Florida**

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of State College of Florida Foundation, Inc. (the "Foundation"), a direct support organization and component unit of State College of Florida, Manatee-Sarasota which comprise the statements of financial position as of September 30, 2022, and the related statements of activities, functional expenses and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated January 5, 2023.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the Foundation's internal control over financial reporting (internal control) as a basis for designing the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control. Accordingly, we do not express an opinion on the effectiveness of the Foundation's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the Foundation's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies and therefore, material weaknesses or significant deficiencies may exist that were not identified. We identified a certain deficiency in internal control, described in the accompanying schedule of findings and responses as item 2022-001 that we consider to be a material weakness.

Report on Compliance and Other Matters

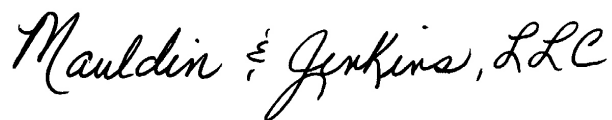
As part of obtaining reasonable assurance about whether the Foundation's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

The Foundation's Response to Findings

Government Auditing Standards requires the auditor to perform limited procedures on the Foundation's response to the findings identified in our audit and described in the accompanying schedule of findings and responses. The Foundation's response was not subjected to the other auditing procedures applied in the audit of the financial statements and, accordingly, we express no opinion on the response.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the Foundation's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the Foundation's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.



Bradenton, Florida
January 5, 2023

**STATE COLLEGE OF FLORIDA
FOUNDATION, INC.**

**SCHEDULE OF FINDINGS AND RESPONSES
FOR THE YEAR ENDED SEPTEMBER 30, 2022**

Finding 2022-001: Net Assets

Condition: During our testing of net asset restrictions, we noted that net assets with donor restrictions relating to endowment funds was understated by \$4,257,014 as of October 1, 2020.

Criteria: Internal controls should be in place to track restrictions on net assets.

Cause: Improper setup within the accounting system of certain donor restricted endowment funds caused net assets with donor restrictions to not be properly recorded.

Effect: Net assets with donor restrictions was understated by \$4,257,014 and net assets without donor restrictions was overstated by \$4,257,014 as of October 1, 2020.

Recommendation: Management should implement a process to track net assets with donor restrictions for all endowment funds.

Views of Responsible Officials and Planned Corrective Action: Management agrees with the finding and has implemented a process to track donor restricted endowment funds and properly record them within the accounting system.

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2021

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2021 calendar year, or tax year beginning **OCT 1, 2021** and ending **SEP 30, 2022**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC. Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 5840 26TH STREET WEST City or town, state or province, country, and ZIP or foreign postal code BRADENTON, FL 34207-3522 F Name and address of principal officer: CASSANDRA HOLMES SAME AS C ABOVE	D Employer identification number 59-1843274 E Telephone number 941-752-5390 G Gross receipts \$ 22,410,637. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.SCF-FOUNDATION.ORG		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1978 M State of legal domicile: FL

Part I Summary

	1	Briefly describe the organization's mission or most significant activities: TO RAISE AND MANAGE FUNDS TO ADVANCE THE COLLEGE'S PRIORITIES		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	3	13
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	12
	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	90
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.
	Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 5,100,680.
9		Program service revenue (Part VIII, line 2g)	0.	0.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	4,662,114.	8,391,425.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	72,150.	142,591.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	9,834,944.	12,356,846.
Expenses		13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	6,346,585.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 308,592.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	964,270.	1,003,102.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,310,855.	4,830,594.
	19	Revenue less expenses. Subtract line 18 from line 12	2,524,089.	7,526,252.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year 81,501,252.	End of Year 71,143,239.
	21	Total liabilities (Part X, line 26)	1,121,094.	1,256,463.
	22	Net assets or fund balances. Subtract line 21 from line 20	80,380,158.	69,886,776.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer CASSANDRA HOLMES, EXECUTIVE DIRECTOR Type or print name and title	Date
Paid Preparer Use Only	Print/Type preparer's name BRIAN CARTER	Preparer's signature BRIAN CARTER
	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶ MAULDIN & JENKINS, LLC Firm's address ▶ 1401 MANATEE AVE. W., STE. 1200 BRADENTON, FL 34205	Firm's EIN ▶ 58-0692043 Phone no. 941-747-4483

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: THE FOUNDATION IS ORGANIZED TO PROVIDE CHARITABLE AND EDUCATIONAL AID TO STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA AND ITS STUDENTS

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code:) (Expenses \$ 2,004,054. including grants of \$ 1,891,928.) (Revenue \$) FOUNDATION PROVIDES SCHOLARSHIPS TO STUDENTS OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA.

4b (Code:) (Expenses \$ 2,128,070. including grants of \$ 1,935,564.) (Revenue \$) FOUNDATION PROVIDES FUNDS FOR EQUIPMENT, SUPPLIES, AND OTHER PROGRAM MATERIALS TO STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 4,132,124.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		X
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38 X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 22	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	1a 13		
b	Enter the number of voting members included on line 1a, above, who are independent		
	1b 12		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official		X
b	Other officers or key employees of the organization		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **NONE**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **CASSANDRA HOLMES, EXECUTIVE DIRECTOR - 941-752-5390**
5480 26TH STREET WEST, BRADENTON, FL 34207

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CASSANDRA HOLMES SECRETARY/EXECUTIVE DIRECT	40.00			X				0.	158,397.	10,179.
(2) JODI ALLEN TREASURER	2.00	X		X				0.	0.	0.
(3) ALIX MORIN VICE PRESIDENT	2.00	X		X				0.	0.	0.
(4) DOROTHY KORSZEN PRESIDENT	2.00	X		X				0.	0.	0.
(5) DEBI COHOON DIRECTOR	2.00	X						0.	0.	0.
(6) LAURA COTA DIRECTOR	2.00	X						0.	0.	0.
(7) KATHLEEN CUCCI DIRECTOR	2.00	X						0.	0.	0.
(8) MICHAEL J FULLER DIRECTOR	2.00	X						0.	0.	0.
(9) T.J. KORNETT DIRECTOR	2.00	X						0.	0.	0.
(10) LISA KREBS-KNEPP DIRECTOR	2.00	X						0.	0.	0.
(11) LOIS LUCEK DIRECTOR	2.00	X						0.	0.	0.
(12) CHRISTOPHER ROMINE DIRECTOR	2.00	X						0.	0.	0.
(13) TIM VIDENKA DIRECTOR	2.00	X						0.	0.	0.
(14) DR. CAROL PROBSTFELD DIRECTOR	2.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Subtotal							0.	158,397.	10,179.	
c Total from continuation sheets to Part VII, Section A							0.	0.	0.	
d Total (add lines 1b and 1c)							0.	158,397.	10,179.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	101,610.				
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	3,721,220.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 590,214.				
	h Total. Add lines 1a-1f			3,822,830.			
Program Service Revenue	2 a	Business Code					
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		7,272,310.			7272310.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities	11,084,229.			
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	9,965,114.				
	c Gain or (loss)	7c	1,119,115.				
d Net gain or (loss)			1,119,115.		1119115.		
8 a Gross income from fundraising events (not including \$ 101,610. of contributions reported on line 1c). See Part IV, line 18	8a		225,708.				
			88,677.				
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events			137,031.		137,031.		
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a OTHER INCOME	Business Code	611710	5,560.		5,560.	
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d			5,560.			
12 Total revenue. See instructions			12,356,846.	0.	0.	8534016.	

THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.

Form 990 (2021)

59-1843274 Page 10

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	1,935,564.	1,935,564.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	1,891,928.	1,891,928.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	17,250.		17,250.	
d Lobbying	49,962.	49,962.		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion				
13 Office expenses	19,442.	380.	19,062.	
14 Information technology	53,987.	29,501.	305.	24,181.
15 Royalties				
16 Occupancy	30,400.		30,400.	
17 Travel	6.		6.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	2,854.	60.	2,794.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	5,544.		4,610.	934.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a PERSONNEL	784,191.	224,251.	282,749.	277,191.
b COMMUNITY SUPPORT	22,018.	57.	21,961.	
c DONOR RECOGNITION	7,619.		1,333.	6,286.
d PROFESSIONAL DEVELOPMEN	5,827.	421.	5,406.	
e All other expenses	4,002.		4,002.	
25 Total functional expenses. Add lines 1 through 24e	4,830,594.	4,132,124.	389,878.	308,592.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	1,322,636.	2	918,563.
	3 Pledges and grants receivable, net		3	15,100.
	4 Accounts receivable, net		4	4,000.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	28,377.	9	44,195.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	77,167,337.	12	68,205,471.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	2,982,902.	15	1,955,910.
16 Total assets. Add lines 1 through 15 (must equal line 33)	81,501,252.	16	71,143,239.	
Liabilities	17 Accounts payable and accrued expenses	47,158.	17	50,479.
	18 Grants payable		18	
	19 Deferred revenue	40,239.	19	42,350.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	1,033,697.	25	1,163,634.
	26 Total liabilities. Add lines 17 through 25	1,121,094.	26	1,256,463.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	13,966,996.	27	10,508,737.
	28 Net assets with donor restrictions	66,413,162.	28	59,378,039.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	80,380,158.	32	69,886,776.
	33 Total liabilities and net assets/fund balances	81,501,252.	33	71,143,239.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	12,356,846.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,830,594.
3	Revenue less expenses. Subtract line 2 from line 1	3	7,526,252.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	80,380,158.
5	Net unrealized gains (losses) on investments	5	-17,440,998.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-578,636.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	69,886,776.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990: Cash Accrual Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant?
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
 Separate basis Consolidated basis Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.** Employer identification number **59-1843274**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3043972.	3141488.	2784619.	5100511.	3916404.	17986994.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	3043972.	3141488.	2784619.	5100511.	3916404.	17986994.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						375,022.
6 Public support. Subtract line 5 from line 4.						17611972.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7 Amounts from line 4	3043972.	3141488.	2784619.	5100511.	3916404.	17986994.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2336438.	2750767.	1736195.	1811163.	7272310.	15906873.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	3,066.		1,000.	2,467.	5,560.	12,093.
11 Total support. Add lines 7 through 10						33905960.
12 Gross receipts from related activities, etc. (see instructions)					12	563,667.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f))	14	51.94 %
15 Public support percentage from 2020 Schedule A, Part II, line 14	15	57.46 %
16a 33 1/3% support test - 2021. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test - 2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2020 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2020 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described on line 11a above?		
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
2a			
2b			
3a			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2021 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1 Distributable amount for 2021 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2021			
a From 2016			
b From 2017			
c From 2018			
d From 2019			
e From 2020			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2021 distributable amount			
i Carryover from 2016 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2021 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2021 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2022. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2017			
b Excess from 2018			
c Excess from 2019			
d Excess from 2020			
e Excess from 2021			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

DRAFT

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990 or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

**THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.**

Employer identification number

59-1843274

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

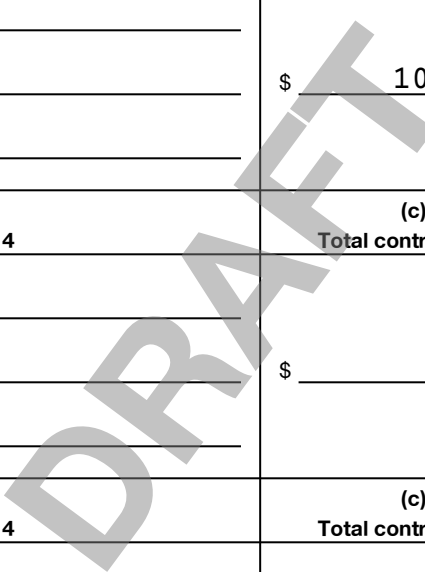
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number 59-1843274
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

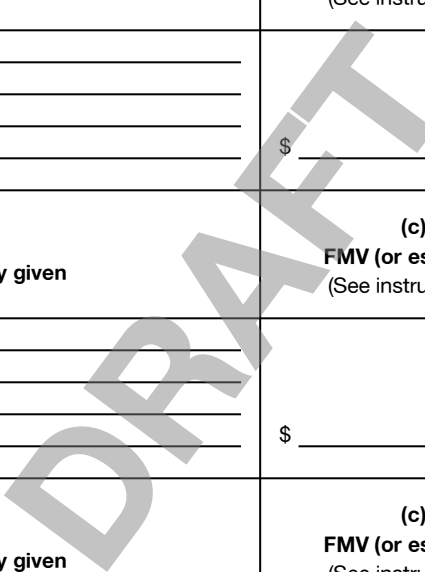
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 100,100.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2		\$ 103,308.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number 59-1843274
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

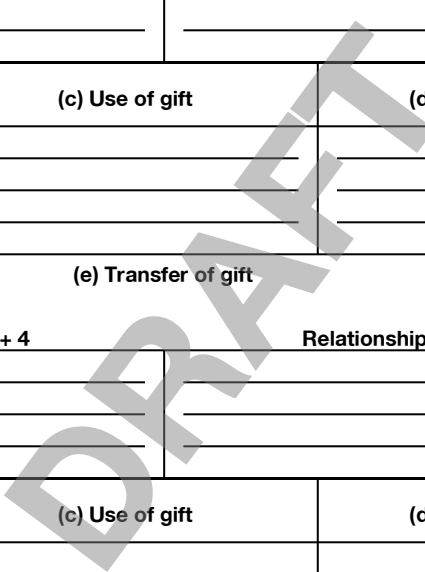
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____



Name of organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number 59-1843274
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	



SCHEDULE C
(Form 990)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
 ► **Complete if the organization is described below.** ► **Attach to Form 990 or Form 990-EZ.**
 ► **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number 59-1843274
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ► \$ _____
- 3 Volunteer hours for political campaign activities _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ► \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ► \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ► \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ► \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ► \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990) 2021

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?														

Yes No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		X	
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		X	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X		49,962.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i Other activities?		X	
j Total. Add lines 1c through 1i			49,962.
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

TO ENABLE THE ORGANIZATION TO HAVE A VOICE IN TALLAHASSEE IN ORDER TO GET EQUITABLE FUNDING THROUHOUT THE COLLEGE COMMUNITIES.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.** Employer identification number **59-1843274**

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
 Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area
 Protection of natural habitat Preservation of a certified historic structure
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1

b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	57,898,788.	46,312,607.	44,523,520.	44,655,178.	42,522,799.
b Contributions	19,044,579.	1,647,451.	93,166.	75,129.	71,951.
c Net investment earnings, gains, and losses	-8,588,423.	10,897,230.	2,789,165.	966,601.	3,323,910.
d Grants or scholarships					
e Other expenditures for facilities and programs	1,958,204.	958,500.	1,093,244.	1,257,814.	1,263,482.
f Administrative expenses					
g End of year balance	66,396,740.	57,898,788.	46,312,607.	44,523,520.	44,655,178.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 13.9400 %
 - b Permanent endowment 18.0100 %
 - c Term endowment 68.0500 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|-----|----|
| (i) Unrelated organizations | X | |
| (ii) Related organizations | | X |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 0.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) SEI - US EQUITIES	20,957,784.	END-OF-YEAR MARKET VALUE
(B) SEI - FIXED INCOME	13,838,637.	END-OF-YEAR MARKET VALUE
(C) SEI - INTERNATIONAL	13,021,981.	END-OF-YEAR MARKET VALUE
(D) SEI - OTHER	250,952.	END-OF-YEAR MARKET VALUE
(E) SEI - ALTERNATIVE	20,136,117.	END-OF-YEAR MARKET VALUE
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	68,205,471.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DUE TO STATE COLLEGE OF FLORIDA	1,146,566.
(3) ANNUITY LIABILITIES	17,068.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	1,163,634.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	-4,995,475.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	-17,440,998.	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	88,677.	
e	Add lines 2a through 2d	2e		-17,352,321.
3	Subtract line 2e from line 1	3		12,356,846.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		12,356,846.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	4,919,271.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	88,677.	
e	Add lines 2a through 2d	2e		88,677.
3	Subtract line 2e from line 1	3		4,830,594.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		4,830,594.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE STATE COLLEGE OF FLORIDA FOUNDATION USES ITS ENDOWMENT FUNDS TO PROVIDE SCHOLARSHIPS TO STUDENTS OF THE STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA. THE FOUNDATION ALSO USES ENDOWMENT FUNDS TO PROVIDE EQUIPMENT, SUPPLIES, AND OTHER PROGRAM MATERIALS TO THE COLLEGE.

PART X, LINE 2:

THE FOUNDATION IS GENERALLY EXEMPT FROM FEDERAL INCOME AND STATE INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND COMPARABLE STATE LAW. THE FOUNDATION IS REQUIRED TO PAY INCOME TAXES ON THE EXCESS OF REVENUES DERIVED FROM ACTIVITIES UNRELATED TO THE TAX EXEMPT PURPOSE OF THE FOUNDATION OVER THE RELATED EXPENSES.

Part XIII Supplemental Information (continued)

THE FOUNDATION FOLLOWS ACCOUNTING STANDARD CODIFICATION 740 RELATED TO ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. THIS PROVISION REQUIRES ALL TAX POSITIONS THAT MEET A MORE-LIKELY-THAN-NOT RECOGNITION THRESHOLD AT THE EFFECTIVE DATE ARE RECOGNIZED (OR CONTINUE TO BE RECOGNIZED) UPON ADOPTION. MANAGEMENT HAS REVIEWED THEIR TAX POSITIONS AND CONCLUDED NO LIABILITY OR UNCERTAIN TAX POSITIONS, OR ANY INTEREST OR PENALTIES RELATED TO UNCERTAIN TAX POSITIONS, SHOULD BE RECOGNIZED IN THE FOUNDATION'S FINANCIAL STATEMENTS.

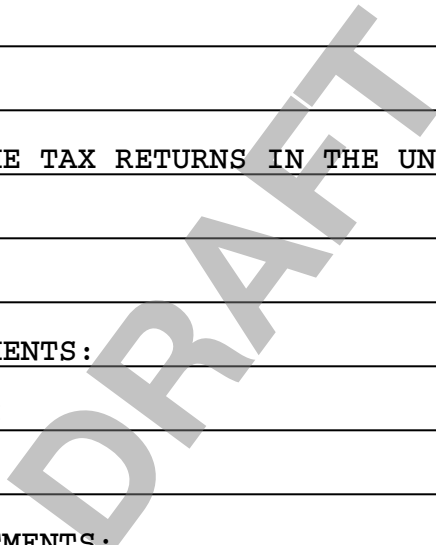
THE FOUNDATION FILES THEIR INCOME TAX RETURNS IN THE UNITED STATES OF AMERICA.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

DIRECT EXPENSE OF SPECIAL EVENTS 88,677.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

DIRECT EXPENSE OF SPECIAL EVENTS 88,677.



SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.**

Employer identification number **59-1843274**

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations
- b Internet and email solicitations
- c Phone solicitations
- d In-person solicitations
- e Solicitation of non-government grants
- f Solicitation of government grants
- g Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total	▶					

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.**

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))	
		AVENUES TO THE FUTURE (event type)	EVENING UNDER THE ST (event type)	1 (total number)		
Revenue	1	Gross receipts	103,784.	132,140.	91,394.	327,318.
	2	Less: Contributions	35,857.	27,693.	38,060.	101,610.
	3	Gross income (line 1 minus line 2)	67,927.	104,447.	53,334.	225,708.
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	30,361.	45,054.	13,262.	88,677.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				88,677.
11	Net income summary. Subtract line 10 from line 3, column (d)				137,031.	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)			

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	%
b An outside facility	13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Part IV Supplemental Information *(continued)*

DRAFT

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Open to Public
Inspection

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.** Employer identification number **59-1843274**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA - 5840 26TH STREET WEST - BRADENTON, FL 34207	59-6031182	501(A)	1,935,564.	0.			TO PROVIDE EQUIPMENT, SUPPLIES, SALARIES & CONTRACT SERVICES OTHER PROGRAM MATERIALS

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **1.**
- 3** Enter total number of other organizations listed in the line 1 table **0.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.
SEE PART IV FOR COLUMN (H) DESCRIPTIONS Schedule I (Form 990) 2021

**THE STATE COLLEGE OF FLORIDA FOUNDATION,
INC.**

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	1050	1,891,928.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART II, LINE 1, COLUMN (H) :

NAME OF ORGANIZATION OR GOVERNMENT :

STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA

(H) PURPOSE OF GRANT OR ASSISTANCE: TO PROVIDE EQUIPMENT, SUPPLIES,

SALARIES & CONTRACT SERVICES

OTHER PROGRAM MATERIALS TO HELP FURTHER THE MISSION OF THE COLLEGE.

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2021

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.**

Employer identification number
59-1843274

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

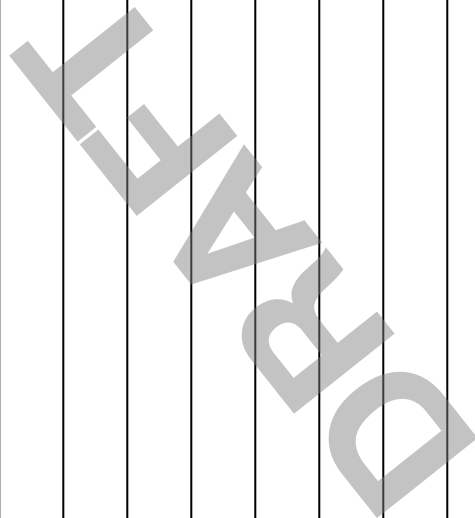
Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

Table with columns: (A) Name and Title, (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation (sub-columns: (i) Base compensation, (ii) Bonus & incentive compensation, (iii) Other reportable compensation), (C) Retirement and other deferred compensation, (D) Nontaxable benefits, (E) Total of columns (B)(i)-(D), (F) Compensation in column (B) reported as deferred on prior Form 990. Row 1: CASSANDRA HOLMES SECRETARY/EXECUTIVE DIRECT with values 158,397, 0, 0, 0, 10,179, 168,576, 0.

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Multiple horizontal lines for supplemental information.



**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization **THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.** Employer identification number **59-1843274**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (SALARY SUPPOR)	X	1	559,814.	
26 Other ▶ (RENT)	X	1	30,400.	
27 Other ▶ ()				
28 Other ▶ ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Open to Public
Inspection

Name of the organization	THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number	59-1843274
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FORM 990, PART VI, SECTION B, LINE 11B:

AUDITORS PRESENT 990 TO THE AUDIT COMMITTEE FOR REVIEW, DISCUSSION AND ACTION; TREASURER PRESENTS THE 990 TO THE FULL BOARD FOR REVIEW, DISCUSSION AND ACTION; IN ADDITION THE FOUNDATION SHARES THE ANNUAL 990 WITH THE COLLEGE'S BOARD OF TRUSTEES AND THE STATE OF FLORIDA DEPARTMENT OF EDUCATION.

FORM 990, PART VI, SECTION B, LINE 12C:

YES, ANNUALLY EACH BOARD MEMBER IS GIVEN THE POLICY AND ASKED TO SIGN. AT ALL COMMITTEE MEETINGS AND MEETINGS OF BOARD OF DIRECTORS, THE FOUNDATION'S EXECUTIVE DIRECTOR AND/OR ATTORNEY MONITOR DISCUSSION AND ACTIONS TO ENSURE THAT THE BOARD IS IN COMPLIANCE WITH THE POLICY PRIOR TO ANY ACTION BEING VOTED ON. IN THE INSTANCE WHERE A BOARD MEMBER DOES HAVE A CONFLICT OF INTEREST, THEY ARE REQUIRED TO PUBLICALLY DISCLOSE THAT, MUST ABSTAIN FROM VOTING.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF ANNUITY LIABILITIES	0.
CHANGE IN VALUE OF BENEFICIAL INTEREST IN REMAINDER TRUSTS	-69,004.
CHANGE IN VALUE IN BENEFICIAL INTEREST IN PERPETUAL TRUSTS	-509,632.
TOTAL TO FORM 990, PART XI, LINE 9	-578,636.

Name of the organization THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.	Employer identification number 59-1843274
--	---

FORM 990, PART XII, LINE 2C

THE STATE COLLEGE OF FLORIDA FOUNDATION HAS A COMMITTEE THAT ASSUMES
 OVERSIGHT OF THE AUDIT AND SELECTION OF AN INDEPENDENT ACCOUNTANT. THIS
 PROCESS IS UNCHANGED FROM THE PRIOR YEAR.

DRAFT

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.

OMB No. 1545-0047

2021

**Open to Public
Inspection**

Name of the organization

THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.

Employer identification number
59-1843274

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
STATE COLLEGE OF FLORIDA 5840 26TH STREET WEST BRADENTON, FL 34207	EDUCATION	FLORIDA	501C3	LINE 2			X

For Paperwork Reduction Act Notice, see the Instructions for Form 990. **Schedule R (Form 990) 2021**

THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	(k) Percentage ownership
							Yes	No			

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

THE STATE COLLEGE OF FLORIDA FOUNDATION, INC.

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners sec. 501(c)(3) orgs.?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Lined area for supplemental information.

DRAFT

State College of Florida Current Capital Projects With Budgets over \$150,000 as of January 2023	Board of Trustee Approved Budget	Date Board Approved Budget	Source of Funds	Project Justification	Total Estimated Project Expense Includes all Hard and Soft costs	Remaining Budget Column C minus Column F	Comments
2022							
Hurricane Ian Repairs, Venice Collegiate School Portables	N/A, 6HX14-1.16	N/A	Insurance Claim	Hurricane Damage	258,761		Repairs Completed
Hurricane Ian Repairs, Venice Campus	354,020	1/31/2023	Insurance Claim	Hurricane Damage	354,020		Jon Swift Construction
Hurricane Ian Repairs, Bradenton & Venice Campus	413,709	1/31/2023	Insurance Claim	Hurricane Damage	413,709		Tandem Construction
Hurricane Ian Tree Clean-up, Venice Campus	N/A, 6HX14-1.16	N/A	FEMA Claim	Hurricane Damage	111,665		Work Completed by Florida Landscape
Venice Science Building	5,800,000	4/26/2022	PECO, Fund Balance	Capacity	5,800,000	-	December 31, 2023 Completion
HVAC Upgrades, Indoor Air Quality	5,908,607	3/29/2022	HEERF	Health/Def. Maint.	5,908,607	-	In Process
	12,476,336	2022			12,846,762	-	
2023/2024							
Fire Alarm Upgrades, Collegewide	787,121	9/27/2022	\$8.2M State CARES, CIF	Life Safety	787,121		Construction in Process
Stage Lift Replacement & Restroom Remodel	674,100	5/25/2021	Fund Balance	Deferred Maint.	674,100		Construction in Process
Radiography X-Ray Machine	681,040	10/25/2022	Fund Balance	Deferred Maint.	681,040		Construction in Process
Collegiate School Floor Replacement, Bradenton	375,000	12/13/2022	Collegiate School PECO	Deferred Maint.	375,000		Summer 2023
26 West Center Building, EDC Office Suite	250,000	TBD	Grant, Fund Balance	EDC Lease	250,000		Construction Contract to January Board
Elevator Upgrades, Collegewide	1,040,000	6/28/2022	\$8.2M State CARES	Life Safety	1,040,000		Construction Contract to January Board
Restroom Upgrades & ADA Door Operators, Collegewide	910,000	5/25/2021	CIF, Fund Balance	Deferred Maint.	910,000		Construction Contract to January Board
Classroom A/V Upgrade, Collegewide	1,000,000	10/25/2022	Fund Balance	Def. Maint/Academic	1,000,000		Design in Process
Bradenton Site Improvements	708,000	5/25/2021	CIF	Drainage/Safety	708,000		
Building Maintenance Collegewide: Roof, Floor, Painting	450,000	5/25/2021	CIF, CO&DS	Deferred Maint.	450,000		
Roof Coatings, Collegewide	1,535,000	6/28/2022	\$8.2M State CARES	Deferred Maint.	1,535,000		
Building Deferred Maintenance, Buildings 17,29,300,500	2,270,000	6/28/2022	\$8.2M State CARES	Deferred Maint.	2,270,000		
HVAC Deferred Maintenance, Buildings 17,26	2,658,776	6/28/2022	\$8.2M State CARES	Deferred Maint.	2,658,776		
Various Safety & Site Improvements, Venice Campus	880,000	TBD	CIF	Safety, Deferr. Maint.	880,000		
Subtotal FY2023/2024	14,219,037				14,219,037		
Subtotal FY2022	12,476,336				12,846,762		
	26,695,372	FY 22,23,24			27,065,798		

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

Contract Approval for the Hurricane Ian Damage Repairs at the Venice Campus

RECOMMENDATION:

The College recommends approval by the Board of Trustees for the contract with Jon Swift Construction for \$354,020 for Hurricane Ian damage repairs at the Venice Campus.

STAFF ANALYSIS:

In response to Hurricane Ian and under emergency purchase order rule 6HX14-1.16, the College requested Jon Swift Construction obtain competitive subcontractor bids to address the damage caused by the Hurricane at the Venice campus. Through the Consultant Competitive Negotiation Act process, Jon Swift Construction was selected for Construction Management Continuing Contract. The cost of repairs, totaling \$354,020 including general conditions, subcontractor costs, overhead and profit have been evaluated by SCF College Staff and are found to be fair and reasonable. Therefore, requesting Board approval to contract with Jon Swift Construction for \$354,020.

FISCAL IMPACT Yes

Funding Source: Fund Balance Reimbursed by Insurance Claim

Will this action result in a Budget Amendment? Yes

If yes, indicate the dollar amount: \$354,020

REQUESTED BY: Chris Wellman, AVP, Facilities Management

FUNDING VERIFIED AND APPROVED BY: Julie Jakway
Vice President, Finance and Administrative Services

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

Contract Approval for the Hurricane Ian Damage Repairs at the Bradenton & Venice Campus

RECOMMENDATION:

The College recommends approval by the Board of Trustees for the contract with Tandem Construction for \$413,709.19 for Hurricane Ian damage repairs at the Bradenton & Venice Campus.

STAFF ANALYSIS:

In response to Hurricane Ian and under emergency purchase order rule 6HX14-1.16, the College requested Tandem Construction obtain competitive subcontractor bids to address the damage caused by the Hurricane at the Bradenton and Venice campus. Repairs include gym floor, marque signs, electronic reader boards, baseball/softball field netting, tennis court repairs, baseball field fence and padding, baseball storage equipment fencing, Building 14 fencing, Building 23 fencing, Through the Consultant Competitive Negotiation Act process, Tandem Construction was selected for Construction Management Continuing Contract. The cost of repairs, totaling \$413,709.19 including general conditions, subcontractor costs, overhead and profit have been evaluated by SCF College Staff and are found to be fair and reasonable. Therefore, requesting Board approval to contract with Tandem Construction for \$413,709.19.

FISCAL IMPACT Yes

Funding Source: Fund Balance Reimbursed by Insurance Claim

Will this action result in a Budget Amendment? Yes

If yes, indicate the dollar amount: \$413,709.19

REQUESTED BY: Chris Wellman, AVP, Facilities Management

FUNDING VERIFIED AND APPROVED BY: Julie Jakway

Vice President, Finance and Administrative Services

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

Contract Approval for the Elevator Upgrades, Collegewide

RECOMMENDATION:

The College recommends approval by the Board of Trustees for the contract with Willis Smith Construction for \$938,434 to upgrade seven collegewide elevators.

STAFF ANALYSIS:

The Board previously approved this project, and the use of Construction Management as the project delivery method. Design was completed and bid documents prepared. Through the Consultant Competitive Negotiation Act process, Willis Smith Construction was selected for Construction Management Continuing Contract. Willis Smith Construction advertised and obtained competitive bids per Florida Statute. The cost of construction, totaling \$938,434, including general conditions, subcontractor costs, overhead and profit have been evaluated by SCF College Staff and are found to be fair and reasonable. This amount is also within the established budget of \$1,040,000. Therefore, requesting Board approval to contract with Willis Smith Construction for \$938,434.

FISCAL IMPACT Yes

Funding Source: State Deferred Maintenance Funds

Will this action result in a Budget Amendment? Yes

If yes, indicate the dollar amount: \$1,040,000

REQUESTED BY: Chris Wellman, AVP, Facilities Management

FUNDING VERIFIED AND APPROVED BY: Julie Jakway
Vice President, Finance and Administrative Services

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

Contract Approval for the Restroom & ADA Door Operator Upgrades, Collegewide

RECOMMENDATION:

The College recommends approval by the Board of Trustees for the contract with Halfacre Construction for \$808,519.00 to upgrade collegewide Restrooms and ADA Door Operators.

STAFF ANALYSIS:

The Board previously approved this project, and the use of Construction Management as the project delivery method. Design was completed and bid documents prepared. Through the Consultant Competitive Negotiation Act process, Halfacre Construction was selected for Construction Management Continuing Contract. Halfacre Construction advertised and obtained competitive bids per Florida Statute. The cost of construction, totaling \$808,519.00, including general conditions, subcontractor costs, overhead and profit have been evaluated by SCF College Staff and are found to be fair and reasonable. This amount is also within the established budget of \$910,000. Therefore, requesting Board approval to contract with Halfacre Construction for \$808,519.

FISCAL IMPACT Yes

Funding Source: CIF, Fund Balance

Will this action result in a Budget Amendment? Yes

If yes, indicate the dollar amount: \$808,519

REQUESTED BY: Chris Wellman, AVP, Facilities Management

FUNDING VERIFIED AND APPROVED BY: Julie Jakway
Vice President, Finance and Administrative Services

Meeting of the
DISTRICT BOARD OF TRUSTEES OF STATE COLLEGE OF FLORIDA, MANATEE-SARASOTA
January 31, 2023

AGENDA ITEM:

Budget Increase and Contract Approval for the 26 West EDC Office Suite

RECOMMENDATION:

The College recommends approval by the Board of Trustees to increase the project budget and for the contract with Willis Smith Construction to construct an office suite for the EDC inside the 26 West Building.

STAFF ANALYSIS:

The Board previously approved this project, and the use of Construction Management as the project delivery method. Design was completed and bid documents prepared. Through the Consultant Competitive Negotiation Act process, Willis Smith Construction was selected for Construction Management Continuing Contract. The project was advertised, and competitive bids were obtained per Florida Statute. The cost of construction, totaling \$216,398, including general conditions, subcontractor costs, overhead and profit have been evaluated by SCF College Staff and are found to be fair and reasonable. This amount is over the original project budget of \$250,000. The budget increase is due to escalation in labor and material costs.

Requesting Board approval to increase the project budget from \$250,000 to \$343,000. Also, requesting Board approval to contract with Willis Smith Construction for \$216,398.

There is adequate fund balance to cover the budget increase.

FISCAL IMPACT Yes

Funding Source: Grant & Fund Balance

Will this action result in a Budget Amendment? Yes

If yes, indicate the dollar amount: \$343,000

REQUESTED BY: Chris Wellman, AVP, Facilities Management

FUNDING VERIFIED AND APPROVED BY: Julie Jakway
Vice President, Finance and Administrative Services

SYNOPSIS OF PENDING RULE REVISIONS JANUARY 31, 2023

<u>Rule</u>	<u>Title</u>	<u>Revision</u>
6HX14-5.18	Procurement	Revision to address contracting authority

RULE

Subject	Procurement	Number: 6HX14-5.18
Authority	F.S. 287.017, 287.057, 1001.64	Date: 02/26/13
History	1/18/84, 8/17/88, 6/15/94, 9/15/99, 11/18/05, 1/17/07, 02/26/13	
Source	Vice President, BusinessFinance & Administrative Services	

All College procurement by competitive solicitation shall conform to applicable rules of the State Board of Education. Purchases not exceeding the [Category Five threshold specified in Section 287.017, F.S. limit of \\$65,000 and purchases for items that are exempt from the bid requirements of State Board of Education Rule 6A-14.0734](#) may be approved or rejected by the President or his/her designee. [Recommendation for awards exceeding Category Five as specified in Section 287.017, F.S., shall be approved or rejected by the District Board of Trustees.](#) ~~An exception is made for purchases that are approved as part of the annual budget AND that are routine operating expenditures of the College such as utility bills or software license renewals. In the case of an excepted purchase the approval limit of the President or his/her designee is up to \$250,000. The District Board of Trustees shall be responsible to approve all excepted purchases in excess of \$250,000.~~

~~Competitive solicitations exceeding the \$65,000 limit shall be approved or rejected by the District Board of Trustees.~~

In the event than an invoice is received that is priced lower than the original bid approved, in accordance with this rule, the College is authorized to pay the lesser amount, assuming no reduction in contract services or conditions, without further action.

